



**INTERIM RESULTS 2007/08  
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## GROUP INCOME STATEMENT

	2007/08 26 weeks to 25 August 2007					2006/07 26 weeks to 26 August 2006					Growth				
	UK £m	Asia* £m	Rest of Europe** £m	Intl. £m	Group £m	UK £m	Asia* £m	Rest of Europe** £m	Intl. £m	Group £m	UK	Asia	Rest of Europe	Intl.	Group
<u>Continuing operations</u>															
Revenue (sales excluding VAT)	16,854	2,656	3,121	5,777	22,631	15,967	2,130	2,638	4,768	20,735	5.6%	24.7%	18.3%	21.2%	9.1%
<b>Trading profit</b>	<b>978</b>	<b>124</b>	<b>147</b>	<b>271</b>	<b>1,249</b>	<b>904</b>	<b>105</b>	<b>125</b>	<b>230</b>	<b>1,134</b>	<b>8.2%</b>	<b>18.1%</b>	<b>17.6%</b>	<b>17.8%</b>	<b>10.1%</b>
Trading profit margin	5.80%	4.67%	4.71%	4.69%	5.52%	5.66%	4.93%	4.74%	4.82%	5.47%	+0.14%	-0.26%	-0.03%	-0.13%	+0.05%
Add: Property profit / (loss)	121	(2)	-	(2)	119	39	-	(1)	(1)	38					
Deduct: IAS 19 pensions charge	(207)	(5)	(2)	(7)	(214)	(223)	(2)	(1)	(3)	(226)					
Add back: Normal cash pension contributions	149	4	2	6	155	152	2	1	3	155					
<b>Statutory operating profit</b>	<b>1,041</b>	<b>121</b>	<b>147</b>	<b>268</b>	<b>1,309</b>	<b>872</b>	<b>105</b>	<b>124</b>	<b>229</b>	<b>1,101</b>	<b>19.4%</b>	<b>15.2%</b>	<b>18.5%</b>	<b>17.0%</b>	<b>18.9%</b>
Share of post-tax profits of JVs and associates					32					24					
Share of post-tax profits of JV property-related items					-					36					
Profit on sale of investments in associates					-					-					
Net finance costs					(52)					(69)					
<b>Statutory profit before tax</b>					<b>1,289</b>					<b>1,092</b>					<b>18.0%</b>
Adjustments:															
Add back/(Deduct): IAS 32 and IAS 39 effect					(7)					5					
Add back: IAS 19 pensions charge					190					210					
Deduct: Normal cash pension contributions					(155)					(155)					
<b>Underlying profit before tax</b>					<b>1,317</b>					<b>1,152</b>					<b>14.3%</b>

Tax	(351)	(317)	
Profit for the period from continuing operations	938	775	
<u>Discontinued operation</u> ***			
Profit/(Loss) for the period from discontinued operation	-	16	
Profit for the period	938	791	18.6%
Attributable to:			
Equity holders of the parent	936	788	18.8%
Minority Interests	2	3	(33.3)%
Earnings per share from continuing and discontinued operations (pence)			
- Basic	11.83	9.95	18.9%
- Diluted	11.65	9.81	18.8%
Earnings per share from continuing operations (pence)			
- Basic	11.83	9.75	21.3%
- Diluted	11.65	9.61	21.2%
Underlying Earnings per share from continuing operations (pence)			
- Diluted	11.90	10.15	17.2%
Dividend per share (pence)	3.20	2.81	13.9%

\* Asia consists of Thailand, South Korea, Malaysia, China and Japan for 2007 but excludes China for 2006.

\*\* Rest of Europe consists of operations in Republic of Ireland, Hungary, Poland, Czech Republic, Slovakia and Turkey.

\*\*\* Consists of the net result of the Taiwanese business which was sold on 31 May 2006.

## UK SALES PERFORMANCE (inc PETROL)

	Quarter 1 2007/8 13 wks to 26/05/07 %	Quarter 2 2007/8 13 wks to 25/08/07 %	First half 2007/8 26 wks to 25/08/07 %	First half 2006/7 26 wks to 26/08/06 %
Inflation	1.3	(0.1)	0.6	1.1
Volume	2.1	2.1	2.1	5.4
Existing stores	3.4	2.0	2.7	6.5
Net new stores	2.9	2.4	2.7	3.7
<b>Total</b>	<b>6.3</b>	<b>4.4</b>	<b>5.4</b>	<b>10.2</b>

## UK SALES AREA BY SIZE OF STORE

	August 2007			February 2007		
	No. of stores*	million sq ft*	% of total based on million sq ft	No. of stores	million sq ft	% of total based on million sq ft
0-3,000 sq ft	1,268	2.3	8.1%	1,232	2.2	7.8%
3,001-20,000 sq ft	248	3.0	10.6%	245	3.0	10.8%
20,001-40,000 sq ft	263	7.7	27.2%	265	7.8	28.0%
40,001-60,000 sq ft	146	7.3	25.8%	142	7.0	25.4%
Over 60,000 sq ft	108	8.0	28.3%	104	7.8	28.1%
	2,033	28.3	100.0%	1,988	27.8	100.0%

*\*Note: the space associated with the acquisition of Dobbies Garden Centres PLC has not been included above*

## INTERNATIONAL SALES PERFORMANCE

PLEASE NOTE THIS SCHEDULE REFERS TO GROWTH ON A COMPARABLE 6 MONTH BASIS TO END OF AUGUST  
(CALENDAR YEAR FOR CHINA)

		SALES GROWTH (inc VAT)				REVENUE (ex VAT)			
		CONSTANT RATES			ACTUAL RATES	in local currency		£m	average exchange rate
		like for like %	new stores %	total %	total %	m			
China*	TY	5	9	14	11	5,288	348	15.20	15.30
	LY	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Japan	TY	(5)	4	(1)	(13)	31,334	131	238.4	233.0
	LY	(1)	9	8	2	31,707	151	210.2	221.5
Malaysia	TY	12	53	65	60	1,146	166	6.902	7.008
	LY	17	31	48	58	694	104	6.680	6.958
South Korea	TY	(2)	11	9	3	2,357,256	1,274	1,851	1,892
	LY	1	11	12	22	2,162,980	1,241	1,743	1,818
Thailand	TY	3	12	15	16	50,650	737	68.68	69.08
	LY	2	13	15	23	43,882	634	69.22	71.32

\*Note: Last year China was reported as a Joint Venture

## SALES GROWTH (inc VAT)

## REVENUE (ex VAT)

## CONSTANT RATES

## ACTUAL RATES

		like for like %	new stores %	total %	total %	in local currency m	£m	average exchange rate	closing exchange rate
Czech Republic	TY	1	21	22	21	18,056	435	41.55	40.84
	LY	3	59	62	72	14,759	357	41.34	41.79
Hungary	TY	(0)	11	11	15	240,990	655	367.7	379.6
	LY	(3)	18	15	9	221,057	582	379.5	412.2
Poland	TY	1	24	25	27	3,822	680	5.618	5.651
	LY	3	17	20	25	3,054	534	5.720	5.832
Slovakia	TY	5	12	17	30	14,599	294	49.62	49.75
	LY	5	17	22	25	12,446	227	54.90	55.84
Turkey	TY	(1)	56	55	54	479	180	2.659	2.666
	LY	6	33	39	30	305	115	2.650	2.812
Republic of Ireland	TY	5	3	8	7	1,293	877	1.475	1.473
	LY	6	5	11	11	1,199	823	1.456	1.480

## GROUP SPACE SUMMARY

## Actual at 25th August 2007

## NUMBER OF STORES

	2006/07 year-end	openings Q1	openings Q2	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	As at 25th Aug 2007	% of group
<b>UK*</b>	<b>1,988</b>	<b>23</b>	<b>30</b>	-	-	<b>53</b>	<b>(8)</b>	<b>2,033</b>	<b>59.6%</b>
Asia	636	45	34	-	(1)	78	(10)	704	20.7%
Europe	639	20	27	-	-	47	(14)	672	19.7%
US	-	-	-	-	-	-	-	-	0.0%
<b>International</b>	<b>1,275</b>	<b>65</b>	<b>61</b>	-	<b>(1)</b>	<b>125</b>	<b>(24)</b>	<b>1,376</b>	<b>40.4%</b>
<b>Group</b>	<b>3,263</b>	<b>88</b>	<b>91</b>	-	<b>(1)</b>	<b>178</b>	<b>(32)</b>	<b>3,409</b>	<b>100.0%</b>

## SPACE - '000 sq ft

	2006/07 year-end	openings Q1	openings Q2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	As at 25th Aug 2007	% of group
<b>UK*</b>	<b>27,785</b>	<b>212</b>	<b>344</b>	-	<b>113</b>	<b>669</b>	<b>(128)</b>	<b>28,326</b>	<b>40.5%</b>
Asia	19,028	862	626	-	(29)	1,459	(812)	19,675	28.1%
Europe	21,376	342	515	-	(3)	854	(327)	21,903	31.3%
US	-	-	-	-	-	-	-	-	0.0%
<b>International</b>	<b>40,404</b>	<b>1,204</b>	<b>1,141</b>	-	<b>(32)</b>	<b>2,313</b>	<b>(1,139)</b>	<b>41,578</b>	<b>59.5%</b>
<b>Group</b>	<b>68,189</b>	<b>1,416</b>	<b>1,485</b>	-	<b>81</b>	<b>2,982</b>	<b>(1,267)</b>	<b>69,904</b>	<b>100.0%</b>

\* These figures do not include Dobbies Garden Centres. Tesco acquired Dobbies Garden Centres PLC on August 17th 2007. For information, at time of acquisition, Dobbies' store portfolio consisted of 21 stores with an approximate covered heated sales area of 810k square feet.



## Forecast to 23rd February 2008

### NUMBER OF STORES

	As at 25th Aug 2007	openings Q3	openings Q4	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	2007/08 year-end	% of group
<b>UK*</b>	<b>2,033</b>	<b>54</b>	<b>25</b>	-	-	<b>79</b>	<b>(8)</b>	<b>2,104</b>	<b>55.0%</b>
Asia	704	97	96	-	-	193	(1)	896	23.4%
Europe	672	46	59	-	-	105	(2)	775	20.3%
US**	-	tbc	tbc	-	-	50	-	50	1.3%
<b>International</b>	<b>1,376</b>	<b>tbc</b>	<b>tbc</b>	-	-	<b>348</b>	<b>(3)</b>	<b>1,721</b>	<b>45.0%</b>
<b>Group</b>	<b>3,409</b>	<b>tbc</b>	<b>tbc</b>	-	-	<b>427</b>	<b>(11)</b>	<b>3,825</b>	<b>100.0%</b>

### SPACE - '000 sq ft

	As at 25th Aug 2007	openings Q3	openings Q4	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2007/08 year-end	% of group
<b>UK*</b>	<b>28,326</b>	<b>787</b>	<b>264</b>	-	<b>412</b>	<b>1,463</b>	<b>(185)</b>	<b>29,604</b>	<b>38.7%</b>
Asia	19,675	1,667	1,198	-	-	2,865	(97)	22,443	29.3%
Europe	21,903	954	1,079	-	21	2,054	(30)	23,927	31.3%
US**	-	tbc	tbc	-	-	500	-	500	0.7%
<b>International</b>	<b>41,578</b>	<b>tbc</b>	<b>tbc</b>	-	<b>21</b>	<b>5,419</b>	<b>(127)</b>	<b>46,870</b>	<b>61.3%</b>
<b>Group</b>	<b>69,904</b>	<b>tbc</b>	<b>tbc</b>	-	<b>433</b>	<b>6,882</b>	<b>(312)</b>	<b>76,474</b>	<b>100.0%</b>

\* These figures do not include Dobbies Garden Centres. Tesco acquired Dobbies Garden Centres PLC on August 17th 2007. For information, at time of acquisition, Dobbies' store portfolio consisted of 21 stores with an approximate covered heated sales area of 810k square feet.

\*\*The quarterly phasing of the US store opening programme has yet to be confirmed, 50 stores are forecast to be open by end of February 2008.

## UK SPACE SUMMARY

## Actual at 25th August 2007

## NUMBER OF STORES

	2006/07 year-end	openings Q1	openings Q2	acquisitions	extensions / conversions	gross store number gain	closures / disposals	As at 25th Aug 2007
Extra	147	1	3	-	2	6	-	153
Homeplus	5	2	-	-	-	2	-	7
Superstore	433	-	4	-	(2)	2	(2)	433
Metro	162	1	1	-	-	2	(1)	163
Express	735	16	19	-	3	38	-	773
<b>Total Tesco</b>	<b>1,482</b>	<b>20</b>	<b>27</b>	-	<b>3</b>	<b>50</b>	<b>(3)</b>	<b>1,529</b>
One Stop	506	3	3	-	(3)	3	(5)	504
<b>Total UK*</b>	<b>1,988</b>	<b>23</b>	<b>30</b>	-	-	<b>53</b>	<b>(8)</b>	<b>2,033</b>

	2006/07 year-end	openings Q1	openings Q2	acquisitions	extensions / conversions	gross sales area gain	closures / disposals	As at 25th Aug 2007
Extra	10,252	57	187	-	174	418	-	10,670
Homeplus	175	94	-	-	-	94	-	269
Superstore	13,212	-	98	-	(66)	32	(81)	13,163
Metro	1,906	19	9	-	5	33	(38)	1,901
Express	1,562	37	46	-	7	90	-	1,652
<b>Total Tesco</b>	<b>27,107</b>	<b>207</b>	<b>340</b>	-	<b>120</b>	<b>667</b>	<b>(119)</b>	<b>27,655</b>
One Stop	678	5	4	-	(7)	2	(9)	671
<b>Total UK*</b>	<b>27,785</b>	<b>212</b>	<b>344</b>	-	<b>113</b>	<b>669</b>	<b>(128)</b>	<b>28,326</b>

\* These figures do not include Dobbies Garden Centres. Tesco acquired Dobbies Garden Centres PLC on August 17th 2007. For information, at time of acquisition, Dobbies' store portfolio consisted of 21 stores with an approximate covered heated sales area of 810k square feet.

## Forecast to 23rd February 2008

### NUMBER OF STORES

	As at 25th Aug 2007	openings Q3	openings Q4	acquisitions	extensions / conversions	gross store number gain	closures / disposals	2007/08 year-end
Extra	153	4	2	-	10	16	-	169
Homeplus	7	-	-	-	-	-	-	7
Superstore	433	8	4	-	(10)	2	(7)	428
Metro	163	4	-	-	-	4	(1)	166
Express	773	28	15	-	2	45	-	818
<b>Total Tesco</b>	<b>1,529</b>	<b>44</b>	<b>21</b>	-	<b>2</b>	<b>67</b>	<b>(8)</b>	<b>1,588</b>
One Stop	504	10	4	-	(2)	12	-	516
<b>Total UK*</b>	<b>2,033</b>	<b>54</b>	<b>25</b>	-	-	<b>79</b>	<b>(8)</b>	<b>2,104</b>

### SPACE - '000 SQ FT

	As at 25th Aug 2007	openings Q3	openings Q4	acquisitions	extensions / conversions	gross sales area gain	closures / disposals	2007/08 year-end
Extra	10,670	334	114	-	787	1,235	-	11,905
Homeplus	269	-	-	-	-	-	-	269
Superstore	13,163	233	109	-	(380)	(38)	(163)	12,962
Metro	1,901	41	-	-	5	46	(22)	1,925
Express	1,652	66	35	-	5	106	-	1,758
<b>Total Tesco</b>	<b>27,655</b>	<b>674</b>	<b>258</b>	-	<b>417</b>	<b>1,349</b>	<b>(185)</b>	<b>28,819</b>
One Stop	671	15	6	-	(5)	16	-	687
<b>Total UK*</b>	<b>28,326</b>	<b>787</b>	<b>264</b>	-	<b>412</b>	<b>1,463</b>	<b>(185)</b>	<b>29,604</b>

\* These figures do not include Dobbies Garden Centres. Tesco acquired Dobbies Garden Centres PLC on August 17th 2007. For information, at time of acquisition, Dobbies' store portfolio consisted of 21 stores with an approximate covered heated sales area of 810k square feet.

## ASIA SPACE SUMMARY

**Actual at 25th August 2007**

### NUMBER OF STORES

		2006/07 year-end	openings Q1	openings Q2	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	As at 25th Aug 2007
<b>China</b>	- hypermarkets	47	3	-	-	-	3	(1)	49
<b>Japan</b>	- other	109	6	2	-	(1)	7	(2)	114
<b>Malaysia</b>	- hypermarkets	19	3	1	-	-	4	(7)	16
<b>South Korea</b>	- hypermarkets	52	2	4	-	-	6	-	58
	- other	39	2	6	-	-	8	-	47
<b>Thailand</b>	- hypermarkets	75	3	3	-	-	6	-	81
	- other	295	26	18	-	-	44	-	339
<b>Total Asia</b>	- hypermarkets	193	11	8	-	-	19	(8)	204
	- other	443	34	26	-	(1)	59	(2)	500
<b>Total Asia</b>	<b>- TOTAL</b>	<b>636</b>	<b>45</b>	<b>34</b>	<b>-</b>	<b>(1)</b>	<b>78</b>	<b>(10)</b>	<b>704</b>

### SPACE - '000 SQ FT

		2006/07 year-end	openings Q1	openings Q2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	As at 25th Aug 2007
<b>China</b>	- hypermarkets	4,224	239	-	-	-	239	(99)	4,364
<b>Japan</b>	- other	313	20	7	-	(8)	19	-	332
<b>Malaysia</b>	- hypermarkets	1,881	226	89	-	-	315	(713)	1,483
<b>South Korea</b>	- hypermarkets	4,833	115	309	-	-	424	-	5,257
	- other	262	7	14	-	-	21	-	283
<b>Thailand</b>	- hypermarkets	6,672	191	164	-	(42)	313	-	6,985
	- other	843	64	43	-	21	128	-	971
<b>Total Asia</b>	- hypermarkets	17,610	771	562	-	(42)	1,291	(812)	18,089
	- other	1,418	91	64	-	13	168	-	1,586
<b>Total Asia</b>	<b>- TOTAL</b>	<b>19,028</b>	<b>862</b>	<b>626</b>	<b>-</b>	<b>(29)</b>	<b>1,459</b>	<b>(812)</b>	<b>19,675</b>

## Forecast to 23rd February 2008

### NUMBER OF STORES

		As at 25th Aug 2007	openings Q3	openings Q4	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	2007/08 year-end
<b>China</b>	- hypermarkets	49	5	-	-	-	5	-	54
<b>Japan</b>	- other	114	16	14	-	-	30	-	144
<b>Malaysia</b>	- hypermarkets	16	4	2	-	-	6	(1)	21
<b>South Korea</b>	- hypermarkets	58	4	4	-	-	8	-	66
	- other	47	15	18	-	-	33	-	80
<b>Thailand</b>	- hypermarkets	81	6	9	-	-	15	-	96
	- other	339	47	49	-	-	96	-	435
<b>Total Asia</b>	- hypermarkets	204	19	15	-	-	34	(1)	237
	- other	500	78	81	-	-	159	-	659
<b>Total Asia</b>	- <b>TOTAL</b>	<b>704</b>	<b>97</b>	<b>96</b>	-	-	<b>193</b>	<b>(1)</b>	<b>896</b>

### SPACE - '000 SQ FT

		As at 25th Aug 2007	openings Q3	openings Q4	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2007/08 year-end
<b>China</b>	- hypermarkets	4,364	437	-	-	-	437	-	4,801
<b>Japan</b>	- other	332	52	66	-	-	118	-	450
<b>Malaysia</b>	- hypermarkets	1,483	381	180	-	-	561	(97)	1,947
<b>South Korea</b>	- hypermarkets	5,257	299	252	-	-	551	-	5,808
	- other	283	39	47	-	-	86	-	369
<b>Thailand</b>	- hypermarkets	6,985	331	496	-	-	827	-	7,812
	- other	971	128	157	-	-	285	-	1,256
<b>Total Asia</b>	- hypermarkets	18,089	1,448	928	-	-	2,376	(97)	20,368
	- other	1,586	219	270	-	-	489	-	2,075
<b>Total Asia</b>	- <b>TOTAL</b>	<b>19,675</b>	<b>1,667</b>	<b>1,198</b>	-	-	<b>2,865</b>	<b>(97)</b>	<b>22,443</b>

## EUROPE SPACE SUMMARY

## Actual at 25th August 2007

## NUMBER OF STORES

		2006/07 year-end	openings Q1	openings Q2	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	As at 25th Aug 2007
<b>Czech Republic</b>	- hypermarkets	46	-	1	-	-	1	-	47
	- other	38	1	2	-	-	3	(3)	38
<b>Hungary</b>	- hypermarkets	67	4	1	-	-	5	-	72
	- other	34	5	2	-	-	7	-	41
<b>Poland</b>	- hypermarkets	52	-	-	-	(1)	(1)	-	51
	- other	228	4	5	-	1	10	(10)	228
<b>Slovakia</b>	- hypermarkets	37	-	-	-	-	-	-	37
	- other	11	1	4	-	-	5	-	16
<b>Turkey</b>	- hypermarkets	15	1	7	-	-	8	-	23
	- other	15	4	5	-	-	9	(1)	23
<b>Republic of Ireland</b>	- hypermarkets	1	-	-	-	4	4	-	5
	- other	94	-	-	-	(4)	(4)	-	90
<b>France</b>	- other	1	-	-	-	-	-	-	1
	- hypermarkets	218	5	9	-	3	17	-	235
<b>Total Europe</b>	- other	421	15	18	-	(3)	30	(14)	437
	<b>- TOTAL</b>	<b>639</b>	<b>20</b>	<b>27</b>	<b>-</b>	<b>-</b>	<b>47</b>	<b>(14)</b>	<b>672</b>

## SPACE - '000 SQ FT

		2006/07 year-end	openings Q1	openings Q2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	As at 25th Aug 2007
<b>Czech Republic</b>	- hypermarkets	3,342	-	32	-	(4)	28	-	3,370
	- other	764	11	11	-	(1)	21	(25)	760
<b>Hungary</b>	- hypermarkets	4,687	150	32	-	-	182	-	4,869
	- other	137	55	15	-	-	70	-	207
<b>Poland</b>	- hypermarkets	4,252	-	-	-	(93)	(93)	-	4,159
	- other	2,281	75	54	-	15	144	(299)	2,126
<b>Slovakia</b>	- hypermarkets	2,091	-	-	-	-	-	-	2,091
	- other	436	11	43	-	-	54	-	490
<b>Turkey</b>	- hypermarkets	1,068	32	312	-	-	344	-	1,412
	- other	40	8	16	-	-	24	(3)	61
<b>Republic of Ireland</b>	- hypermarkets	63	-	-	-	234	234	-	297
	- other	2,199	-	-	-	(154)	(154)	-	2,045
<b>France</b>	- other	16	-	-	-	-	-	-	16
	- hypermarkets	15,503	182	376	-	137	695	-	16,198
<b>Total Europe</b>	- other	5,873	160	139	-	(140)	159	(327)	5,705
	<b>- TOTAL</b>	<b>21,376</b>	<b>342</b>	<b>515</b>	<b>-</b>	<b>(3)</b>	<b>854</b>	<b>(327)</b>	<b>21,903</b>

## Forecast to 23rd February 2008

### NUMBER OF STORES

		As at 25th Aug 2007	openings Q3	openings Q4	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	2007/08 year-end
<b>Czech Republic</b>	- hypermarkets	47	3	4	-	-	7	-	54
	- other	38	5	2	-	-	7	-	45
<b>Hungary</b>	- hypermarkets	72	2	2	-	-	4	-	76
	- other	41	4	4	-	-	8	-	49
<b>Poland</b>	- hypermarkets	51	1	2	-	-	3	-	54
	- other	228	7	20	-	-	27	-	255
<b>Slovakia</b>	- hypermarkets	37	3	1	-	-	4	-	41
	- other	16	1	2	-	-	3	-	19
<b>Turkey</b>	- hypermarkets	23	2	4	-	-	6	-	29
	- other	23	15	10	-	-	25	-	48
<b>Republic of Ireland</b>	- hypermarkets	5	-	-	-	1	1	-	6
	- other	90	3	8	-	(1)	10	(2)	98
<b>France</b>	- other	1	-	-	-	-	-	-	1
<b>Total Europe</b>	- hypermarkets	235	11	13	-	1	25	-	260
	- other	437	35	46	-	(1)	80	(2)	515
<b>Total Europe</b>	- TOTAL	<b>672</b>	<b>46</b>	<b>59</b>	-	-	<b>105</b>	<b>(2)</b>	<b>775</b>

### SPACE - '000 SQ FT

		As at 25th Aug 2007	openings Q3	openings Q4	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2007/08 year-end
<b>Czech Republic</b>	- hypermarkets	3,370	97	151	-	-	248	-	3,618
	- other	760	46	22	-	-	68	-	828
<b>Hungary</b>	- hypermarkets	4,869	161	104	-	-	265	-	5,134
	- other	207	42	44	-	-	86	-	293
<b>Poland</b>	- hypermarkets	4,159	108	65	-	-	173	-	4,332
	- other	2,126	108	289	-	-	397	-	2,523
<b>Slovakia</b>	- hypermarkets	2,091	97	32	-	-	129	-	2,220
	- other	490	11	22	-	-	33	-	523
<b>Turkey</b>	- hypermarkets	1,412	130	215	-	-	345	-	1,757
	- other	61	65	43	-	-	108	-	169
<b>Republic of Ireland</b>	- hypermarkets	297	-	-	-	60	60	-	357
	- other	2,045	89	92	-	(39)	142	(30)	2,157
<b>France</b>	- other	16	-	-	-	-	-	-	16
<b>Total Europe</b>	- hypermarkets	16,198	593	567	-	60	1,220	-	17,418
	- other	5,705	361	512	-	(39)	834	(30)	6,509
<b>Total Europe</b>	- TOTAL	<b>21,903</b>	<b>954</b>	<b>1,079</b>	-	<b>21</b>	<b>2,054</b>	<b>(30)</b>	<b>23,927</b>

## EARNINGS PER SHARE

			CONTINUING OPERATIONS	
			2007/08 H1 £m	2006/07 H1 £m
<b>EARNINGS</b>				
<b>Statutory profit before tax</b>			<b>1,289</b>	<b>1,092</b>
Adjustments:				
(Deduct)/Add back: IAS 32 and IAS 39 effect			(7)	5
Add back: IAS 19 pensions charge			190	210
Add back: Impairment of Gerrards Cross site			-	-
Deduct: Pensions adjustment - Finance Act 2006			-	-
Deduct: Normal cash pension contributions			(155)	(155)
<b>Underlying profit before tax</b>			<b>1,317</b>	<b>1,152</b>
	TY ERT %	LY ERT %		
Tax on profit	27.23%	29.03%	(351)	(317)
Tax on underlying profit	27.23%	29.03%	(359)	(334)
Minority Interest			(2)	(3)
<b>BASIC EARNINGS</b>			<b>936</b>	<b>772</b>
<b>UNDERLYING EARNINGS</b>			<b>956</b>	<b>815</b>



**SHARES**

Shares in issue at start of year

SAYE, Executive Share Option Schemes and QUEST

Scrip Dividend

Less: share buy backs

Less : weighted average shares in trust

BASIC weighted average no of shares

Weighted average no of options (Million)

Average option price (pence)

Average share price (pence)

Dilutory number of shares (Million)

 $[A \times (C-B)/C]$ 

DILUTED weighted average no of shares

DILUTED Earnings Per Share

Pence

UNDERLYING DILUTED Earnings Per Share

Pence

2007/08  
H1  
M**7,947**

13

-

(48)

(1)

**7,911**

300

263

440

**121****8,032**

11.65

11.90

2006/07  
H1  
M**7,895**

16

18

(2)

(6)

**7,921**

320

223

337

**109****8,030**

9.61

10.15