



**PRELIMINARY RESULTS 2007/08  
ADDITIONAL INFORMATION**

1. Group Income Statement
2. UK Sales Performance
3. International Sales Performance
4. Group Space Summary
5. UK Space Summary
6. Asia Space Summary
7. Europe Space Summary
8. Earnings Per Share

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## GROUP INCOME STATEMENT

	2007/08					2006/07					Growth				
	Year ended 23 February 2008					Year ended 24 February 2007									
	UK	Asia*	Rest of Europe**	Int'l.	Group	UK	Asia*	Rest of Europe**	Int'l.	Group	UK	Asia	Rest of Europe	Int'l.	Group
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m					
<u>Continuing operations</u>															
Revenue (sales excluding VAT)	34,874	5,552	6,872	12,424	47,298	32,665	4,417	5,559	9,976	42,641	6.8%	25.7%	23.6%	24.5%	10.9%
<b>Trading profit</b>	<b>2,050</b>	<b>304</b>	<b>397</b>	<b>701</b>	<b>2,751</b>	<b>1,914</b>	<b>246</b>	<b>318</b>	<b>564</b>	<b>2,478</b>	<b>7.1%</b>	<b>23.6%</b>	<b>24.8%</b>	<b>24.3%</b>	<b>11.0%</b>
Trading profit margin	5.88%	5.48%	5.78%	5.64%	5.82%	5.86%	5.57%	5.72%	5.65%	5.81%	+0.02%	-0.09%	+0.06%	-0.01%	+0.01%
Add: Property profit / (loss)	186	(3)	5	2	188	98	(6)	-	(6)	92					
Deduct: IAS 19 pensions charge	(446)	(10)	(5)	(15)	(461)	(452)	(9)	(5)	(14)	(466)					
Add back: Normal cash pension contributions	328	9	3	12	340	308	10	3	13	321					
Add: Pensions adjustment - Finance Act 2006	-	-	-	-	-	250	-	8	8	258					
Deduct: IAS 17 Leasing	(21)	(6)	-	(6)	(27)	-	-	-	-	-					
Deduct: Impairment of Gerrards Cross site	-	-	-	-	-	(35)	-	-	-	(35)					
<b>Statutory operating profit</b>	<b>2,097</b>	<b>294</b>	<b>400</b>	<b>694</b>	<b>2,791</b>	<b>2,083</b>	<b>241</b>	<b>324</b>	<b>565</b>	<b>2,648</b>	<b>0.7%</b>	<b>22.0%</b>	<b>23.5%</b>	<b>22.8%</b>	<b>5.4%</b>
Share of post-tax profits of JVs and associates					75					59					
Share of post-tax profits of JV property-related items					-					47					
Profit on sale of investments in associates					-					25					
Net finance costs					(63)					(126)					
<b>Statutory profit before tax</b>					<b>2,803</b>					<b>2,653</b>					<b>5.7%</b>
Adjustments:															
Add back: IAS 32 and IAS 39 effect					(49)					4					
Add back: IAS 19 pensions charge					414					432					
Deduct: Normal cash pension contributions					(340)					(321)					
Add back: IAS 17 Leasing					18					-					
Pensions adjustment - Finance Act 2006					-					(258)					
Impairment of Gerrards Cross site					-					35					
<b>Underlying profit before tax</b>					<b>2,846</b>					<b>2,545</b>					<b>11.8%</b>

Tax	(673)	(772)	
Profit for the period from continuing operations	2,130	1,881	
<u>Discontinued operation</u> ***			
Profit/(Loss) for the period from discontinued operation	-	18	
Profit for the period	2,130	1,899	12.2%
Attributable to:			
Equity holders of the parent	2,124	1,892	12.3%
Minority Interests	6	7	(14.3)%
Earnings per share from continuing and discontinued operations (pence)			
- Basic	26.95	23.84	13.0%
- Diluted	26.61	23.54	13.0%
Earnings per share from continuing operations (pence)			
- Basic	26.95	23.61	14.1%
- Diluted	26.61	23.31	14.1%
Underlying Earnings per share from continuing operations (pence)			
- Diluted	27.02	22.36	20.8%
Dividend per share (pence)	10.90	9.64	13.1%

\* Asia consists of Thailand, China, South Korea, Malaysia and Japan. The results for 06/07 exclude China because it was shown within JV's.

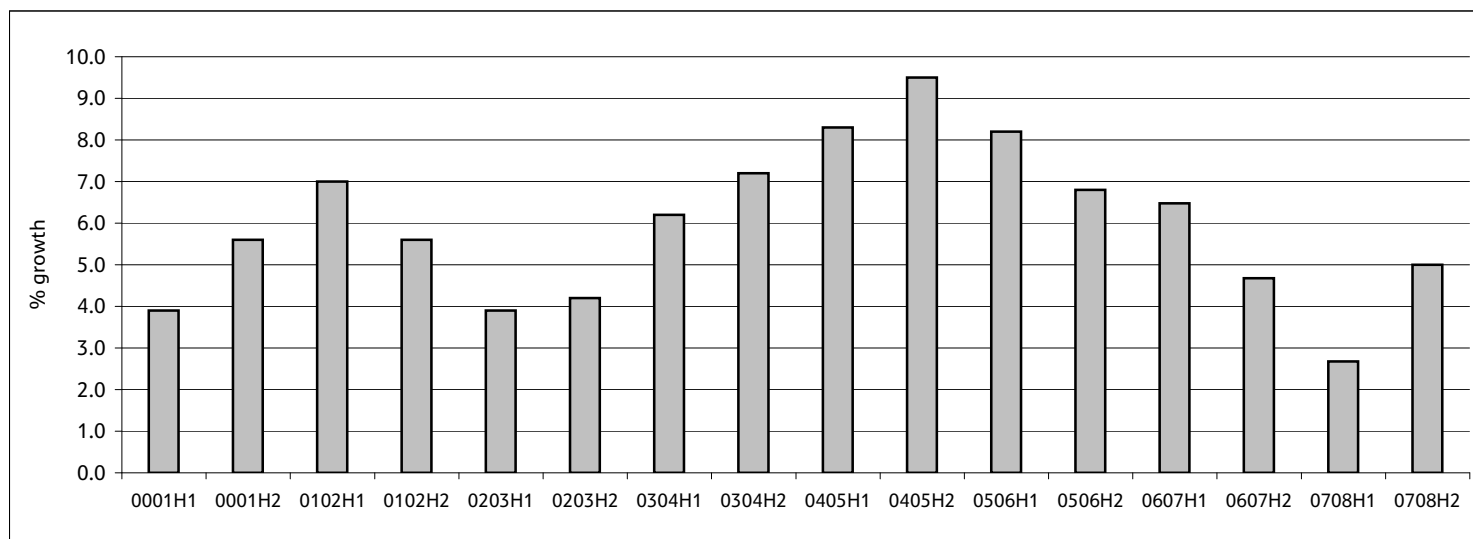
\*\* Rest of Europe consists of operations in Republic of Ireland, Hungary, Poland, Czech Republic, Slovakia and Turkey.

\*\*\* Consists of the net result of the Taiwanese business which was sold on 31 May 2006.

## UK SALES PERFORMANCE (inc PETROL)

	First half 2007/08  <i>26 wks to 25/08/07</i>  %	Second half 2007/08  <i>26 wks to 23/02/08</i>  %	Full year 2007/08  <i>52 wks to 23/02/08</i>  %	Full year 2006/07  <i>52 wks to 24/02/07</i>  %
Inflation	0.6	3.3	1.9	0.6
Volume	2.1	1.7	2.0	5.0
Existing stores	2.7	5.0	3.9	5.6
Net new stores	2.7	2.8	2.8	3.4
<b>Total</b>	<b>5.4</b>	<b>7.8</b>	<b>6.7</b>	<b>9.0</b>

## UK HALF YEAR LIKE FOR LIKE SALES GROWTH (inc Petrol)



## UK SALES AREA BY SIZE OF STORE

	February 2008			February 2007		
	No. of stores	million sq ft	% of total	No. of stores	million sq ft	% of total
0-3,000 sq ft	1,328	2.4	8.1%	1,232	2.2	7.8%
3,001-20,000 sq ft	255	3.0	10.2%	245	3.0	10.8%
20,001-40,000 sq ft	273	8.0	27.1%	265	7.8	28.0%
40,001-60,000 sq ft	140	7.1	24.1%	142	7.0	25.4%
Over 60,000 sq ft	119	9.0	30.5%	104	7.8	28.1%
	<b>2,115</b>	<b>29.5</b>	<b>100.0%</b>	<b>1,988</b>	<b>27.8</b>	<b>100.0%</b>

## INTERNATIONAL SALES PERFORMANCE

PLEASE NOTE THIS SCHEDULE REFERS TO GROWTH ON A COMPARABLE 12 MONTH BASIS TO END OF FEBRUARY  
(14 MONTHS FOR CHINA)

		SALES GROWTH (inc VAT)				REVENUE (ex VAT)			
		CONSTANT RATES			ACTUAL RATES				
		like for like %	new stores %	total %	total %	in local currency m	£m	average exchange rate	closing exchange rate
China	TY	5	9	14	7	9,102	584	15.58	14.05
	LY	2	16	18	19	8,116	552	14.69	15.28
Japan	TY	(4)	6	2	(4)	63,903	276	231.2	210.5
	LY	0	2	2	(6)	62,918	287	219.2	237.7
Malaysia	TY	8	45	53	53	2,564	378	6.794	6.330
	LY	17	34	51	52	1,678	247	6.798	6.862
South Korea	TY	(2)	14	12	7	5,088,182	2,730	1,864	1,866
	LY	0	12	12	16	4,541,150	2,557	1,776	1,843
Thailand	TY	3	14	17	20	108,057	1,584	68.21	63.55
	LY	2	12	14	19	92,084	1,326	69.46	70.25

		SALES GROWTH (inc VAT)				REVENUE (ex VAT)			
		CONSTANT RATES		ACTUAL RATES					
		like for like %	new stores %	total %	total %	in local currency m	£m	average exchange rate	closing exchange rate
Czech Republic	TY	3	13	16	23	38,879	993	39.15	33.30
	LY	2	56	59	65	33,554	807	41.59	42.29
Hungary	TY	1	10	11	20	507,295	1,407	360.6	352.20
	LY	(2)	16	14	6	459,514	1,180	389.4	377.0
Poland	TY	3	18	21	31	7,934	1,487	5.335	4.737
	LY	3	17	20	22	6,530	1,135	5.753	5.793
Slovakia	TY	6	10	16	31	31,305	653	47.96	43.58
	LY	6	13	19	24	26,948	498	54.12	51.38
Turkey	TY	4	53	57	69	1,104	437	2.525	2.375
	LY	4	43	47	25	696	256	2.716	2.720
Republic of Ireland	TY	6	4	10	13	2,714	1,895	1.432	1.327
	LY	5	5	10	9	2,479	1,683	1.473	1.491

## GROUP SPACE SUMMARY

**Actual at 23rd February 2008**

### NUMBER OF STORES

	2006/07 year end	openings H1	openings H2	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	2007/08 year end	% of group
<b>UK</b>	<b>1,988</b>	<b>53</b>	<b>93</b>	-	-	<b>146</b>	<b>(19)</b>	<b>2,115</b>	<b>56.7%</b>
Asia	636	76	110	-	(1)	185	(7)	814	21.8%
Europe	639	47	77	-	-	124	(16)	747	20.0%
<b>International</b>	<b>1,275</b>	<b>123</b>	<b>187</b>	-	<b>(1)</b>	<b>309</b>	<b>(23)</b>	<b>1,561</b>	<b>41.9%</b>
US	-	-	53	-	-	53	-	53	1.4%
<b>Group</b>	<b>3,263</b>	<b>176</b>	<b>333</b>	-	<b>(1)</b>	<b>508</b>	<b>(42)</b>	<b>3,729</b>	<b>100.0%</b>

### SPACE - '000 sq ft

	2006/07 year end	openings H1	openings H2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2007/08 year end	% of group
<b>UK</b>	<b>27,785</b>	<b>556</b>	<b>1,005</b>	-	<b>480</b>	<b>2,041</b>	<b>(277)</b>	<b>29,549</b>	<b>38.9%</b>
Asia	19,028	1,254	2,339	-	189	3,782	(293)	22,517	29.6%
Europe	21,376	857	1,512	-	61	2,430	(443)	23,363	30.8%
<b>International</b>	<b>40,404</b>	<b>2,111</b>	<b>3,851</b>	-	<b>250</b>	<b>6,212</b>	<b>(736)</b>	<b>45,880</b>	<b>60.4%</b>
US	-	-	530	-	-	530	-	530	0.7%
<b>Group</b>	<b>68,189</b>	<b>2,667</b>	<b>5,386</b>	-	<b>730</b>	<b>8,783</b>	<b>(1,013)</b>	<b>75,959</b>	<b>100.0%</b>



## Forecast to 28th February 2009

### NUMBER OF STORES

	2007/08 year end	openings H1	openings H2	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	2008/09 year end	% of group
<b>UK</b>	<b>2,115</b>	<b>93</b>	<b>139</b>	-	-	<b>232</b>	<b>(20)</b>	<b>2,327</b>	<b>50.7%</b>
Asia	814	111	179	-	-	290	(3)	1,101	24.0%
Europe	747	82	133	-	-	215	(1)	961	20.9%
<b>International</b>	<b>1,561</b>	<b>193</b>	<b>312</b>	-	-	<b>505</b>	<b>(4)</b>	<b>2,062</b>	<b>44.9%</b>
US	<b>53</b>	<b>26</b>	<b>124</b>	-	-	150	-	203	4.4%
<b>Group</b>	<b>3,729</b>	<b>312</b>	<b>575</b>	-	-	<b>887</b>	<b>(24)</b>	<b>4,592</b>	<b>100.0%</b>

### SPACE - '000 sq ft

	2007/08 year end	openings H1	openings H2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2008/09 year end	% of group
<b>UK</b>	<b>29,549</b>	<b>653</b>	<b>962</b>	-	<b>386</b>	<b>2,001</b>	<b>(214)</b>	<b>31,336</b>	<b>35.8%</b>
Asia	22,517	1,691	2,940	-	-	4,631	(101)	27,047	30.9%
Europe	23,363	1,471	2,198	-	56	3,725	(40)	27,048	30.9%
<b>International</b>	<b>45,880</b>	<b>3,162</b>	<b>5,138</b>	-	<b>56</b>	<b>8,356</b>	<b>(141)</b>	<b>54,095</b>	<b>61.9%</b>
US	530	<b>260</b>	<b>1,240</b>	-	-	<b>1,500</b>	-	<b>2,030</b>	<b>2.3%</b>
<b>Group</b>	<b>75,959</b>	<b>4,075</b>	<b>7,340</b>	-	<b>442</b>	<b>11,857</b>	<b>(355)</b>	<b>87,461</b>	<b>100.0%</b>

## UK SPACE SUMMARY

## Actual at 23rd February 2008

## NUMBER OF STORES

	2006/07 year end	openings H1	openings H2	acquisitions	extensions / conversions	gross store number gain	closures / disposals	2007/08 year end
Extra	147	4	6	-	9	19	-	166
Homeplus	5	2	-	-	-	2	-	7
Superstore	433	4	13	-	(9)	8	(6)	435
Metro	162	2	3	-	-	5	(3)	164
Express	735	35	63	-	5	103	(2)	836
<b>Total Tesco</b>	<b>1,482</b>	<b>47</b>	<b>85</b>	-	<b>5</b>	<b>137</b>	<b>(11)</b>	<b>1,608</b>
One Stop	506	6	8	-	(5)	9	(8)	507
<b>Total UK</b>	<b>1,988</b>	<b>53</b>	<b>93</b>	-	-	<b>146</b>	<b>(19)</b>	<b>2,115</b>
Dobbies	-	-	1	21	-	22	-	22

## SPACE - '000 SQ FT

	2006/07 year end	openings H1	openings H2	acquisitions	extensions / conversions	gross sales area gain	closures / disposals	2007/08 year end
Extra	10,252	244	447	-	793	1,484	-	11,736
Homeplus	175	94	-	-	-	94	-	269
Superstore	13,212	98	364	-	(326)	136	(183)	13,165
Metro	1,906	28	26	-	10	64	(78)	1,892
Express	1,562	83	154	-	12	249	(3)	1,808
<b>Total Tesco</b>	<b>27,107</b>	<b>547</b>	<b>991</b>	-	<b>489</b>	<b>2,027</b>	<b>(264)</b>	<b>28,870</b>
One Stop	678	9	14	-	(9)	14	(13)	679
<b>Total UK</b>	<b>27,785</b>	<b>556</b>	<b>1,005</b>	-	<b>480</b>	<b>2,041</b>	<b>(277)</b>	<b>29,549</b>
Dobbies	-	-	98	810	-	908	-	908

\* Sales area of Dobbies Garden Centres PLC is measured as covered and heated space

## Forecast to 28th February 2009

### NUMBER OF STORES

	2007/08 year end	openings H1	openings H2	extensions / conversions	gross store number gain	closures / disposals	2008/09 year end
Extra	166	-	3	7	10	-	176
Homeplus	7	1	2	-	3	-	10
Superstore	435	12	12	(7)	17	(7)	445
Metro	164	11	-	-	11	(2)	173
Express	836	63	103	5	171	(5)	1,002
<b>Total Tesco</b>	<b>1,608</b>	<b>87</b>	<b>120</b>	<b>5</b>	<b>212</b>	<b>(14)</b>	<b>1,806</b>
One Stop	507	6	19	(5)	20	(6)	521
<b>Total UK</b>	<b>2,115</b>	<b>93</b>	<b>139</b>	<b>-</b>	<b>232</b>	<b>(20)</b>	<b>2,327</b>
Dobbies	-	1	-	-	1	-	1

### SPACE - '000 SQ FT

	2007/08 year end	openings H1	openings H2	extensions / conversions	gross sales area gain	closures / disposals	2008/09 year end
Extra	11,736	-	212	620	832	-	12,568
Homeplus	269	47	95	-	142	-	411
Superstore	13,165	283	373	(234)	422	(173)	13,414
Metro	1,892	140	-	-	140	(18)	2,014
Express	1,808	173	251	8	432	(13)	2,227
<b>Total Tesco</b>	<b>28,870</b>	<b>643</b>	<b>931</b>	<b>394</b>	<b>1,968</b>	<b>(204)</b>	<b>30,634</b>
One Stop	679	10	31	(8)	33	(10)	702
<b>Total UK</b>	<b>29,549</b>	<b>653</b>	<b>962</b>	<b>386</b>	<b>2,001</b>	<b>(214)</b>	<b>31,336</b>
Dobbies	-	55	-	-	55	-	55

\* Sales area of Dobbies Garden Centres PLC is measured as covered and heated space

## ASIA SPACE SUMMARY

### Actual at 23rd February 2008

#### NUMBER OF STORES

		2006/07 year end	openings H1	openings H2	extensions / adjustments	gross store number gain	closures / disposals	2007/08 year end
<b>China</b>	- hypermarkets	47	3	7	-	10	(1)	56
<b>Japan</b>	- other	109	8	12	(1)	19	(3)	125
<b>Malaysia</b>	- hypermarkets	19	1	2	(1)	2	(2)	19
	- other	-	-	-	1	1	-	1
<b>South Korea</b>	- hypermarkets	52	6	8	-	14	-	66
	- other	39	8	25	-	33	(1)	71
<b>Thailand</b>	- hypermarkets	75	6	16	-	22	-	97
	- other	295	44	40	-	84	-	379
<b>Total Asia</b>	- hypermarkets	193	16	33	(1)	48	(3)	238
	- other	443	60	77	-	137	(4)	576
<b>Total Asia</b>	<b>- TOTAL</b>	<b>636</b>	<b>76</b>	<b>110</b>	<b>(1)</b>	<b>185</b>	<b>(7)</b>	<b>814</b>

#### SPACE - '000 SQ FT

		2006/07 year end	openings H1	openings H2	extensions / adjustments	gross sales area gain	closures / disposals	2007/08 year end
<b>China</b>	- hypermarkets	4,224	239	546	275	1,060	(99)	5,185
<b>Japan</b>	- other	313	27	50	(8)	69	(2)	380
<b>Malaysia</b>	- hypermarkets	1,881	81	183	(204)	60	(189)	1,752
	- other	-	-	-	31	31	-	31
<b>South Korea</b>	- hypermarkets	4,833	424	502	155	1,081	-	5,914
	- other	262	21	65	(13)	73	(3)	332
<b>Thailand</b>	- hypermarkets	6,672	355	862	(71)	1,146	-	7,818
	- other	843	107	131	24	262	-	1,105
<b>Total Asia</b>	- hypermarkets	17,610	1,099	2,093	155	3,347	(288)	20,669
	- other	1,418	155	246	34	435	(5)	1,848
<b>Total Asia</b>	<b>- TOTAL</b>	<b>19,028</b>	<b>1,254</b>	<b>2,339</b>	<b>189</b>	<b>3,782</b>	<b>(293)</b>	<b>22,517</b>

## Forecast to 28th February 2009

### NUMBER OF STORES

		2007/08 year end	openings H1	openings H2	extensions / adjustments	gross store number gain	closures / disposals	2008/09 year end
<b>China</b>	- hypermarkets	56	3	12	-	15	(1)	70
<b>Japan</b>	- other	125	7	28	-	35	(2)	158
<b>Malaysia</b>	- hypermarkets	19	3	7	-	10	-	29
	- other	1	-	2	-	2	-	3
<b>South Korea</b>	- hypermarkets	66	6	10	-	16	-	82
	- other	71	9	51	-	60	-	131
<b>Thailand</b>	- hypermarkets	97	10	2	-	12	-	109
	- other	379	73	67	-	140	-	519
<b>Total Asia</b>	- hypermarkets	238	22	31	-	53	(1)	290
	- other	576	89	148	-	237	(2)	811
<b>Total Asia</b>	<b>- TOTAL</b>	<b>814</b>	<b>111</b>	<b>179</b>	<b>-</b>	<b>290</b>	<b>(3)</b>	<b>1,101</b>

### SPACE - '000 SQ FT

		2007/08 year end	openings H1	openings H2	extensions / adjustments	gross sales area gain	closures / disposals	2008/09 year end
<b>China</b>	- hypermarkets	5,185	210	945	-	1,155	(90)	6,250
<b>Japan</b>	- other	380	32	158	-	190	(11)	559
<b>Malaysia</b>	- hypermarkets	1,752	243	624	-	867	-	2,619
	- other	31	-	64	-	64	-	95
<b>South Korea</b>	- hypermarkets	5,914	457	735	-	1,192	-	7,106
	- other	332	26	147	-	173	-	505
<b>Thailand</b>	- hypermarkets	7,818	545	96	-	641	-	8,459
	- other	1,105	178	171	-	349	-	1,454
<b>Total Asia</b>	- hypermarkets	20,669	1,455	2,400	-	3,855	(90)	24,434
	- other	1,848	236	540	-	776	(11)	2,613
<b>Total Asia</b>	<b>- TOTAL</b>	<b>22,517</b>	<b>1,691</b>	<b>2,940</b>	<b>-</b>	<b>4,631</b>	<b>(101)</b>	<b>27,047</b>

## EUROPE SPACE SUMMARY

## Actual at 23rd February 2008

## NUMBER OF STORES

		2006/07 year end	openings H1	openings H2	extensions / adjustments	gross store number gain	closures / disposals	2007/08 year end
<b>Czech Republic</b>	- hypermarkets	46	1	6	-	7	-	53
	- other	38	3	6	-	9	(4)	43
<b>Hungary</b>	- hypermarkets	67	5	4	-	9	-	76
	- other	34	7	6	-	13	-	47
<b>Poland</b>	- hypermarkets	52	-	2	-	2	(1)	53
	- other	228	9	20	-	29	(9)	248
<b>Slovakia</b>	- hypermarkets	37	-	4	-	4	-	41
	- other	11	5	3	-	8	-	19
<b>Turkey</b>	- hypermarkets	15	8	3	-	11	-	26
	- other	15	9	16	-	25	-	40
<b>Republic of Ireland</b>	- hypermarkets	1	-	-	5	5	-	6
	- other	94	-	7	(5)	2	(2)	94
<b>France</b>	- other	1	-	-	-	-	-	1
<b>Total Europe</b>	- hypermarkets	218	14	19	5	38	(1)	255
	- other	421	33	58	(5)	86	(15)	492
<b>Total Europe</b>	- <b>TOTAL</b>	<b>639</b>	<b>47</b>	<b>77</b>	<b>-</b>	<b>124</b>	<b>(16)</b>	<b>747</b>

## SPACE - '000 SQ FT

		2006/07 year end	openings H1	openings H2	extensions / adjustments	gross sales area gain	closures / disposals	2007/08 year end
<b>Czech Republic</b>	- hypermarkets	3,342	32	215	(4)	243	-	3,585
	- other	764	22	57	(1)	78	(36)	806
<b>Hungary</b>	- hypermarkets	4,687	182	269	-	451	-	5,138
	- other	137	70	64	-	134	-	271
<b>Poland</b>	- hypermarkets	4,252	-	140	-	140	(93)	4,299
	- other	2,281	129	231	-	360	(284)	2,357
<b>Slovakia</b>	- hypermarkets	2,091	-	129	-	129	-	2,220
	- other	436	54	33	-	87	-	523
<b>Turkey</b>	- hypermarkets	1,068	344	184	(7)	521	-	1,589
	- other	40	24	52	(6)	70	-	110
<b>Republic of Ireland</b>	- hypermarkets	63	-	-	250	250	-	313
	- other	2,199	-	138	(171)	(33)	(30)	2,136
<b>France</b>	- other	16	-	-	-	-	-	16
<b>Total Europe</b>	- hypermarkets	15,503	558	937	239	1,734	(93)	17,144
	- other	5,873	299	575	(178)	696	(350)	6,219
<b>Total Europe</b>	- <b>TOTAL</b>	<b>21,376</b>	<b>857</b>	<b>1,512</b>	<b>61</b>	<b>2,430</b>	<b>(443)</b>	<b>23,363</b>

## Forecast to 28th February 2009

### NUMBER OF STORES

		2007/08 year end	openings H1	openings H2	extensions / adjustments	gross store number gain	closures / disposals	2008/09 year end
<b>Czech Republic</b>	- hypermarkets	53	4	9	-	13	-	66
	- other	43	7	11	-	18	-	61
<b>Hungary</b>	- hypermarkets	76	6	8	-	14	-	90
	- other	47	13	3	-	16	-	63
<b>Poland</b>	- hypermarkets	53	4	2	-	6	-	59
	- other	248	4	41	-	45	-	293
<b>Slovakia</b>	- hypermarkets	41	3	4	-	7	-	48
	- other	19	2	7	-	9	-	28
<b>Turkey</b>	- hypermarkets	26	7	10	-	17	-	43
	- other	40	23	22	-	45	-	85
<b>Republic of Ireland</b>	- hypermarkets	6	-	1	-	1	-	7
	- other	94	9	15	-	24	(1)	117
<b>France</b>	- other	1	-	-	-	-	-	1
<b>Total Europe</b>	- hypermarkets	255	24	34	-	58	-	313
	- other	492	58	99	-	157	(1)	648
<b>Total Europe</b>	<b>- TOTAL</b>	<b>747</b>	<b>82</b>	<b>133</b>	<b>-</b>	<b>215</b>	<b>(1)</b>	<b>961</b>

### SPACE - '000 SQ FT

		2007/08 year end	openings H1	openings H2	extensions / adjustments	gross sales area gain	closures / disposals	2008/09 year end
<b>Czech Republic</b>	- hypermarkets	3,585	129	355	-	484	-	4,069
	- other	806	71	111	-	182	-	988
<b>Hungary</b>	- hypermarkets	5,138	214	365	-	579	-	5,717
	- other	271	99	32	-	131	-	402
<b>Poland</b>	- hypermarkets	4,299	183	140	-	323	-	4,622
	- other	2,357	43	172	-	215	-	2,572
<b>Slovakia</b>	- hypermarkets	2,220	108	140	-	248	-	2,468
	- other	523	22	75	-	97	-	620
<b>Turkey</b>	- hypermarkets	1,589	420	506	-	926	-	2,515
	- other	110	62	59	-	121	-	231
<b>Republic of Ireland</b>	- hypermarkets	313	-	80	-	80	-	393
	- other	2,136	120	163	56	339	(40)	2,435
<b>France</b>	- other	16	-	-	-	-	-	16
<b>Total Europe</b>	- hypermarkets	17,144	1,054	1,586	-	2,640	-	19,784
	- other	6,219	417	612	56	1,085	(40)	7,264
<b>Total Europe</b>	<b>- TOTAL</b>	<b>23,363</b>	<b>1,471</b>	<b>2,198</b>	<b>56</b>	<b>3,725</b>	<b>(40)</b>	<b>27,048</b>

## EARNINGS PER SHARE

			CONTINUING OPERATIONS	
			2007/08 year end £m	2006/07 year end £m
<b>EARNINGS</b>				
<b>Statutory profit before tax</b>			<b>2,803</b>	<b>2,653</b>
Adjustments:				
Add back: IAS 32 and IAS 39 effect			(49)	4
Add back: IAS 19 pensions charge			414	432
Add back: Impairment of Gerrards Cross site			-	35
Add back: IAS 17 leasing charge			18	-
Deduct: Pensions adjustment - Finance Act 2006			-	(258)
Deduct: Normal cash pension contributions			(340)	(321)
<b>Underlying profit before tax</b>			<b>2,846</b>	<b>2,545</b>
	TY ERT %	LY ERT %		
Tax on profit	24.0%	29.1%	(673)	(772)
Tax on new underlying profit	24.0%	29.1%	(683)	(741)
Minority Interest			(6)	(7)
<b>BASIC EARNINGS</b>			<b>2,124</b>	<b>1,874</b>
<b>NEW UNDERLYING EARNINGS</b>			<b>2,157</b>	<b>1,797</b>



		2007/08 year end M	2006/07 year end M
<b><u>SHARES</u></b>			
Shares in issue at start of year		<b>7,947</b>	<b>7,894</b>
SAYE, Executive Share Option Schemes and QUEST		23	30
Scrip Dividend		-	46
Less: share buy backs		(88)	(30)
Less : weighted average shares in trust		(1)	(4)
BASIC weighted average no of shares		<b>7,881</b>	<b>7,936</b>
Weighted average no of options (Million)	A	248	296
Average option price (pence)	B	262	241
Average share price (pence)	C	444	368
Dilutory number of shares (Million)	$[A \times (C-B)/C]$	<b>102</b>	<b>102</b>
DILUTED weighted average no of shares		<b>7,983</b>	<b>8,038</b>
DILUTED Earnings Per Share	Pence	26.61	23.31
UNDERLYING DILUTED Earnings Per Share	Pence	27.02	22.36