



**PRELIMINARY RESULTS 2006/07
ADDITIONAL INFORMATION**

1. Group Income Statement
2. UK Sales Performance
3. International Sales Performance
4. Group Space Summary
5. UK Space Summary
6. Asia Space Summary
7. Europe Space Summary
8. Earnings Per Share

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GROUP INCOME STATEMENT

	2006/07					2005/06					Growth				
	Year ended 24 February 2007					Year ended 25 February 2006****									
	UK	Asia*	Rest of Europe**	Intl.	Group	UK	Asia*	Rest of Europe**	Intl.	Group	UK	Asia	Rest of Europe	Intl.	Group
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m					
<u>Continuing operations</u>															
Revenue (sales excluding VAT)	32,665	4,417	5,559	9,976	42,641	29,990	3,780	4,673	8,453	38,443	8.9%	16.9%	19.0%	18.0%	10.9%
Trading profit	1,914	246	318	564	2,478	1,752	207	271	478	2,230	9.2%	18.8%	17.3%	18.0%	11.1%
Trading profit margin	5.86%	5.57%	5.72%	5.65%	5.81%	5.84%	5.48%	5.80%	5.65%	5.80%	+0.02%	+0.09%	-0.08%	-0.00%	+0.01%
Add: Property profit / (loss)	98	(6)	-	(6)	92	90	(7)	(6)	(13)	77					
Deduct: IAS 19 pensions charge	(452)	(9)	(5)	(14)	(466)	(318)	(5)	(5)	(10)	(328)					
Add back: Normal cash pension contributions	308	10	3	13	321	264	3	3	6	270					
Add: Pensions adjustment -Finance Act 2006	250	-	8	8	258	-	-	-	-	-					
Deduct: Impairment of Gerrards Cross site	(35)	-	-	-	(35)	-	-	-	-	-					
Statutory operating profit	2,083	241	324	565	2,648	1,788	198	263	461	2,249	16.5%	21.7%	23.2%	22.6%	17.7%
Share of post-tax profits of JVs and associates					59					82					
Share of post-tax profits of JV property-related items					47					-					
Profit on sale of investments in associates					25					-					
Net finance costs					(126)					(125)					
Statutory profit before tax					2,653					2,206					20.3%
Adjustments:															
Add back: IAS 32 and IAS 39 effect					4					9					
Add back: IAS 19 pensions charge					432					303					
Deduct: Normal cash pension contributions					(321)					(270)					
Pensions adjustment - Finance Act 2006					(258)					-					
Impairment of Gerrards Cross site					35					-					
Underlying profit before tax					2,545					2,248					13.2%

Tax	(772)	(640)	
Profit for the period from continuing operations	1,881	1,566	
<u>Discontinued operation</u> ***			
Profit/(Loss) for the period from discontinued operation	18	(10)	
Profit for the period	1,899	1,556	22.0%
Attributable to:			
Equity holders of the parent	1,892	1,550	22.1%
Minority Interests	7	6	16.7%
Earnings per share from continuing and discontinued operations (pence)			
- Basic	23.84	19.81	20.3%
- Diluted	23.54	19.54	20.5%
Earnings per share from continuing operations (pence)			
- Basic	23.61	19.94	18.4%
- Diluted	23.31	19.67	18.5%
Underlying Earnings per share from continuing operations (pence)			
- Diluted	22.36	20.04	11.6%
Dividend per share (pence)	9.64	8.63	11.7%

* Asia consists of Thailand, South Korea, Malaysia and Japan.

** Rest of Europe consists of operations in Republic of Ireland, Hungary, Poland, Czech Republic, Slovakia and Turkey.

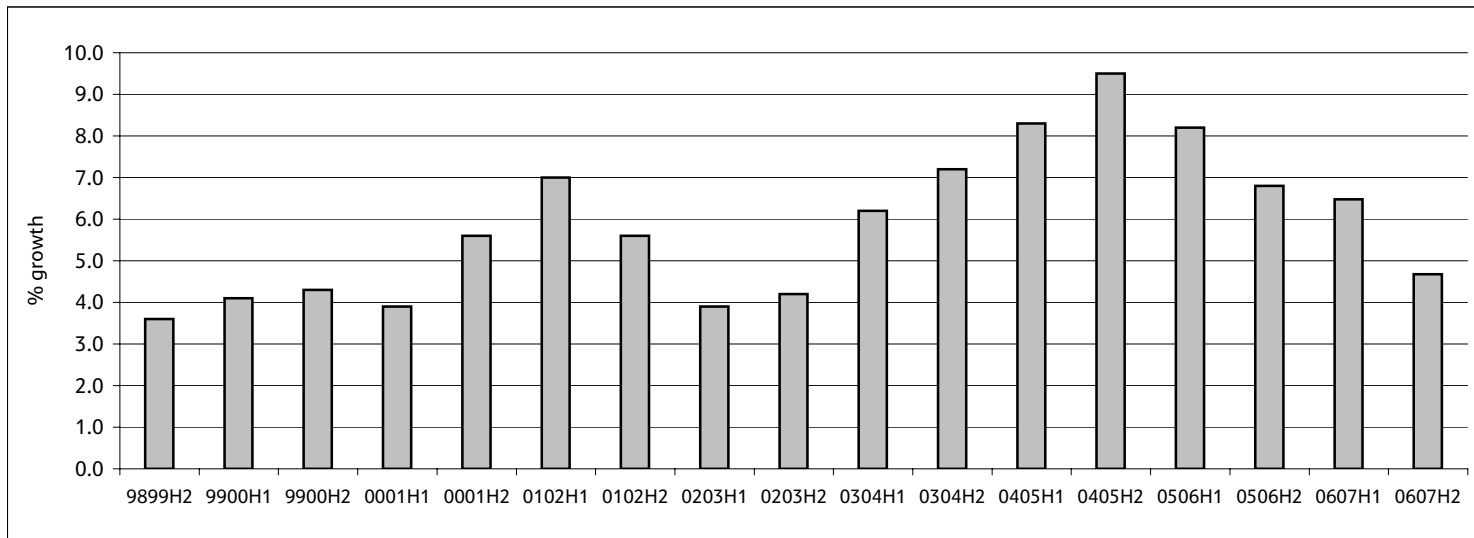
*** Consists of the net result of the Taiwanese business which was sold on 31 May 2006.

**** Restated for comparable 52 weeks.

UK SALES PERFORMANCE

	First half 2006/7 <small>26 wks to 26/08/06</small> %	Second half 2006/7 <small>26 wks to 24/02/07</small> %	Full year 2006/7 <small>52 wks to 24/02/07</small> %	Full year 2005/6 <small>52 wks to 25/02/06</small> %
Inflation	1.1	0.2	0.6	(0.1)
Volume	5.4	4.5	5.0	7.6
Existing stores	6.5	4.7	5.6	7.5
Net new stores	3.7	3.2	3.4	3.2
Total	10.2	7.9	9.0	10.7

UK HALF YEAR LIKE FOR LIKE SALES GROWTH



UK SALES AREA BY SIZE OF STORE

	February 2007			February 2006		
	No. of stores	million sq ft	% of total	No. of stores	million sq ft	% of total
0-3,000 sq ft	1,232	2.2	7.8%	1,162	2.0	7.7%
3,001-20,000 sq ft	245	3.0	10.8%	246	3.0	11.7%
20,001-40,000 sq ft	265	7.8	28.0%	257	7.6	29.3%
40,001-60,000 sq ft	142	7.0	25.4%	158	7.8	30.0%
Over 60,000 sq ft	104	7.8	28.1%	74	5.5	21.3%
	1,988	27.8	100.0%	1,897	25.9	100.0%

INTERNATIONAL SALES PERFORMANCE

PLEASE NOTE THIS SCHEDULE REFERS TO GROWTH ON A COMPARABLE 12 MONTH BASIS TO END OF FEBRUARY
(CALENDAR YEAR FOR CHINA)

		SALES GROWTH (inc VAT)				REVENUE (ex VAT)			
		CONSTANT RATES			ACTUAL RATES				
		like for like %	new stores %	total %	total %	in local currency m	£m	average exchange rate	closing exchange rate
China	TY	2	16	18	19	8,116	552	14.69	15.28
	LY	n/a	n/a	372	391	6,814	458	14.88	13.88
Japan	TY	0	2	2	(6)	62,918	287	219.2	237.7
	LY	(4)	17	13	11	61,379	306	200.9	204.1
Malaysia	TY	17	34	51	52	1,678	247	6.798	6.862
	LY	21	51	72	75	1,113	163	6.843	6.480
South Korea	TY	0	12	12	16	4,541,150	2,557	1,776	1,843
	LY	2	15	17	34	4,049,656	2,200	1,841	1,687
Thailand	TY	2	12	14	19	92,084	1,326	69.46	70.25
	LY	0	11	11	13	80,683	1,111	72.65	68.86

SALES GROWTH (inc VAT)

REVENUE (ex VAT)

CONSTANT RATES

ACTUAL RATES

		like for like %	new stores %	total %	total %	in local currency m	£m	average exchange rate	closing exchange rate
Czech Republic	TY	2	56	59	65	33,554	807	41.59	42.29
	LY	2	12	14	24	21,087	487	43.27	41.65
Hungary	TY	(2)	16	14	6	459,514	1,180	389.4	377.0
	LY	2	11	13	16	399,848	1,102	363.0	371.7
Poland	TY	3	17	20	22	6,530	1,135	5.753	5.793
	LY	0	15	15	31	5,439	932	5.835	5.558
Slovakia	TY	6	13	19	24	26,948	498	54.12	51.38
	LY	6	8	14	20	22,605	402	56.18	54.86
Turkey	TY	4	43	47	25	696	256	2.716	2.720
	LY	5	10	15	37	470	204	2.308	2.308
Republic of Ireland	TY	5	5	10	9	2,479	1,683	1.473	1.491
	LY	5	11	16	16	2,266	1,546	1.466	1.470

GROUP SPACE SUMMARY

Actual at 24th February 2007

NUMBER OF STORES

	2005/06 year-end	openings H1	openings H2	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	2006/07 year-end	% of group
UK	1,897	40	66	-	-	106	(15)	1,988	60.9%
Asia	444	78	118	8	1	205	(13)	636	19.5%
Europe	364	33	62	184	-	279	(4)	639	19.6%
International	808	111	180	192	1	484	(17)	1,275	39.1%
Group	2,705	151	246	192	1	590	(32)	3,263	100.0%

SPACE - '000 sq ft

	2005/06 year-end	openings H1	openings H2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2006/07 year-end	% of group
UK	25,903	520	722	-	806	2,049	(167)	27,785	40.6%
Asia	15,630	747	1,500	888	317	3,452	(54)	19,028	27.9%
Europe	16,702	930	1,360	2,523	(76)	4,737	(63)	21,376	31.3%
International	32,332	1,676	2,860	3,411	241	8,188	(117)	40,404	59.3%
Group	58,236	2,197	3,582	3,411	1,047	10,237	(284)	68,189	100.0%

Forecast to 23rd February 2008

NUMBER OF STORES

	2006/07 year-end	openings H1	openings H2	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	2007/08 year-end	% of group
UK	1,988	64	78	-	-	142	(24)	2,106	55.1%
Asia	636	108	157	-	-	265	(1)	900	23.5%
Europe	639	61	116	-	-	177	-	816	21.4%
International	1,275	169	273	-	-	442	(1)	1,716	44.9%
Group	3,263	233	351	-	-	584	(25)	3,822	100.0%

SPACE - '000 sq ft

	2006/07 year-end	openings H1	openings H2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2007/08 year-end	% of group
UK	27,785	543	898	-	668	2,109	(227)	29,668	38.3%
Asia	19,028	1,554	2,355	-	-	3,908	(99)	22,837	29.4%
Europe	21,376	1,179	2,499	-	-	3,678	-	25,054	32.3%
International	40,404	2,733	4,854	-	-	7,587	(99)	47,891	61.7%
Group	68,189	3,277	5,751	-	668	9,696	(326)	77,559	100.0%

UK SPACE SUMMARY

Actual at 24th February 2007

NUMBER OF STORES

	2005/06 year-end	openings H1	openings H2	extensions / conversions	gross store number gain	closures / disposals	2006/07 year-end
Extra	117	3	4	23	30	-	147
Homeplus	1	1	3	-	4	-	5
Superstore	445	8	7	(23)	(8)	(4)	433
Metro	163	1	-	-	1	(2)	162
Express	654	25	46	14	85	(4)	735
Total Tesco	1,380	38	60	14	112	(10)	1,482
One Stop	517	2	6	(14)	(6)	(5)	506
Total UK	1,897	40	66	-	106	(15)	1,988

SPACE - '000 SQ FT

	2005/06 year-end	openings H1	openings H2	extensions / conversions	gross sales area gain	closures / disposals	2006/07 year-end
Extra	7,979	227	225	1,821	2,273	-	10,252
Homeplus	31	33	111	-	144	-	175
Superstore	13,898	184	256	(1,015)	(575)	(111)	13,212
Metro	1,932	7	-	-	7	(33)	1,906
Express	1,358	63	116	35	214	(10)	1,562
Total Tesco	25,198	514	708	841	2,064	(154)	27,107
One Stop	705	6	14	(35)	(15)	(13)	678
Total UK	25,903	520	722	806	2,049	(167)	27,785

Forecast to 23rd February 2008

NUMBER OF STORES

	2006/07 year-end	openings H1	openings H2	extensions / conversions	gross store number gain	closures / disposals	2007/08 year-end
Extra	147	4	5	19	28	-	175
Homeplus	5	2	-	-	2	-	7
Superstore	433	3	11	(19)	(5)	(4)	424
Metro	162	1	-	-	1	(3)	160
Express	735	41	55	6	102	(10)	827
Total Tesco	1,482	51	71	6	128	(17)	1,593
One Stop	506	13	7	(6)	14	(7)	513
Total UK	1,988	64	78	-	142	(24)	2,106

SPACE - '000 SQ FT

	2006/07 year-end	openings H1	openings H2	extensions / conversions	gross sales area gain	closures / disposals	2007/08 year-end
Extra	10,252	243	356	1,272	1,871	-	12,123
Homeplus	175	94	-	-	94	-	269
Superstore	13,212	51	385	(604)	(168)	(141)	12,903
Metro	1,906	19	-	-	19	(43)	1,882
Express	1,562	103	139	15	257	(25)	1,793
Total Tesco	27,107	510	880	683	2,073	(209)	28,971
One Stop	678	33	18	(15)	36	(18)	696
Total UK	27,785	543	898	668	2,109	(227)	29,667

ASIA SPACE SUMMARY

Actual at 24th February 2007

NUMBER OF STORES

		2005/06 year-end	openings H1	openings H2	acquisitions	extensions / adjustments ⁴	gross store number gain	closures / disposals	2006/07 year-end
China	- hypermarkets	39	2	6	-	-	8	-	47
Japan	- other	111	5	2	-	-	7	(9)	109
Malaysia	- hypermarkets	10	1	-	8	-	9	-	19
	- other	3	-	-	-	-	-	(3)	-
South Korea	- hypermarkets	42	5	5	-	-	10	-	52
	- other	20	3	16	-	1	20	(1)	39
Thailand	- hypermarkets	69	-	5	-	1	6	-	75
	- other	150	62	84	-	(1)	145	-	295
Total Asia	- hypermarkets	160	8	16	8	1	33	-	193
	- other	284	70	102	-	-	172	(13)	443
Total Asia	- TOTAL	444	78	118	8	1	205	(13)	636

SPACE - '000 SQ FT

		2005/06 year-end	openings H1	openings H2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2006/07 year-end
China	- hypermarkets	3,505	191	362	-	166	719	-	4,224
Japan	- other	301	14	16	-	-	30	(17)	313
Malaysia	- hypermarkets	895	99	-	888	-	987	-	1,881
	- other	34	-	-	-	(2)	(2)	(32)	-
South Korea	- hypermarkets	3,942	257	423	-	211	891	-	4,833
	- other	187	8	55	-	17	80	(5)	262
Thailand	- hypermarkets	6,324	-	386	-	(38)	348	-	6,672
	- other	444	178	259	-	(38)	399	-	843
Total Asia	- hypermarkets	14,665	547	1,171	888	339	2,945	-	17,610
	- other	965	200	330	-	(22)	507	(54)	1,418
Total Asia	- TOTAL	15,630	747	1,500	888	317	3,452	(54)	19,028

Forecast to 23rd February 2008

NUMBER OF STORES

		2006/07 year-end	openings H1	openings H2	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	2007/08 year-end
China	- hypermarkets	47	5	5	-	-	10	(1)	56
Japan	- other	109	14	21	-	-	35	-	144
Malaysia	- hypermarkets	19	1	6	-	-	7	-	26
	- other	-	-	-	-	-	-	-	-
South Korea	- hypermarkets	52	5	6	-	-	11	-	63
	- other	39	15	25	-	-	40	-	79
Thailand	- hypermarkets	75	7	13	-	-	20	-	95
	- other	295	61	81	-	-	142	-	437
Total Asia	- hypermarkets	193	18	30	-	-	48	(1)	240
	- other	443	90	127	-	-	217	-	660
Total Asia	- TOTAL	636	108	157	-	-	265	(1)	900

SPACE - '000 SQ FT

		2006/07 year-end	openings H1	openings H2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2007/08 year-end
China	- hypermarkets	4,224	442	441	-	-	884	(99)	5,008
Japan	- other	313	45	68	-	-	113	-	426
Malaysia	- hypermarkets	1,881	65	350	-	-	414	-	2,295
	- other	-	-	-	-	-	-	-	-
South Korea	- hypermarkets	4,833	363	417	-	-	780	-	5,613
	- other	262	43	69	-	-	111	-	373
Thailand	- hypermarkets	6,672	409	740	-	-	1,149	-	7,821
	- other	843	187	271	-	-	458	-	1,301
Total Asia	- hypermarkets	17,610	1,279	1,948	-	-	3,227	(99)	20,737
	- other	1,418	275	407	-	-	682	-	2,100
Total Asia	- TOTAL	19,028	1,554	2,355	-	-	3,908	(99)	22,837

EUROPE SPACE SUMMARY

Actual at 24th February 2007

NUMBER OF STORES

		2005/06 year-end	openings H1	openings H2	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	2006/07 year-end
Czech Republic	- hypermarkets	28	3	4	11	-	18	-	46
	- other	7	-	4	27	-	31	-	38
Hungary	- hypermarkets	57	3	7	-	-	10	-	67
	- other	30	2	2	-	-	4	-	34
Poland	- hypermarkets	49	1	1	-	1	3	-	52
	- other	56	5	23	146	(1)	173	(1)	228
Slovakia	- hypermarkets	32	2	3	-	-	5	-	37
	- other	5	1	5	-	-	6	-	11
Turkey	- hypermarkets	8	3	4	-	-	7	-	15
	- other	-	7	8	-	-	15	-	15
Republic of Ireland	- hypermarkets	1	-	-	-	-	-	-	1
	- other	90	6	1	-	-	7	(3)	94
France	- other	1	-	-	-	-	-	-	1
Total Europe	- hypermarkets	175	12	19	11	1	43	-	218
	- other	189	21	43	173	(1)	236	(4)	421
Total Europe	- TOTAL	364	33	62	184	-	279	(4)	639

SPACE - '000 SQ FT

		2005/06 year-end	openings H1	openings H2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2006/07 year-end
Czech Republic	- hypermarkets	2,053	174	152	960	3	1,289	-	3,342
	- other	522	-	44	201	(3)	242	-	764
Hungary	- hypermarkets	4,120	148	355	-	64	567	-	4,687
	- other	162	22	18	-	(65)	(25)	-	137
Poland	- hypermarkets	4,073	54	32	-	93	179	-	4,252
	- other	705	75	334	1,362	(186)	1,585	(9)	2,281
Slovakia	- hypermarkets	1,918	74	97	-	2	173	-	2,091
	- other	371	11	54	-	-	65	-	436
Turkey	- hypermarkets	623	194	247	-	4	445	-	1,068
	- other	-	16	24	-	-	40	-	40
Republic of Ireland	- hypermarkets	63	-	-	-	-	-	-	63
	- other	2,077	162	3	-	11	176	(54)	2,199
France	- other	16	-	-	-	-	-	-	16
Total Europe	- hypermarkets	12,850	644	883	960	167	2,653	-	15,503
	- other	3,852	286	477	1,563	(242)	2,084	(63)	5,873
Total Europe	- TOTAL	16,702	930	1,360	2,523	(76)	4,737	(63)	21,376

Forecast to 23rd February 2008

NUMBER OF STORES

		2006/07 year-end	openings H1	openings H2	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	2007/08 year-end
Czech Republic	- hypermarkets	46	1	10	-	-	11	-	57
	- other	38	4	9	-	-	13	-	51
Hungary	- hypermarkets	67	4	7	-	-	11	-	78
	- other	34	3	10	-	-	13	-	47
Poland	- hypermarkets	52	-	6	-	-	6	-	58
	- other	228	19	29	-	-	48	-	276
Slovakia	- hypermarkets	37	-	7	-	-	7	-	44
	- other	11	3	7	-	-	10	-	21
Turkey	- hypermarkets	15	10	14	-	-	24	-	39
	- other	15	15	10	-	-	25	-	40
Republic of Ireland	- hypermarkets	1	-	-	-	-	-	-	1
	- other	94	2	7	-	-	9	-	103
France	- other	1	-	-	-	-	-	-	1
Total Europe	- hypermarkets	218	15	44	-	-	59	-	277
	- other	421	46	72	-	-	118	-	539
Total Europe	- TOTAL	639	61	116	-	-	177	-	816

SPACE - '000 SQ FT

		2006/07 year-end	openings H1	openings H2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2007/08 year-end
Czech Republic	- hypermarkets	3,342	32	355	-	-	387	-	3,729
	- other	764	43	97	-	-	140	-	904
Hungary	- hypermarkets	4,687	151	409	-	-	560	-	5,247
	- other	137	32	108	-	-	140	-	277
Poland	- hypermarkets	4,252	-	280	-	-	280	-	4,532
	- other	2,281	247	463	-	-	710	-	2,991
Slovakia	- hypermarkets	2,091	-	237	-	-	237	-	2,327
	- other	436	73	75	-	-	148	-	584
Turkey	- hypermarkets	1,068	472	258	-	-	730	-	1,798
	- other	40	65	43	-	-	108	-	148
Republic of Ireland	- hypermarkets	63	-	-	-	-	-	-	63
	- other	2,199	64	175	-	-	239	-	2,438
France	- other	16	-	-	-	-	-	-	16
Total Europe	- hypermarkets	15,503	655	1,538	-	-	2,193	-	17,696
	- other	5,873	525	960	-	-	1,485	-	7,358
Total Europe	- TOTAL	21,376	1,179	2,499	-	-	3,678	-	25,054

EARNINGS PER SHARE

			CONTINUING OPERATIONS	
			2006/07 year-end £m	2005/06* year-end £m
EARNINGS				
Statutory profit before tax			2,653	2,206
Adjustments:				
Add back: IAS 32 and IAS 39 effect			4	9
Add back: IAS 19 pensions charge			432	303
Add back: Impairment of Gerrards Cross site			35	-
Deduct: Pensions adjustment - Finance Act 2006			(258)	-
Deduct: Normal cash pension contributions			(321)	(270)
Underlying profit before tax			2,545	2,248
	TYERT %	LYERT %		
Tax on profit	29.1%	29.0%	(772)	(640)
Tax on new underlying profit	29.1%	29.0%	(741)	(652)
Minority Interest			(7)	(6)
BASIC EARNINGS			1,874	1,560
NEW UNDERLYING EARNINGS			1,797	1,590

<u>SHARES</u>		2006/07 year-end M	2005/06 year-end M
Shares in issue at start of year		7,894	7,783
SAYE, Executive Share Option Schemes and QUEST		30	18
Scrip Dividend		46	31
Less: share buy backs		(30)	-
Less : weighted average shares in trust		(4)	(9)
BASIC weighted average no of shares		7,936	7,823
Weighted average no of options (Million)	A	296	321
Average option price (pence)	B	241	210
Average share price (pence)	C	368	317
Dilutory number of shares (Million)	$[A \times (C-B)/C]$	102	109
DILUTED weighted average no of shares		8,038	7,932
DILUTED Earnings Per Share	Pence	23.31	19.67
UNDERLYING DILUTED Earnings Per Share	Pence	22.36	20.04

* 2005/06 Profit and EPS have been restated on a comparable basis (12 month International, Mar-Feb)