PRODUCT QUALITY ASSESSMENT CENTRE



New Meat Fish and Poultry Packaging

- Helps customers identify what they are looking for with clear colour coding
- Adding more personality and character to the design
- Enhanced packaging to better present the product















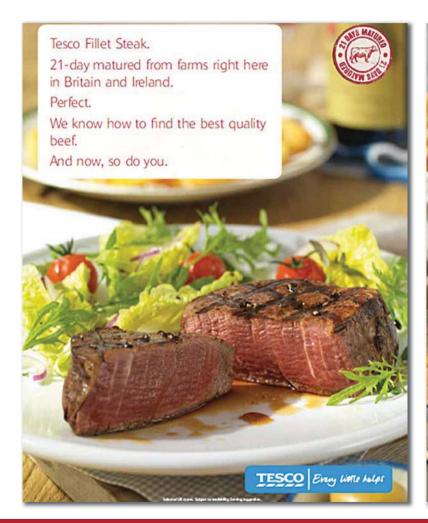


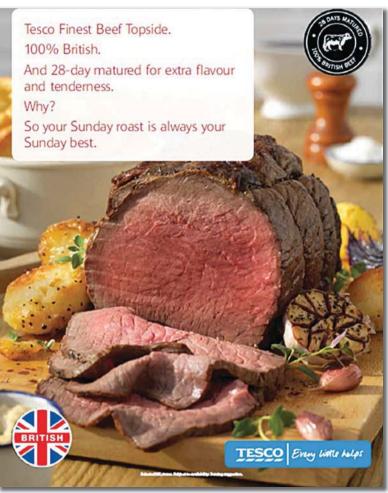




Beef Advertising

- Press ads to communicate increased maturity on beef from October
- Campaign also included:
 - TV
 - Magazines
 - In store marketing
 - Real Food
 - Online
 - Social media





Homebaking

- This range responds to a growing trend for baking at home
- There are two main customer groups:
 - 1) Customers who need a hassle free way to bake with young children
 - 2) Young bakers who want to bake but lack the skills and confidence







Free From Range

- Answers a growing customer need with 20% of the population affected by allergies
- We make it easier for customers who need free from products to find them as part of their wider shop



Eat Live Enjoy Range

- Created to help customers who don't have the time to cook from scratch to get healthier, well balanced meals
- Answers demand for "healthy balance" meal options, not just reduced calories

















Ready Meals Advertising

- Press ad to communicate our improved meals and pies in October
- Campaign also included:
 - TV
 - Magazines
 - In store marketing
 - Real Food
 - Online
 - Social media



Everyday Value - Before & After

From Value to Everyday Value

- From Value to Everyday Value
- Tested every product 35% of range improved
- Redesigned packaging removing barriers to purchase
- "Promise" front of pack to give customer reassurance
- Using clear films, reduced sleeves, windows to hero product

















Tesco Everyday Value Market Share and Share Growth

 Strong share and growth performance since relaunch



Kantar Worldpanel 12w/e Total Grocery data to 28th October 2012

Customer benchmark testing

Tesco Quality Policy – To never be beaten on quality when judged against a comparable competitor benchmark

All benchmark testing conducted (without the influence of product packaging or price) using screened and trained customer panellists

Our customers select the best comparable competitor product in the market – the quality benchmark

New and existing Tesco products are then tested against this benchmark



In the test above, customers are assessing a range of competitor Raspberry Cheesecakes. They assess the acceptability of the products in Appearance, Aroma, Flavour and Texture, before selecting the most acceptable product.























In-store customer testing



Direct feedback from customers in store

Existing product, new product and children's product testing

Ad-hoc research including:

- Packaging Trials
- Customer Perception Testing
- Point of Fixture Testing
- Customer Satisfaction
- Bakery Testing (Layout and New Ranges)



Other services:

- Cooking demonstrations
- Recipe ideas
- Answers to customer queries on products
- Product consistency/ Guideline Daily Amount checks
- Recipe development

UK & ROI PRODUCT ASSESSMENT CENTRE LOCATIONS







Involves up to 100,000 customers every year



Product consistency checks

Getting it right for our customers first time, every time









Over 1000 lines tested every year

Consistency checks can also be carried out on In-Store Bakery lines and dotom product quality/service



Product knowledge workshops

Working with world experts to put quality at the heart of buying and product development for the business



Customer testing centre

Sensory and consumer research in a dedicated and controlled environment



The largest dedicated in-house testing facility of its kind in UK Retail

Over 150 customer panellists, all screened and trained based on sensory ability and Clubcard information.

Over 7,000 products tested every year



All new lines tested and approved by customers prior to launch

Provides quantitative and qualitative information that is analysed and fed back to Categories







Specialist trained customer panels



Customer focus groups

Helping to Build a Better Tesco through listening, understanding and responding to our customers' opinions



Focus groups take place in store or at our Customer Testing Centre, helping the business to:

LISTEN to customers

 They tell us what they like/dislike, their concerns and what they want to see more of

UNDERSTAND customer shopping behaviours

 From flower varieties, tea bags and packaged fish to sandwich fillings and broccoli, a number of themes can be discussed

RESPOND to customer feedback and make improvements

 Ideas and suggestions on new product concepts, packaging and fixture designs



Tesco home panels

Our nationwide database of over 6,000 Tesco Customers testing products at home and giving their feedback



Customers test a range of non-food products (also applicable to some food lines)



Fast and accurate targeted recruitment for research based on Clubcard purchasing data

