



**PRELIMINARY RESULTS 2005/6
ADDITIONAL INFORMATION**

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GROUP INCOME STATEMENT

		Year ended 25 Feb 2006	Year ended 26 Feb 2005 Restated***	year-on-year change
		£m	£m	
Continuing operations				
Sales (inc VAT)	UK	32,657	29,511	10.7%
	Asia *	4,660	3,097	50.5%
	Rest of Europe **	5,820	4,349	33.8%
	International	10,480	7,446	40.7%
	Total Group	<u>43,137</u>	<u>36,957</u>	<u>16.7%</u>
Revenue (ex VAT)	UK	29,990	27,146	10.5%
	Asia	4,369	2,902	50.6%
	Rest of Europe	5,095	3,818	33.4%
	International	9,464	6,720	40.8%
	Total Group	<u>39,454</u>	<u>33,866</u>	<u>16.5%</u>
Pre-property operating profit	UK	1,698	1,535	10.6%
	Asia	236	156	51.3%
	Rest of Europe	269	212	26.9%
	International	505	368	37.2%
	Total Group	<u>2,203</u>	<u>1,903</u>	<u>15.8%</u>
<i>Pre-property operating margin</i>				
	UK	5.7%	5.7%	
	Asia	5.4%	5.4%	
	Rest of Europe	5.3%	5.6%	
	International	5.3%	5.5%	
	Total Group	5.6%	5.6%	
Operating profit	UK	1,788	1,556	14.9%
	Asia	229	153	49.7%
	Rest of Europe	263	243	8.2%
	International	492	396	24.2%
	Total Group	<u>2,280</u>	<u>1,952</u>	<u>16.8%</u>

Share of post-tax profit from Joint Ventures and Associates	82	74	10.8%
Finance costs	(241)	(235)	(2.6)%
Finance income	114	103	10.7%
Profit before tax	2,235	1,894	18.0%
Taxation	(649)	(541)	(20.0)%
Profit for the period for continuing operations	1,586	1,353	17.2%
Discontinuing operations ****			
Loss for the period from discontinuing operations	(10)	(6)	(66.7)%
Profit for the period	1,576	1,347	17.0%
Attributable to:			
Equity holders of the parent	1,570	1,344	16.8%
Minority Interests	6	3	100.0%
Earnings per share from continuing and discontinuing operations (pence)			
- Basic	20.07	17.44	15.1%
- Diluted	19.79	17.22	14.9%
Earnings per share from continuing operations (pence)			
- Basic	20.20	17.52	15.3%
- Diluted	19.92	17.30	15.1%
Dividend per share (pence)	8.63	7.56	14.2%

Underlying profit	£m	£m	%
Profit before tax	2,235	1,894	18.0%
Adjustments for:			
IAS 32 and IAS 39	9	-	-
IAS 19 pensions charge	303	268	13.1%
'Normal' cash contributions for pensions	(270)	(237)	(13.9)%
Underlying profit	2,277	1,925	18.3%
Underlying diluted earnings per share (pence)	20.30	17.58	15.5%

* Asia consists of Thailand, South Korea, Malaysia and Japan for the 60 weeks to 28 February 2006

** Rest of Europe consists of operations in Hungary, Poland, Czech Republic, Slovakia and Turkey for the 60 weeks to 28/02/06 and in the Republic of Ireland for the 52 weeks to 25/02/06.

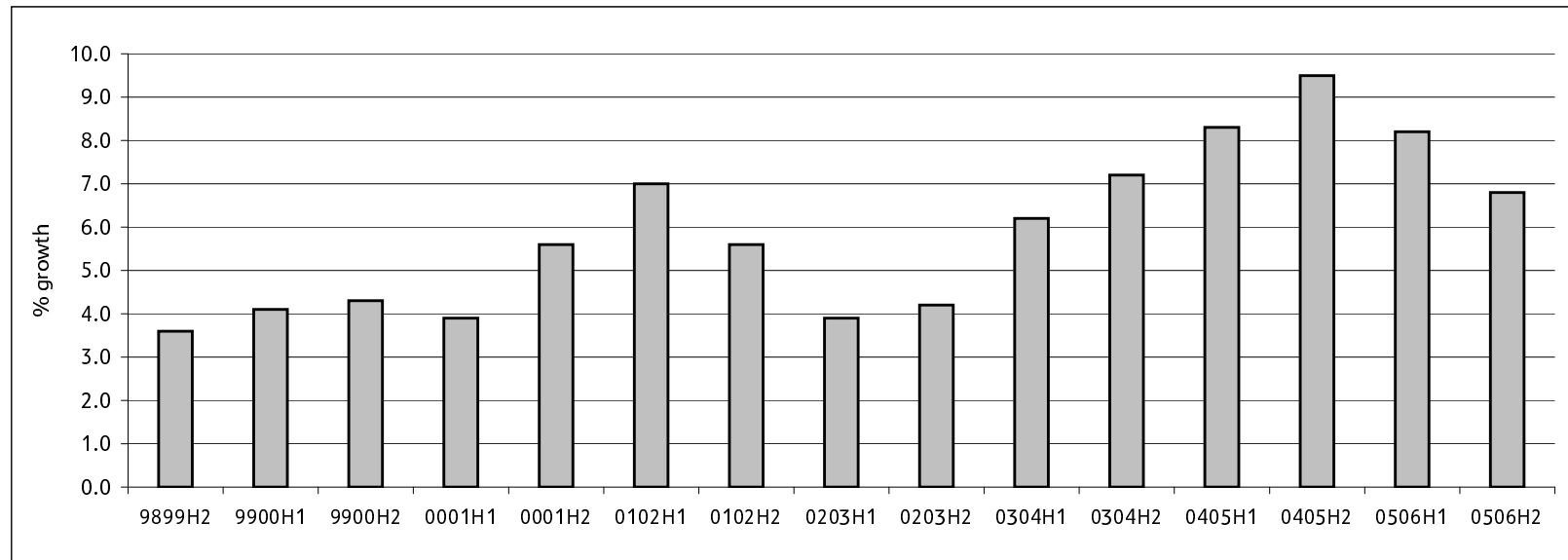
*** Restated for the adoption of International Financial Reporting Standards.

**** Consists of the net result of the Taiwanese business which is held for sale

UK SALES PERFORMANCE

	First half 2005/06 %	Second half 2005/06 %	Full year 2005/06 %	Full year 2004/05 %
Inflation	(0.5)	0.2	(0.1)	0.1
Volume	8.7	6.8	7.6	8.9
Existing stores	8.2	6.9	7.5	9.0
Net new stores	2.9	3.4	3.2	2.9
Total 52 weeks	11.1	10.4	10.7	11.9

UK HALF YEAR LIKE FOR LIKE GROWTH



UK SALES AREA BY SIZE OF STORE

	February 2006			February 2005		
	No. of stores	million sq ft	% of total	No. of stores	million sq ft	% of total
0-3,000 sq ft	1,162	2.0	7.7%	1,074	1.8	7.4%
3,001-20,000 sq ft	246	3.0	11.7%	229	2.9	11.9%
20,001-40,000 sq ft	257	7.6	29.3%	266	7.8	32.4%
40,001-60,000 sq ft	158	7.8	30.0%	153	7.5	30.9%
Over 60,000 sq ft	74	5.5	21.3%	57	4.2	17.4%
	1,897	25.9	100.0%	1,779	24.2	100.0%

INTERNATIONAL SALES PERFORMANCE

PLEASE NOTE THAT THIS SCHEDULE REFERS TO GROWTH ON A TWELVE MONTH BASIS
(ROI: 52 wks to 25th February 2006, Asia & Central Europe: 12 months to 31st December 2005)

		SALES GROWTH (inc VAT)				TURNOVER (ex VAT)			
		CONSTANT RATES			ACTUAL RATES				
		like for like %	new stores %	total %	total %	in local currency m	£m	average exchange rate	closing exchange rate
Japan	TY	(4)	18	14	13	60,268	300	200.9	204.1
	LY	(0)	150	150	136	52,653	266	198.2	196.9
Malaysia	TY	22	57	79	82	1,031	151	6.843	6.480
	LY	(3)	24	21	8	576	83	6.970	7.290
South Korea	TY	4	14	18	35	3,925,513	2,132	1,841	1,687
	LY	2	16	18	10	3,324,592	1,585	2,098	1,986
Taiwan	TY	(4)	22	18	24	7,824	134	58.36	56.60
	LY	9	11	20	11	6,611	108	61.24	60.90
Thailand	TY	0	10	11	12	78,966	1,087	72.65	68.86
	LY	2	11	13	4	71,518	969	73.78	74.70

SALES GROWTH (inc VAT)	TURNOVER (ex VAT)
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CONSTANT RATES	ACTUAL RATES
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		like for like %	new stores %	total %	total %	in local currency m	£m	average exchange rate	closing exchange rate
Czech Republic	TY	2	10	12	21	20,451	473	43.27	41.65
	LY	(7)	12	5	2	18,174	386	47.03	42.90
Hungary	TY	0	14	14	17	394,951	1,088	363.0	371.7
	LY	2	15	17	15	346,112	933	370.8	347.0
Poland	TY	2	15	16	33	5,348	917	5.835	5.558
	LY	2	8	10	4	4,616	691	6.680	5.770
Slovakia	TY	5	9	15	21	22,100	393	56.18	54.86
	LY	(7)	24	17	20	19,218	326	59.01	54.90
Turkey	TY	5	6	11	26	420	182	2.308	2.308
	LY	21	586	607	680	376	146	2.580	2.577
Republic of Ireland	TY	5	11	16	16	2,266	1,546	1.466	1.470
	LY	4	10	14	11	1,964	1,336	1.470	1.450

GROUP SPACE SUMMARY

Actual at 25th February 2006

NUMBER OF STORES

	2004/05 year-end	openings	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2005/06 year-end	% of group
UK	1,779	139	-		139	(21)	1,897	70.0%
Asia	291	147	20	-	167	(8)	450	16.6%
Europe	295	62	9	-	71	(2)	364	13.4%
Group	2,365	348	29	-	377	(31)	2,711	100.0%

SPACE - '000 sq ft

	2004/05 year-end	openings	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2005/06 year-end	% of group
UK	24,191	1,344	-	663	2,008	(295)	25,903	44.1%
Asia	13,189	2,846	295	(104)	3,037	(112)	16,114	27.4%
Europe	14,392	2,241	61	25	2,327	(17)	16,702	28.4%
Group	51,772	6,431	356	585	7,372	(424)	58,720	100.0%

Forecast to 24th February 2007

NUMBER OF STORES

	2005/06 year-end	openings	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2006/07 year-end	<i>% of group</i>
UK	1,897	153	-		153	(11)	2,039	62.4%
Asia	450	280	-	-	280	-	730	22.3%
Europe	364	112	27	-	139	(2)	501	15.3%
Group	2,711	545	27	-	572	(13)	3,270	100.0%

SPACE - '000 sq ft

	2005/06 year-end	openings	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2006/07 year-end	<i>% of group</i>
UK	25,903	1,223	-	1,007	2,230	(168)	27,965	41.4%
Asia	16,114	3,632	-	-	3,632	-	19,747	29.3%
Europe	16,702	2,966	145	-	3,111	(38)	19,775	29.3%
Group	58,720	7,821	145	1,007	8,973	(206)	67,486	100.0%

UK SPACE SUMMARY

Actual at 25th February 2006

NUMBER OF STORES

	2004/05 year-end	openings H1	openings H2	extensions / conversions	gross sales area gain	closures / disposals	2005/06 year-end
Extra	100	3	4	11	18	-	118
Superstore	446	4	14	(11)	7	(8)	445
Metro	160	4	-	-	4	(1)	163
Express	546	27	56	32	115	(7)	654
Total Tesco	1,252	38	74	32	144	(16)	1,380
One Stop	527	13	14	(32)	(5)	(5)	517
Total UK	1,779	51	88	-	139	(21)	1,897

SPACE - '000 SQ FT

	2004/05 year-end	openings H1	openings H2	extensions / conversions	gross sales area gain	closures / disposals	2005/06 year-end
Extra	6,584	222	226	979	1,426	-	8,011
Superstore	13,892	158	437	(320)	276	(270)	13,898
Metro	1,894	39	-	4	43	(5)	1,932
Express	1,080	67	155	68	290	(12)	1,358
Total Tesco	23,450	486	818	731	2,035	(288)	25,198
One Stop	741	17	23	(68)	(28)	(8)	705
Total UK	24,191	503	841	663	2,008	(295)	25,903

Forecast to 24th February 2007

NUMBER OF STORES

	2005/06 year-end	openings H1	openings H2	extensions / conversions	gross sales area gain	closures / disposals	2006/07 year-end
Extra	118	3	-	25	28	-	146
Superstore	445	9	11	(25)	(5)	(6)	434
Metro	163	1	-	-	1	-	164
Express	654	42	77	11	130	(5)	779
Total Tesco	1,380	55	88	11	154	(11)	1,523
One Stop	517	5	5	(11)	(1)	-	516
Total UK	1,897	60	93	-	153	(11)	2,039

SPACE - '000 SQ FT

	2005/06 year-end	openings H1	openings H2	extensions / conversions	gross sales area gain	closures / disposals	2006/07 year-end
Extra	8,011	224	-	2,032	2,256	-	10,267
Superstore	13,898	213	478	(1,025)	(333)	(160)	13,405
Metro	1,932	7	-	-	7	-	1,939
Express	1,358	99	185	24	308	(9)	1,657
Total Tesco	25,198	543	664	1,031	2,238	(168)	27,267
One Stop	705	8	8	(24)	(8)	-	697
Total UK	25,903	551	671	1,007	2,230	(168)	27,965

ASIA SPACE SUMMARY

Actual at 25th February 2006

NUMBER OF STORES

		2004/05 year-end	openings H1	openings H2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2005/06 year-end
China	- hypermarkets	31	2	7			9	(1)	39
Japan	- other	104	3		8		11	(4)	111
Malaysia	- hypermarkets	6	1	3			4		10
	- other	-		3			3		3
South Korea	- hypermarkets	31	2	6	3		11		42
	- other	7	3	4	9		16	(3)	20
Taiwan	- hypermarkets	5	1				1		6
Thailand	- hypermarkets	61	3	6		(1)	8		69
	- other	46	29	74		1	104		150
Total Asia	- hypermarkets	134	9	22	3	(1)	33	(1)	166
	- other	157	35	81	17	1	134	(7)	284
Total Asia	- TOTAL	291	44	103	20	-	167	(8)	450

SPACE - '000 SQ FT

		2004/05 year-end	openings H1	openings H2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2005/06 year-end
China	- hypermarkets	2,637	222	713			935	(67)	3,505
Japan	- other	385	13		24	(90)	(53)	(31)	301
Malaysia	- hypermarkets	584	97	214			311		895
	- other			34			34		34
South Korea	- hypermarkets	3,172	115	511	144		770		3,942
	- other	40	14	20	127		161	(14)	187
Taiwan	- hypermarkets	452	52			(20)	32		484
Thailand	- hypermarkets	5,806	162	374		(18)	518		6,324
	- other	115	92	213		24	329		444
Total Asia	- hypermarkets	12,650	648	1,812	144	(38)	2,566	(67)	15,149
	- other	539	119	267	151	(66)	471	(45)	965
Total Asia	- TOTAL	13,189	767	2,079	295	(104)	3,037	(112)	16,114

Forecast to 24th February 2007

NUMBER OF STORES

		2005/06 year-end	openings H1	openings H2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2006/07 year-end
China	- hypermarkets	39	10	2			12		51
Japan	- other	111	5	5			10		121
Malaysia	- hypermarkets	10		3			3		13
	- other	3		1			1		4
South Korea	- hypermarkets	42	6	9			15		57
	- other	20	6	26			32		52
Taiwan	- hypermarkets	6					-		6
Thailand	- hypermarkets	69	5	7			12		81
	- other	150	98	97			195		345
Total Asia	- hypermarkets	166	21	21	-	-	42	-	208
	- other	284	109	129	-	-	238	-	522
Total Asia	- TOTAL	450	130	150	-	-	280	-	730

SPACE - '000 SQ FT

		2005/06 year-end	openings H1	openings H2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2006/07 year-end
China	- hypermarkets	3,505	891	155			1,046		4,551
Japan	- other	301	13	14			27		328
Malaysia	- hypermarkets	895		184			184		1,079
	- other	34		22			22		56
South Korea	- hypermarkets	3,942	318	636			954		4,896
	- other	187	17	74			91		278
Taiwan	- hypermarkets	484					-		484
Thailand	- hypermarkets	6,324	182	483			665		6,990
	- other	444	315	328			643		1,087
Total Asia	- hypermarkets	15,149	1,391	1,458	-	-	2,849	-	17,999
	- other	965	345	438	-	-	783	-	1,748
Total Asia	- TOTAL	16,114	1,736	1,896	-	-	3,632	-	19,747

EUROPE SPACE SUMMARY

Actual at 25th February 2006

NUMBER OF STORES

		2004/05 year-end	openings H1	openings H2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2005/06 year-end
Czech Republic	- hypermarkets	19	1	8			9		28
	- other	6	1				1		7
Hungary	- hypermarkets	42	2	13			15		57
	- other	27		3			3		30
Poland	- hypermarkets	47		5		(3)	2		49
	- other	31	2	11	9	3	25		56
Slovakia	- hypermarkets	25	1	6			7		32
	- other	5					-		5
Turkey	- hypermarkets	5	1	2			3		8
Republic of Ireland	- hypermarkets	1					-		1
	- other	86	3	3			6	(2)	90
France	- other	1					-		1
Total Europe	- hypermarkets	139	5	34	-	(3)	36	-	175
	- other	156	6	17	9	3	35	(2)	189
Total Europe	- TOTAL	295	11	51	9	-	71	(2)	364

SPACE - '000 SQ FT

		2004/05 year-end	openings H1	openings H2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2005/06 year-end
Czech Republic	- hypermarkets	1,635	32	386			418		2,053
	- other	510	12				12		522
Hungary	- hypermarkets	3,377	86	657			743		4,120
	- other	138	-	24			24		162
Poland	- hypermarkets	3,878	-	303		(108)	195		4,073
	- other	334	42	160	61	108	371		705
Slovakia	- hypermarkets	1,682	32	204			236		1,918
	- other	371	-				-		371
Turkey	- hypermarkets	406	54	138		25	217		623
Republic of Ireland	- hypermarkets	63	-				-		63
	- other	1,983	74	37			111	(17)	2,077
France	- other	16	-				-		16
Total Europe	- hypermarkets	11,041	204	1,688	-	(83)	1,809	-	12,850
	- other	3,351	128	221	61	108	518	(17)	3,852
Total Europe	- TOTAL	14,392	332	1,909	61	25	2,327	(17)	16,702

Forecast to 24th February 2007

NUMBER OF STORES

		2005/06 year-end	openings H1	openings H2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2006/07 year-end
Czech Republic	- hypermarkets	28	3	6			9		37
	- other	7	1	7	27		35		42
Hungary	- hypermarkets	57	3	11			14		71
	- other	30	9	7			16		46
Poland	- hypermarkets	49		3			3		52
	- other	56		36			36		92
Slovakia	- hypermarkets	32	2	3			5		37
	- other	5	1	4			5		10
Turkey	- hypermarkets	8	2	6			8		16
	- other		4				4		4
Republic of Ireland	- hypermarkets	1					-		1
	- other	90	6	2			8	(2)	96
France	- other	1					-		1
Total Europe	- hypermarkets	175	10	29	-	-	39	-	214
	- other	189	17	56	27	-	100	(2)	287
Total Europe	- TOTAL	364	27	85	27	-	139	(2)	501

SPACE - '000 SQ FT

		2005/06 year-end	openings H1	openings H2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2006/07 year-end
Czech Republic	- hypermarkets	2,053	174	211			385		2,438
	- other	522	10	75	145		230		752
Hungary	- hypermarkets	4,120	194	516			710		4,830
	- other	162	97	75			172		334
Poland	- hypermarkets	4,073		183			183		4,256
	- other	705		549			549		1,254
Slovakia	- hypermarkets	1,918	74	95			169		2,087
	- other	371	11	43			54		425
Turkey	- hypermarkets	623	86	369			455		1,078
	- other		2				2		2
Republic of Ireland	- hypermarkets	63					-		63
	- other	2,077	162	42			204	(38)	2,243
France	- other	16					-		16
Total Europe	- hypermarkets	12,850	528	1,374	-	-	1,902	-	14,752
	- other	3,852	280	784	145	-	1,209	(38)	5,023
Total Europe	- TOTAL	16,702	808	2,158	145	-	3,111	(38)	19,775

EARNINGS PER SHARE

EARNINGS

PROFIT BEFORE TAX

Add back:

IAS 32 and IAS 39

IAS 19 Pensions charge

'Normal' cash contributions for pensions

UNDERLYING PROFIT BEFORE TAX

Tax on profit

Tax on underlying profit

Minority Interest

BASIC EARNINGS

UNDERLYING EARNINGS

TY ERT %

LY ERT %

29.0%

28.6%

29.0%

28.6%

CONTINUING OPERATIONS	
05/06 IFRS 12 mth £m	04/05 IFRS 12 mth £m
2,210	1,894
9	-
302	268
(270)	(237)
2,251	1,925
(642)	(541)
(654)	(550)
(6)	(3)
1,562	1,350
1,591	1,372

SHARES

		05/06	04/05
		M	M
Shares in issue at start of year		7,783	7,680
SAYE, Executive Share Option Schemes and QUEST		18	23
Scrip Dividend		31	16
Less : weighted average in trust		(9)	(12)
BASIC weighted average no of shares		7,823	7,707
Weighted average no of options (Million)	A	321	354
Average option price (pence)	B	209.88	201.57
Average share price (pence)	C	317.14	277.40
Dilutory number of shares (Million)	$[A \times (C-B)/C]$	109	97
DILUTED weighted average no of shares		7,932	7,804
DILUTED Earnings Per Share	Pence	19.70	17.30
UNDERLYING DILUTED Earnings Per Share	Pence	20.06	17.58

UNDERLYING PROFIT - excludes Profit from discontinued operations, IAS 32, IAS 39, IAS 19 pension costs and replaces them with 'normal' cash contributions for pensions.