

Tesco PLC - Additional Information

52 Weeks Ended 23 February 2002

<u>Contents :</u>	<u>Page No.</u>
Group Profit & Loss Account	1
UK Sales Growth	2
International Sales Performance	3
UK Store Profile	4
2001/02 UK Opening Programme	5
2002/03 UK Provisional Opening Programme	6
2001 Europe Opening Programme	7
2002 Europe Provisional Opening Programme	8
2001 Asia Opening Programme	9
2002 Asia Provisional Opening Programme	10
Feb 2002 Group Store Summary	11
Feb 2002 Group Space Summary	12
Forecast Feb 2003 Group Store Summary	13
Forecast Feb 2003 Group Space Summary	14
Earnings per share	15

Group Profit & Loss Account

		52 Weeks to 23 Feb 2002 £m	52 weeks Change %		Restated # 52 Weeks to 24 Feb 2001 £m
Turnover (inc VAT)	UK	21,685	9.1		19,884
	Rest of Europe *	2,475	25.6		1,970
	Asia **	1,494	62.6		919
	Total Group	25,654	12.7		22,773
Turnover (ex VAT)	UK	20,052	9.1		18,372
	Rest of Europe *	2,203	25.5		1,756
	Asia **	1,398	62.6		860
	Total Group	23,653	12.7		20,988
Profit	UK Operating Profit	1,261			1,144
Employee profit sharing	UK Employee profit sharing	(48)			(44)
Operating Profit	UK	1,213	10.3		1,100
UK Operating Margin - %		6.0%			6.0%
	UK	1,213	10.3		1,100
	Rest of Europe *	90	28.6		70
	Asia **	29	625.0		4
	Total Group	1,332	13.5		1,174
Total share of results from Joint Ventures and Associates		42			21
Net interest payable		(153)			(125)
Profit before loss on sale of fixed assets		1,221	14.1		1,070
Net loss on disposal of fixed assets		(10)			(8)
Profit on ordinary activities before exceptional items and tax		1,211	14.0		1,062
Goodwill amortisation		(10)			(8)
		1,201	13.9		1,054
Taxation		(371)	11.4		(333)
Profit on ordinary activities after tax		830	15.1		721
Minority Interests		-			1
Dividends		(390)	14.7		(340)
Profit retained		440	15.2		382
Adjusted earnings per share (pence) <small>(excluding property loss and goodwill amortisation)</small>		11.86	13.8		10.42
Adjusted diluted earnings per share (pence) <small>(excluding property loss and goodwill amortisation)</small>		12.14	13.9		10.66
Total Dividend per share (pence)		5.60	12.4		4.98
<p>* European Subsidiaries consist of operations in Hungary, Poland, Czech Republic and Slovak Republic for the 12 months to 31 December 2001 and in the Republic of Ireland for the 52 weeks to 23 February 2002</p> <p>** Asia consists of Thailand, Taiwan & South Korea for the 12 months to 31 December 2001</p> <p># Restated due to FRS 19</p>					

UK Sales Growth

	<i>First Half</i> 24 wks 2001/02 %	<i>Second Half</i> 28 wks 2001/02 %	<i>Full Year</i> 52 wks 2001/02 %	<i>Full Year</i> 52 wks 2000/01 %
Inflation	0.1	(1.2)	(0.6)	0.0
Volume	6.9	6.8	6.8	4.8
Existing stores	7.0	5.6	6.2	4.8
Net new stores	3.0	2.7	2.9	3.7
Total 52 weeks	10.0	8.3	9.1	8.5

International Sales Performance

	Republic of Ireland		Poland	
	52 Weeks to 23-Feb-02	52 Weeks to 24-Feb-01	12 Months to 31-Dec-01	12 Months to 31-Dec-00
<u>Sales Growth (%)</u>				
Like for Like	5.8	6.4	0	4
Net New Stores	3.1	0.3	38	143
Total All Stores (Inc VAT)	8.9	6.7	38	147
Total Sales (ex VAT) - Currency m	1,536	1,403	2,009	1,463
£'m	952	859	342	223
Average Exchange Rate	1.61	1.63	5.9	6.6
Closing Exchange Rate	1.63	1.58	6.0	6.0
	Hungary		Slovak Republic	
	12 Months to 31-Dec-01	12 Months to 31-Dec-00	12 Months to 31-Dec-01	12 Months to 31-Dec-00
<u>Sales Growth (%)</u>				
Like for Like	9	20	(10)	17
Net New Stores	40	64	35	53
Total All Stores (Inc VAT)	49	84	25	70
Total Sales (ex VAT) - Currency m	187,657	126,403	12,468	9,924
£'m	456	296	179	142
Average Exchange Rate	411.1	426.7	69.7	69.9
Closing Exchange Rate	397.7	421.4	68.4	69.3
	Czech Republic		Thailand	
	12 Months to 31-Dec-01	12 Months to 31-Dec-00	12 Months to 31-Dec-01	12 Months to 31-Dec-00
<u>Sales Growth (%)</u>				
Like for Like	(4)	15	5	5
Net New Stores	12	45	31	52
Total All Stores (Inc VAT)	8	60	36	57
Total Sales (ex VAT) - Currency m	15,011	13,814	44,008	32,292
£'m	275	236	686	532
Average Exchange Rate	54.7	58.5	64.1	60.7
Closing Exchange Rate	51.7	54.8	62.7	61.9
	South Korea		Taiwan	
	12 Months to 31-Dec-01	12 Months to 31-Dec-00	12 Months to 31-Dec-01	12 Months to 31-Dec-00
<u>Sales Growth (%)</u>				
Like for Like	(5)	2	(22)	n/a
Net New Stores	129	123	1,264	n/a
Total All Stores (Inc VAT)	124	126	1,242	n/a
Total Sales (ex VAT) - Currency m	1,253,869	559,353	1,676	125
£'m	676	326	34	3
Average Exchange Rate	1,853.5	1,716.4	48.9	47.3
Closing Exchange Rate	1,882.3	1,801.5	50.2	47.0

UK Store Profile

UK Summary

	<i>February 2001</i>			<i>February 2002</i>		
	<i>No. of Stores</i>	<i>Million Sq ft</i>	<i>% of Total Sq ft</i>	<i>No. of Stores</i>	<i>Million Sq ft</i>	<i>% of Total Sq ft</i>
Store Format						
Extras	23	1.6	8.7%	41	2.7	14.6%
Superstores	448	14.0	77.9%	444	13.8	73.2%
Metro/High Street Stores	175	2.3	12.8%	168	2.1	11.4%
Tesco Express	45	0.1	0.5%	75	0.2	0.9%
	<u>691</u>	<u>17.9</u>	<u>100.0%</u>	<u>728</u>	<u>18.8</u>	<u>100.0%</u>
Average Sales Area (M sq ft) exc. Express			27.6			28.6

UK Store Openings and Closures :

	<i>Beginning of Year</i>	<i>Openings</i>	<i>Extensions</i>	<i>Closures</i>	<i>Adjustments</i>	<i>End of Year</i>
Number of stores	691	55	-	(18)	-	728
Square feet (Million)	17.9	1.0	0.3	(0.3)	(0.1)	18.8

Adjustments include closure of space within stores and remeasurements at the time of refits

UK Sales Area by Size of Store :

<i>Sq ft</i>	<i>February 2001</i>			<i>February 2002</i>		
	<i>No. of Stores</i>	<i>Million Sq ft</i>	<i>% of Total Sq ft</i>	<i>No. of Stores</i>	<i>Million Sq ft</i>	<i>% of Total Sq ft</i>
0 - 3,000	48	0.1	0.6%	77	0.2	0.9%
3,001 - 20,000	242	2.9	16.4%	230	2.8	15.1%
20,001 - 40,000	259	7.6	42.3%	264	7.7	40.7%
40,001 - 60,000	122	5.8	32.1%	132	6.3	33.3%
Over 60,000	20	1.5	8.6%	25	1.9	10.1%
	<u>691</u>	<u>17.9</u>	<u>100.0%</u>	<u>728</u>	<u>18.8</u>	<u>100.0%</u>

2001/02 UK Opening Programme

<i>New Stores</i>	<i>Qtr 1</i>	<i>Qtr 2</i>	<i>Sales Area (Sq ft)</i> <i>Qtr 3</i>	<i>Qtr 4</i>	<i>Full Year</i>
<i>Extras</i>					
1 Cardiff Pengam	60,000				
2 Durham			57,000		
3 Swansea			72,500		
4 Horwich			74,000		
5 Irlam			60,000		
6 Glasgow			65,000		
7 Broadstairs			74,000		
	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
	60,000	0	402,500	0	462,500
<i>Superstores</i>					
1 Downham Market	19,000				
2 Fraserburgh	23,000				
3 Braintree	23,000				
4 Inverness	40,000				
5 Kings Lynn	30,000				
6 Plymouth	40,000				
7 Forfar	31,000				
8 Inverurie	40,500				
9 Holbeach	18,500				
10 Edinburgh South Queensferry		23,500			
11 Oakham		18,500			
12 Lydney			16,500		
13 Petersfield			21,000		
14 Taunton			28,000		
15 Newtonabbey (NI)			41,500		
16 Addlestone			42,500		
17 Northallerton				26,500	
	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
	265,000	42,000	149,500	26,500	483,000
<i>Metro</i>					
1 Exeter		8,500			
	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
	0	8,500	0	0	8,500
SALES AREA GAIN excl Express	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
	325,000	50,500	552,000	26,500	954,000
<i>Express (30)</i>					66,000
Extensions/refits					276,000
TOTAL SALES AREA GAIN					<hr/> <hr/> 1,296,000

2002/03 Provisional UK Opening Programme

New Stores	Sales Area (Sq ft)				Full Year
	Qtr 1	Qtr 2	Qtr 3	Qtr 4	
<i>Extras</i>					
1	Scunthorpe	63,000			
2	Leyland		59,000		
3	Newcastle		76,000		
4	Doncaster		63,500		
5	Beckton			75,000	
6	Longton			76,000	
		63,000	198,500	151,000	0
				0	412,500
<i>Superstores</i>					
1	New Ollerton	28,500			
2	Kidderminster	56,000			
3	Langport	10,000			
4	Tiptree	17,500			
5	Forres Nairn Road	22,500			
6	Whaley Bridge	18,000			
7	Portadown (NI)	41,500			
8	Tetbury		18,000		
9	Congleton		22,500		
10	Caterham Barracks		18,000		
11	Alloa		38,000		
12	Beverley		37,500		
13	Nailsea		28,000		
14	Cambridge Newmarket Road		50,500		
15	Penicuik			22,500	
16	Hunstanton			18,000	
17	Liverpool Old Swan			44,500	
18	Gt Yarmouth			48,000	
19	Altrincham			55,500	
20	Chester Le Street				22,500
21	Perth				38,000
		194,000	212,500	188,500	60,500
				60,500	655,500
	SALES AREA GAIN excl Express	257,000	411,000	339,500	60,500
	<i>Express</i>				126,000
	Extensions/refits				300,000
	TOTAL SALES AREA GAIN				1,494,000

2001 Europe Actual Opening Programme

New Stores		Sales Area (Sq. ft.)				
		Qtr 1	Qtr 2	Qtr 3	Qtr 4	Full Year
Hungary						
Hypermarket	Sopron	75,000				
Hypermarket	Nagykanizsa		75,000			
Hypermarket	Gyor			88,000		
Hypermarket	Bekescaba				75,000	
Hypermarket	Szecsard				75,000	
Hypermarket	Tatabanya				75,000	
		75,000	75,000	88,000	225,000	463,000
Poland						
Hypermarket	Zielona Gora		87,000			
Hypermarket	Bydgoszcz			107,000		
Hypermarket	Rzeszow				87,000	
Hypermarket	Lubin				77,000	
		0	87,000	107,000	164,000	358,000
Czech Republic						
Hypermarket	Frydek Mistek			78,500		
Hypermarket	Prostjov			77,000		
Hypermarket	Ostrava II				109,500	
		0	0	155,500	109,500	265,000
Slovak Republic						
Hypermarket	Zilina				88,000	
Hypermarket	Martin				77,000	
Hypermarket	Presov				77,000	
		0	0	0	242,000	242,000
TOTAL CENTRAL EUROPE		75,000	162,000	350,500	740,500	1,328,000
Republic of Ireland						
Superstore	Killarney		30,000			
Superstore	Newbridge			29,500		
Superstore	Tralee			36,500		
Superstore	Clearwater				48,000	
		0	30,000	66,000	48,000	144,000
TOTAL REST OF EUROPE		75,000	192,000	416,500	788,500	1,472,000

2002 Europe Provisional Opening Programme

New Stores		Qtr 1	Qtr 2	Sales Area (Sq. ft.)		Qtr 4	Full Year
				Qtr 3			
Hungary							
Hypermarket	Zalaegerszeg		76,000				
Hypermarket	Pestiut			88,000			
Hypermarket	Hodmez vasarhely					75,000	
Hypermarket	Esztergom					56,000	
Hypermarket	Baja					75,000	
Hypermarket	Vaci ut					131,000	
		0	76,000	88,000		337,000	501,000
Poland							
Hypermarket	Bielsko-Biala		109,000				
Hypermarket	Lubin			109,000			
Hypermarket	Gorzow					87,000	
Hypermarket	Jastrz bie Zdroj					87,000	
		0	109,000	109,000		174,000	392,000
Czech Republic							
Hypermarket	Karlovy Vary					86,000	
Hypermarket	Havirov					76,000	
Hypermarket	Decin					76,000	
		0	0	0		238,000	238,000
Slovak Republic							
Hypermarket	Poprad					76,000	
Hypermarket	Bratislava - Lamac					111,000	
Hypermarket	Prievidza					76,000	
Hypermarket	Piestany					75,000	
		0	0	0		338,000	338,000
TOTAL CENTRAL EUROPE		0	185,000	197,000		1,087,000	1,469,000
Republic of Ireland							
Superstore	Ashbourne		18,500				
		0	18,500	0		0	18,500
TOTAL REST OF EUROPE		0	203,500	197,000		1,087,000	1,487,500

2001 Asia Actual Opening Programme

New Stores		Sales Area (Sq. ft.)				Full Year
		Qtr 1	Qtr 2	Qtr 3	Qtr 4	
Thailand						
Hypermarket	Cholburi	108,000				
Hypermarket	Ubonrachathani	108,000				
Hypermarket	Rattanaithibet	108,000				
Hypermarket	Rachada Rama III			129,000		
Hypermarket	Udonthani			97,000		
Hypermarket	Prachachuen			86,000		
Hypermarket	Hadyai				108,000	
Hypermarket	Bangna Trad				129,000	
Hypermarket	North Pattaya				86,000	
Express	Ramindra				4,500	
Express	Vipavadee				3,500	
		324,000	0	312,000	331,000	967,000
Korea						
Hypermarket	Inchon Gansuk			110,000		
Hypermarket	Inchon Jakjun			105,000		
Hypermarket	Kimpo			107,000		
Hypermarket	Kyongju				32,000	
Hypermarket	Taegu Chilkok				111,000	
Hypermarket	Ulsan				116,000	
Hypermarket	Youngdungpo				108,000	
		0	0	322,000	367,000	689,000
Taiwan						
Hypermarket	Tainan			108,000		
Hypermarket	Ching Kuo				113,000	
		0	0	108,000	113,000	221,000
TOTAL ASIA		324,000	0	742,000	811,000	1,877,000

2002 Asia Forecast Opening Programme

New Stores		Sales Area (Sq. ft.)				Full Year
		Qtr 1	Qtr 2	Qtr 3	Qtr 4	
Thailand						
Hypermarket	Trang		65,000			
Hypermarket	Khamtieng			97,000		
Hypermarket	Rayong			97,000		
Hypermarket	Rangsit			129,000		
Hypermarket	Bangpakok			129,000		
Hypermarket	Nakornpathom			97,000		
Hypermarket	Bangkapi				129,000	
Hypermarket	Ladprao				108,000	
		0	65,000	549,000	237,000	851,000
Korea						
Hypermarket	Suwon Ingye	97,500				
Hypermarket	Pusan Suyoungman		126,000			
Hypermarket	Inchon Kajwa			107,000		
Hypermarket	Pusan Kaya			108,000		
Hypermarket	Kwangju Duam			105,000		
Hypermarket	Taejon Yongjon				85,500	
Hypermarket	Sunchun Jorye				101,000	
Hypermarket	Puchon Sangdong				121,000	
Hypermarket	Sungseo				118,000	
		97,500	126,000	320,000	425,500	969,000
Taiwan						
Hypermarket	Federal Tyre				107,000	
		0	0	0	107,000	107,000
Malaysia						
Hypermarket	Puchong		109,000			
Hypermarket	Melaka			97,000		
Hypermarket	Mutiara Damansara				108,000	
Hypermarket	Klang				108,000	
		0	109,000	97,000	216,000	422,000
TOTAL ASIA		97,500	300,000	966,000	985,500	2,349,000

Tesco PLC - Additional Information

Group Store Summary - Yr End 23.02.02 (Oseas to end December 2001)

	<u>Number Of Stores</u>				Fin. Y/E 23.02.02	%
	Fin. Y/E 24.02.01	Openings	Adjustment	Closures		
UK	691	55	0	(18)	728	74.4%
Hungary Hypermarkets	15	6	-	-	21	
Hungary Other	30	-	-	(3)	27	
Hungary Total	45	6	0	(3)	48	
Poland Hypermarkets	10	4	-	-	14	
Poland Other	30	3	-	(1)	32	
Poland Total	40	7	0	(1)	46	
Czech Hypermarkets	6	3	-	-	9	
Czech Other	6	-	-	-	6	
Czech Total	12	3	0	0	15	
Slovak Hypermarkets	5	3	-	-	8	
Slovak Other	5	-	-	-	5	
Slovakia Total	10	3	0	0	13	
CENTRAL EUROPE HYPERS	36	16	0	0	52	
CENTRAL EUROPE OTHER	71	3	0	(4)	70	
CENTRAL EUROPE TOTAL	107	19	0	(4)	122	12.5%
Republic Of Ireland	76	4	0	(4)	76	7.8%
France	1	0	0	0	1	0.1%
EUROPE HYPERS	36	16	0	0	52	
EUROPE OTHER	148	7	0	(8)	147	
EUROPE TOTAL	184	23	0	(8)	199	20.3%
Thailand Hypermarkets	24	9	-	-	33	
Thailand Other	0	2	-	-	2	
Total Thailand	24	11	0	0	35	
Taiwan	1	2	0	0	3	
South Korea	7	7	0	0	14	
ASIA HYPERS	32	18	0	0	50	
ASIA OTHER	0	2	0	0	2	
TOTAL ASIA	32	20	0	0	52	5.3%
INTERNATIONAL HYPERS	68	34	0	0	102	
INTERNATIONAL OTHER	148	9	0	(8)	149	
INTERNATIONAL TOTAL	216	43	0	(8)	251	25.6%
TOTAL GROUP	907	98	0	(26)	979	100.0%

Tesco PLC - Additional Information

Group Space Summary - Yr End 23.02.02 (Oseas to end December 2001)

	<u>Amount of Space '000sq ft</u>					<u>Fin. Y/E</u> <u>23.02.02</u>	<u>%</u>
	<u>Fin. Y/E</u> <u>24.02.01</u>	<u>Openings</u>	<u>Adjustment</u>	<u>Closures</u>	<u>Extensions</u>		
UK	17,949	1,020	(76)	(347)	276	18,822	57.9%
Hungary Hypermarkets	1,503	463	-	-	-	1,966	
Hungary Other	143	-	-	(5)	-	138	
Hungary Total	1,646	463	0	(5)	0	2,104	
Poland Hypermarkets	1,175	358	3	-	-	1,536	
Poland Other	257	22	-	(10)	-	269	
Poland Total	1,432	380	3	(10)	0	1,805	
Czech Hypermarkets	681	265	-	-	-	946	
Czech Other	510	-	-	-	-	510	
Czech Total	1,191	265	0	0	0	1,456	
Slovak Hypermarkets	462	242	-	-	-	704	
Slovak Other	371	-	-	-	-	371	
Slovakia Total	833	242	0	0	0	1,075	
CENTRAL EUROPE HYPERS	3,821	1,328	3	0	0	5,152	
CENTRAL EUROPE OTHER	1,281	22	0	(15)	0	1,288	
CENTRAL EUROPE TOTAL	5,102	1,350	3	(15)	0	6,440	19.8%
Republic Of Ireland	1,652	144	(1)	(112)	0	1,683	5.2%
France	16	0	0	0	0	16	0.0%
EUROPE HYPERS	3,821	1,328	3	0	0	5,152	
EUROPE OTHER	2,949	166	(1)	(127)	0	2,987	
EUROPE TOTAL	6,770	1,494	2	(127)	0	8,139	25.1%
Thailand Hypermarkets	2,847	959	10	-	-	3,816	
Thailand Other	0	8	-	-	-	8	
Total Thailand	2,847	967	10	0	0	3,824	
Taiwan	107	221	0	0	0	328	
South Korea	689	689	0	0	0	1,378	
ASIA HYPERS	3,643	1,869	10	0	0	5,522	17.0%
ASIA OTHER	0	8	0	0	0	8	
TOTAL ASIA	3,643	1,877	10	0	0	5,530	17.0%
INTERNATIONAL HYPERS	7,464	3,197	13	0	0	10,674	
INTERNATIONAL OTHER	2,949	174	(1)	(127)	0	2,995	
INTERNATIONAL TOTAL	10,413	3,371	12	(127)	0	13,669	42.1%
TOTAL GROUP	28,362	4,391	(64)	(474)	276	32,491	100.0%

Tesco PLC - Additional Information

Group Store Summary - Forecast Yr End 22.02.03 (Oseas to Dec 2002)

	Number Of Stores				Fin. Y/E 22.02.03	%
	Fin. Y/E 23.02.02	Openings	Adjustment	Closures		
UK	728	75	-	(11)	792	72.6%
Hungary Hypermarkets	21	6	-	-	27	
Hungary Other	27	-	-	-	27	
Hungary Total	48	6	0	0	54	
Poland Hypermarkets	14	4	-	-	18	
Poland Other	32	-	-	-	32	
Poland Total	46	4	0	0	50	
Czech Hypermarkets	9	3	-	-	12	
Czech Other	6	-	-	-	6	
Czech Total	15	3	0	0	18	
Slovak Hypermarkets	8	4	-	-	12	
Slovak Other	5	-	-	-	5	
Slovakia Total	13	4	0	0	17	
CENTRAL EUROPE HYPERS	52	17	0	0	69	
CENTRAL EUROPE OTHER	70	0	0	0	70	
CENTRAL EUROPE TOTAL	122	17	0	-	139	12.7%
Republic Of Ireland	76	1	0	0	77	7.1%
France	1	0	0	0	1	0.1%
EUROPE HYPERS	52	17	0	0	69	
EUROPE OTHER	147	1	0	0	148	
EUROPE TOTAL	199	18	0	0	217	19.9%
Thailand Hypermarkets	33	8	-	-	41	
Thailand Other	2	8	-	-	10	
Total Thailand	35	16	0	0	51	
Taiwan	3	1	0	0	4	
South Korea	14	9	0	0	23	
Malaysia	0	4	0	0	4	
ASIA HYPERS	50	22	0	0	72	
ASIA OTHER	2	8	0	0	10	
TOTAL ASIA	52	30	0	0	82	7.5%
INTERNATIONAL HYPERS	102	39	0	0	141	
INTERNATIONAL OTHER	149	9	0	0	158	
INTERNATIONAL TOTAL	251	48	0	0	299	27.4%
TOTAL GROUP	979	123	0	(11)	1,091	100.0%

Group Space Summary - Forecast Yr End 22.02.03 (Oseas to Dec 2002)

	Amount of Space '000sq ft					Fin. Y/E 22.02.03	%
	Fin. Y/E 23.02.02	Openings	Adjustment	Closures	Extensions		
UK	18,822	1,194	-	(240)	300	20,076	53.3%
Hungary Hypermarkets	1,966	501	-	-	89	2,556	
Hungary Other	138	-	-	-	-	138	
Hungary Total	2,104	501	0	0	89	2,694	
Poland Hypermarkets	1,536	392	-	-	-	1,928	
Poland Other	269	-	-	-	-	269	
Poland Total	1,805	392	0	0	0	2,197	
Czech Hypermarkets	946	238	-	-	-	1,184	
Czech Other	510	-	-	-	-	510	
Czech Total	1,456	238	0	0	0	1,694	
Slovak Hypermarkets	704	338	-	-	-	1,042	
Slovak Other	371	-	-	-	-	371	
Slovakia Total	1,075	338	0	0	0	1,413	
CENTRAL EUROPE HYPERS	5,152	1,469	0	0	89	6,710	
CENTRAL EUROPE OTHER	1,288	0	0	-	0	1,288	
CENTRAL EUROPE TOTAL	6,440	1,469	0	0	89	7,998	21.2%
Republic Of Ireland	1,683	19	0	0	0	1,702	4.5%
France	16	0	0	0	0	16	0.0%
EUROPE HYPERS	5,152	1,469	0	0	89	6,710	
EUROPE OTHER	2,987	19	0	0	0	3,006	
EUROPE TOTAL	8,139	1,488	0	0	89	9,716	25.8%
Thailand Hypermarkets	3,816	851	-	-	-	4,667	
Thailand Other	8	30	-	-	-	38	
Total Thailand	3,824	881	0	0	0	4,705	
Taiwan	328	107	0	0	0	435	
South Korea	1,378	969	0	0	0	2,347	
Malaysia	0	422	0	0	0	422	
ASIA HYPERS	5,522	2,349	0	0	0	7,871	20.9%
ASIA OTHER	8	30	0	0	0	38	
TOTAL ASIA	5,530	2,379	0	0	0	7,909	21.0%
INTERNATIONAL HYPERS	10,674	3,818	0	0	89	14,581	
INTERNATIONAL OTHER	2,995	49	0	0	0	3,044	
INTERNATIONAL TOTAL	13,669	3,867	0	0	89	17,625	46.7%
TOTAL GROUP	32,491	5,061	0	(240)	389	37,701	100.0%

Earnings per Share

			01/02 52 wks £m	Restated # 00/01 52 wks £m
<u>EARNINGS</u>				
BASIC PROFIT (before tax)			1,201	1,054
Goodwill amortisation			10	8
(Profit) / Loss on disposal of fixed assets			10	8
ADJUSTED UNDERLYING PROFIT			1,221	1,070
		<i>restated</i>		
	TY ERT %	LY ERT %		
Tax on basic profit	30.9%	31.6%	371	333
Tax on adjusted profit	30.4%	31.1%	371	333
Minority Interests			-	1
BASIC EARNINGS			830	722
ADJUSTED UNDERLYING EARNINGS			850	738
<u>SHARES</u>				
			M	M
Shares in issue at start of year			6,932	6,823
SAYE, Executive Share Option Schemes and QUEST			14	29
Scrip Dividend			13	9
Less : weighted average in QUEST			(72)	(69)
BASIC weighted average no of shares			6,887	6,792
Weighted average no of options (Million)		A	329	338
Average option price (pence)		B	162.55	139.39
Average share price (pence)		C	248.77	230.39
Dilutory number of shares (Million)		$[A \times (C-B)/C]$	114	134
DILUTED weighted average no of shares			7,001	6,926
BASIC Earnings Per Share	Pence		12.05	10.63
UNDERLYING Earnings Per Share	Pence		12.34	10.87
UNDERLYING DILUTED Earnings Per Share	Pence		12.14	10.66
UNDERLYING PROFIT - excludes goodwill amortisation and profit / loss on disposal of fixed assets				
# Restated due to FRS 19				