



**INTERIM RESULTS 2008/09
ADDITIONAL INFORMATION**

1. Group Income Statement
2. UK Sales Performance
3. International Sales Performance
4. Group Space Summary
5. UK Space Summary
6. Asia Space Summary
7. Europe Space Summary
8. Earnings Per Share

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GROUP INCOME STATEMENT

	2008/09 26 weeks to 23 August 2008						2007/08 26 weeks to 25 August 2007						Growth						
	UK	Asia	Rest of Europe	U.S.	Intl.	Group	UK	Asia	Rest of Europe	U.S.	Intl.	Group	UK	Asia	Rest of Europe	U.S.	Intl.	Group	
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m							
<u>Continuing operations</u>																			
Revenue (sales excluding VAT) ¹	18,471	2,948	4,144	75	7,167	25,638	16,854	2,545	3,121	-	5,666	22,520	9.6%	15.8%	32.8%	0.0%	26.5%	13.8%	
Trading profit	1,081	145	201	(60)	286	1,367	995	124	147	(17)	254	1,249	8.6%	16.9%	36.7%	n/m	12.6%	9.4%	
Trading profit margin	5.85%	4.92%	4.85%	n/m	3.99%	5.33%	5.90%	4.87%	4.71%	n/a	4.48%	5.55%	(0.05)%	+0.05%	+0.14%	n/m	(0.49)%	(0.21)%	
Add: Property profit / (loss)	164	(3)	(1)	(1)	(5)	159	121	(2)	-	-	(2)	119							
Deduct: IAS 19 Pensions charge	(192)	(5)	(2)	-	(7)	(199)	(207)	(5)	(2)	-	(7)	(214)							
Deduct: IAS 17 Leasing	(8)	(3)	-	(4)	(7)	(15)	-	-	-	-	-	-							
Add back: Normal cash pension contributions	162	5	1	-	6	168	149	4	2	-	6	155							
Statutory operating profit	1,207	139	199	(65)	273	1,480	1,058	121	147	(17)	251	1,309	14.1%	14.9%	35.4%	n/m	8.8%	13.1%	
Share of post-tax profits of JVs and associates						43						32							
Share of post-tax profits of JV property-related items						-						-							
Profit on sale of investments in associates						-						-							
Net finance costs						(88)						(52)							
Statutory profit before tax						1,435						1,289						11.3%	
Adjustments:																			
Add back/(Deduct): IAS 32 and IAS 39 effect						(17)						(7)							
Add back: IAS 19 pensions charge						192						190							
Add back: IAS 17 leasing charge						11						-							
Deduct: Normal cash pension contributions						(168)						(155)							
Underlying profit before tax						1,453						1,317						10.3%	

Note

1 Revenue growth reported on a consistent basis (six months versus six months) for China

Tax	(395)	(351)	
Profit for the period	1,040	938	10.9%
Attributable to:			
Equity holders of the parent	1,038	936	10.9%
Minority Interests	2	2	0.0%
Earnings per share from continuing and discontinued operations (pence)			
- Basic	13.22	11.83	11.7%
- Diluted	13.12	11.65	12.6%
Earnings per share from continuing operations (pence)			
- Basic	13.22	11.83	11.7%
- Diluted	13.12	11.65	12.6%
Underlying Earnings per share from continuing operations (pence)			
- Diluted	13.28	11.90	11.6%
Dividend per share (pence)	3.57	3.20	11.6%

Notes

Asia consists of Thailand, South Korea, Malaysia, China and Japan.

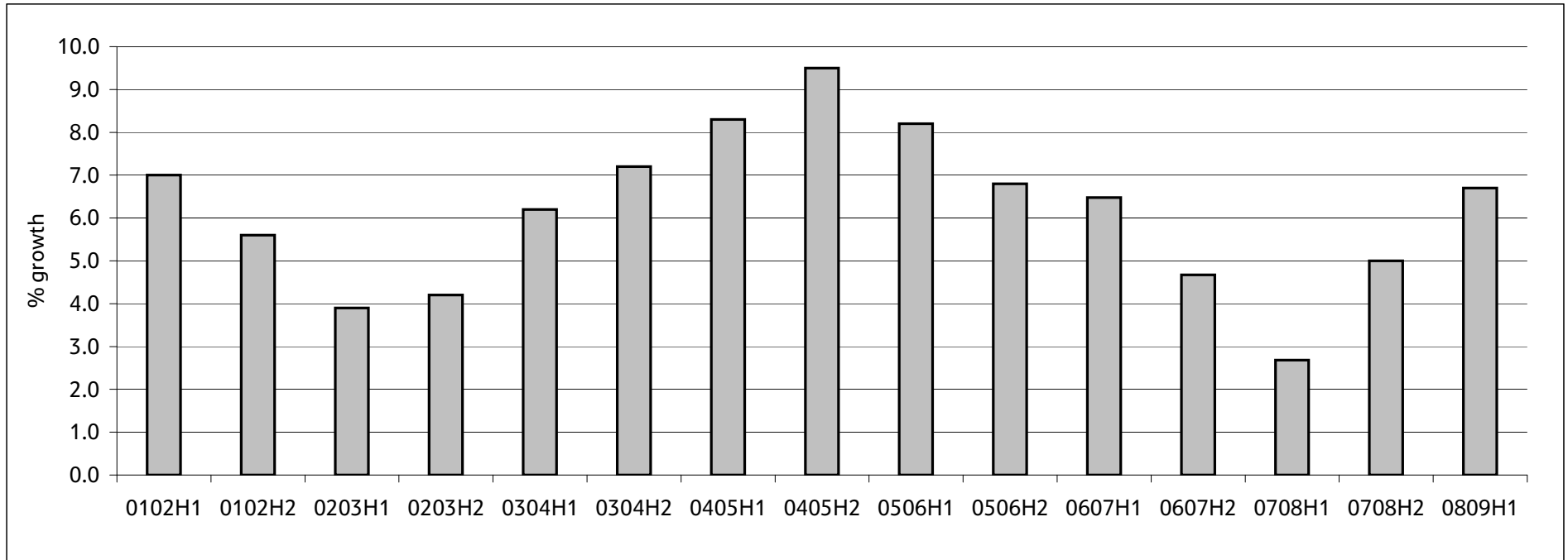
Rest of Europe consists of Republic of Ireland, Hungary, Poland, Czech Republic, Slovakia and Turkey.

TESCO PLC - INTERIM RESULTS 2008/09 - ADDITIONAL INFORMATION

UK SALES PERFORMANCE

	Inc. Petrol				Excl. Petrol			
	Quarter 1 2008/09 13 wks to 24/05/08 %	Quarter 2 2008/09 13 wks to 23/08/08 %	First half 2008/09 26 wks to 23/08/08 %	First half 2007/08 26 wks to 25/08/07 %	Quarter 1 2008/09 13 wks to 24/05/08 %	Quarter 2 2008/09 13 wks to 23/08/08 %	First half 2008/09 26 wks to 23/08/08 %	First half 2007/08 26 wks to 25/08/07 %
Existing stores	6.4	7.1	6.7	2.7	3.5	4.0	3.7	3.5
Net new stores	3.0	3.0	3.0	2.7	3.2	3.1	3.2	2.9
Total	9.4	10.1	9.7	5.4	6.7	7.1	6.9	6.4

UK HALF YEAR LIKE FOR LIKE SALES GROWTH (inc. Petrol)



UK SALES AREA BY SIZE OF STORE

	August 2008			February 2008		
	No. of stores	million sq ft	% of total	No. of stores	million sq ft	% of total
0-3,000 sq ft	1,374	2.5	8.3%	1,328	2.4	8.1%
3,001-20,000 sq ft	273	3.2	10.6%	255	3.0	10.2%
20,001-40,000 sq ft	274	8.1	26.8%	273	8.0	27.1%
40,001-60,000 sq ft	139	7.1	23.5%	140	7.1	24.1%
Over 60,000 sq ft	124	9.3	30.8%	119	9.0	30.5%
	2,184	30.2	100.0%	2,115	29.5	100.0%

INTERNATIONAL SALES PERFORMANCE

		SALES GROWTH (inc VAT)				REVENUE (ex VAT)			
		CONSTANT RATES			ACTUAL RATES				
		like for like %	new stores %	total %	total %	in local currency m	£m	average exchange rate	closing exchange rate
China *	TY	14	7	21	34	4,233	309	13.70	12.65
	LY	5	9	14	11	3,601	237	15.20	15.30
Japan	TY	(2)	10	8	24	33,774	163	206.9	203.8
	LY	(5)	4	(1)	(13)	31,334	131	238.4	233.0
Malaysia	TY	1	23	24	34	1,420	223	6.355	6.188
	LY	12	53	65	60	1,146	166	6.902	7.008
South Korea	TY	0	13	13	5	2,664,428	1,338	1,991	1,974
	LY	(2)	11	9	3	2,357,256	1,274	1,851	1,892
Thailand	TY	1	15	16	24	58,605	915	64.08	62.95
	LY	3	12	15	16	50,650	737	68.68	69.08
U.S.	TY	n/a	n/a	-	n/a	147	75	1.971	1.852
	LY	n/a	n/a	-	n/a	n/a	n/a	n/a	n/a

* China sales growth reported on a consistent basis (six months versus six months).

SALES GROWTH (inc VAT)

REVENUE (ex VAT)

CONSTANT RATES

ACTUAL RATES

		like for like %	new stores %	total %	total %	in local currency m	£m	average exchange rate	closing exchange rate
Czech Republic	TY	(3)	7	4	38	18,312	588	31.16	30.57
	LY	1	21	22	21	18,056	435	41.55	40.84
Hungary	TY	1	6	7	26	258,056	828	311.70	292.90
	LY	(0)	11	11	15	240,990	655	367.70	379.60
Poland	TY	2	5	7	40	4,108	956	4.30	4.15
	LY	1	24	25	27	3,822	680	5.62	5.65
Slovakia	TY	1	8	9	36	15,849	399	39.71	37.98
	LY	5	12	17	30	14,599	294	49.62	49.75
Turkey	TY	(4)	32	28	39	618	253	2.44	2.20
	LY	(1)	56	55	54	479	180	2.66	2.67
Republic of Ireland	TY	1	8	9	27	1,412	1,114	1.27	1.25
	LY	5	3	8	7	1,293	877	1.48	1.47

GROUP SPACE SUMMARY

Actual at 23rd August 2008

NUMBER OF STORES

	2007/08 year end	openings Q1	openings Q2	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	As at 23rd Aug 2008	% of group
UK	2,115	21	39	16	-	76	(7)	2,184	55.2%
Asia	814	28	46	-	-	74	(3)	885	22.4%
Europe	747	31	36	-	-	67	(1)	813	20.6%
U.S.	53	8	13	-	-	21	-	74	1.8%
International	1,614	67	95	-	-	162	(4)	1,772	44.8%
Group	3,729	88	134	16	-	238	(11)	3,956	100.0%

SPACE - '000 sq ft

	2007/08 year end	openings Q1	openings Q2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	As at 23rd Aug 2008	% of group
UK	29,549	237	157	239	139	772	(102)	30,219	38.2%
Asia	22,517	551	920	-	-	1,471	(94)	23,894	30.1%
Europe	23,363	338	749	-	(12)	1,075	(3)	24,435	30.8%
U.S.	530	80	133	-	-	213	-	743	0.9%
International	46,410	969	1,802	-	(12)	2,759	(97)	49,072	61.8%
Group	75,959	1,206	1,959	239	127	3,531	(199)	79,291	100.0%

Forecast to 28th February 2009

NUMBER OF STORES

	As at 23rd Aug 2008	openings Q3	openings Q4	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	2008/09 year-end	% of group
UK	2,184	47	67	3	-	117	(14)	2,287	50.5%
Asia	885	99	103	36	-	238	(4)	1,119	24.7%
Europe	813	56	56	-	-	112	(1)	924	20.4%
U.S.	74	46	80	-	-	126	-	200	4.4%
International	1,772	201	239	36	-	476	(5)	2,243	49.5%
Group	3,956	248	306	39	-	593	(19)	4,530	100.0%

SPACE - '000 sq ft

	As at 23rd Aug 2008	openings Q3	openings Q4	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2008/09 year-end	% of group
UK	30,219	532	404	47	217	1,200	(198)	31,221	35.0%
Asia	23,894	1,481	1,226	3,049	-	5,756	(180)	29,470	33.0%
Europe	24,435	1,288	911	-	-	2,199	(38)	26,596	29.8%
U.S.	743	460	800	-	-	1,260	-	2,003	2.2%
International	49,072	3,229	2,937	3,049	-	9,215	(218)	58,069	65.0%
Group	79,291	3,761	3,341	3,096	217	10,415	(416)	89,290	100.0%

UK SPACE SUMMARY

Actual at 23rd August 2008

NUMBER OF STORES

	2007/08 year end	openings Q1	openings Q2	acquisitions	extensions / conversions	gross store number gain	closures / disposals	As at 23rd Aug 2008
Extra	166	1	-	-	2	3	-	169
Homeplus	7	-	1	-	-	1	-	8
Superstore	435	4	1	9	(2)	12	(3)	444
Metro	164	1	1	7	-	9	(1)	172
Express	836	12	31	-	1	44	-	880
Total Tesco	1,608	18	34	16	1	69	(4)	1,673
One Stop	507	3	5	-	(1)	7	(3)	511
Total UK	2,115	21	39	16	-	76	(7)	2,184
Dobbies*	22	2	-	-	-	2	-	24

SPACE - '000 SQ FT

	2007/08 year end	openings Q1	openings Q2	acquisitions	extensions / conversions	gross sales area gain	closures / disposals	As at 23rd Aug 2008
Extra	11,736	66	-	-	197	263	-	11,999
Homeplus	269	-	47	-	-	47	-	316
Superstore	13,165	125	15	155	(62)	233	(89)	13,309
Metro	1,892	10	8	84	4	106	(6)	1,992
Express	1,808	30	78	-	2	110	-	1,918
Total Tesco	28,870	231	148	239	141	759	(95)	29,534
One Stop	679	6	9	-	(2)	13	(7)	685
Total UK	29,549	237	157	239	139	772	(102)	30,219
Dobbies*	908	91	-	-	-	91	-	999

* Sales area of Dobbies Garden Centres is measured as covered and heated space

Forecast to 28th February 2009

NUMBER OF STORES

	As at 23rd Aug 2008	openings Q3	openings Q4	acquisitions	extensions / conversions	gross store number gain	closures / disposals	2008/09 year end
Extra	169	1	2	-	1	4	-	173
Homeplus	8	2	-	-	-	2	-	10
Superstore	444	8	4	1	(1)	12	(6)	450
Metro	172	1	-	2	-	3	(2)	173
Express	880	27	61	-	5	93	-	973
Total Tesco	1,673	39	67	3	5	114	(8)	1,779
One Stop	511	8	-	-	(5)	3	(6)	508
Total UK	2,184	47	67	3	-	117	(14)	2,287
Dobbies	24	-	-	-	-	-	-	24

SPACE - '000 SQ FT

	As at 23rd Aug 2008	openings Q3	openings Q4	acquisitions	extensions / conversions	gross sales area gain	closures / disposals	2008/09 year end
Extra	11,999	58	136	-	208	402	-	12,401
Homeplus	316	95	-	-	-	95	-	411
Superstore	13,309	285	112	17	9	423	(167)	13,565
Metro	1,992	9	-	30	-	39	(21)	2,010
Express	1,918	68	156	-	13	237	-	2,155
Total Tesco	29,534	515	404	47	230	1,196	(188)	30,542
One Stop	685	17	-	-	(13)	4	(10)	679
Total UK	30,219	532	404	47	217	1,200	(198)	31,221
Dobbies	999	-	-	-	-	-	-	999

* Sales area of Dobbies Garden Centres is measured as covered and heated space

ASIA SPACE SUMMARY

Actual at 23rd August 2008

NUMBER OF STORES

		2007/08 year end	openings Q1	openings Q2	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	As at 23rd Aug 2008
China	- hypermarkets	56	1	-	-	-	1	(1)	56
	- other	-	1	1	-	-	2	-	2
Japan	- other	125	1	3	-	-	4	(1)	128
Malaysia	- hypermarkets	19	1	2	-	-	3	-	22
	- other	1	-	-	-	-	-	-	1
South Korea	- hypermarkets	66	1	5	-	-	6	-	72
	- other	71	6	9	-	-	15	(1)	85
Thailand	- hypermarkets	97	4	5	-	-	9	-	106
	- other	379	13	21	-	-	34	-	413
Total Asia	- hypermarkets	238	7	12	-	-	19	(1)	256
	- other	576	21	34	-	-	55	(2)	629
Total Asia	- TOTAL	814	28	46	-	-	74	(3)	885

SPACE - '000 SQ FT

		2007/08 year end	openings Q1	openings Q2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	As at 23rd Aug 2008
China	- hypermarkets	5,185	98	-	-	-	98	(90)	5,193
	- other	-	4	3	-	-	7	-	7
Japan	- other	380	3	17	-	-	20	(1)	399
Malaysia	- hypermarkets	1,752	81	161	-	-	242	-	1,994
	- other	31	-	-	-	-	-	-	31
South Korea	- hypermarkets	5,914	61	372	-	-	433	-	6,347
	- other	332	15	26	-	-	41	(3)	370
Thailand	- hypermarkets	7,818	250	270	-	-	520	-	8,338
	- other	1,105	39	71	-	-	110	-	1,215
Total Asia	- hypermarkets	20,669	490	803	-	-	1,293	(90)	21,872
	- other	1,848	61	117	-	-	178	(4)	2,022
Total Asia	- TOTAL	22,517	551	920	-	-	1,471	(94)	23,894

Forecast to 28th February 2009

NUMBER OF STORES

		As at 23rd Aug 2008	openings Q3	openings Q4	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	2008/09 year end
China	- hypermarkets	56	2	8	-	-	10	-	66
	- other	2	-	-	-	-	-	-	2
Japan	- other	128	6	25	-	-	31	(1)	158
Malaysia	- hypermarkets	22	4	3	-	-	7	-	29
	- other	1	-	-	-	-	-	-	1
South Korea	- hypermarkets	72	6	-	36	-	42	(3)	111
	- other	85	22	23	-	-	45	-	130
Thailand	- hypermarkets	106	4	-	-	-	4	-	110
	- other	413	55	44	-	-	99	-	512
Total Asia	- hypermarkets	256	16	11	36	-	63	(3)	316
	- other	629	83	92	-	-	175	(1)	803
Total Asia	- TOTAL	885	99	103	36	-	238	(4)	1,119

SPACE - '000 SQ FT

		As at 23rd Aug 2008	openings Q3	openings Q4	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2008/09 year end
China	- hypermarkets	5,193	151	651	-	-	802	-	5,995
	- other	7	-	-	-	-	-	-	7
Japan	- other	399	27	107	-	-	134	(3)	530
Malaysia	- hypermarkets	1,994	377	248	-	-	625	-	2,619
	- other	31	-	-	-	-	-	-	31
South Korea	- hypermarkets	6,347	455	-	3,049	-	3,504	(177)	9,674
	- other	370	63	65	-	-	128	-	498
Thailand	- hypermarkets	8,338	260	-	-	-	260	-	8,598
	- other	1,215	148	155	-	-	303	-	1,518
Total Asia	- hypermarkets	21,872	1,243	899	3,049	-	5,191	(177)	26,886
	- other	2,022	238	327	-	-	565	(3)	2,584
Total Asia	- TOTAL	23,894	1,481	1,226	3,049	-	5,756	(180)	29,470

EUROPE SPACE SUMMARY

Actual at 23rd August 2008

NUMBER OF STORES

		2007/08 year end	openings Q1	openings Q2	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	As at 23rd Aug 2008
Czech Republic	- hypermarkets	53	-	2	-	-	2	-	55
	- other	43	1	2	-	-	3	-	46
Hungary	- hypermarkets	76	2	2	-	-	4	-	80
	- other	47	6	2	-	-	8	-	55
Poland	- hypermarkets	53	-	1	-	1	2	-	55
	- other	248	4	8	-	(1)	11	-	259
Slovakia	- hypermarkets	41	-	4	-	-	4	-	45
	- other	19	1	2	-	-	3	-	22
Turkey	- hypermarkets	26	-	2	-	-	2	-	28
	- other	40	10	11	-	-	21	(1)	60
Republic of Ireland	- hypermarkets	6	-	-	-	-	-	-	6
	- other	94	7	-	-	-	7	-	101
France	- other	1	-	-	-	-	-	-	1
Total Europe	- hypermarkets	255	2	11	-	1	14	-	269
	- other	492	29	25	-	(1)	53	(1)	544
Total Europe	- TOTAL	747	31	36	-	-	67	(1)	813

SPACE - '000 SQ FT

		2007/08 year end	openings Q1	openings Q2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	As at 23rd Aug 2008
Czech Republic	- hypermarkets	3,585	-	65	-	-	65	-	3,650
	- other	806	11	22	-	-	33	-	839
Hungary	- hypermarkets	5,138	65	65	-	-	130	-	5,268
	- other	271	65	22	-	-	87	-	358
Poland	- hypermarkets	4,299	-	76	-	6	82	-	4,381
	- other	2,357	73	137	-	(74)	136	-	2,493
Slovakia	- hypermarkets	2,220	-	151	-	-	151	-	2,371
	- other	523	11	22	-	-	33	-	556
Turkey	- hypermarkets	1,589	-	151	-	-	151	-	1,740
	- other	110	27	38	-	-	65	(3)	172
Republic of Ireland	- hypermarkets	313	-	-	-	19	19	-	332
	- other	2,136	86	-	-	37	123	-	2,259
France	- other	16	-	-	-	-	-	-	16
Total Europe	- hypermarkets	17,144	65	508	-	25	598	-	17,742
	- other	6,219	273	241	-	(37)	477	(3)	6,693
Total Europe	- TOTAL	23,363	338	749	-	(12)	1,075	(3)	24,435

Forecast to 28th February 2009

NUMBER OF STORES

		As at 23rd Aug 2008	openings Q3	openings Q4	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	2008/09 year end
Czech Republic	- hypermarkets	55	2	2	-	-	4	-	59
	- other	46	7	7	-	-	14	-	60
Hungary	- hypermarkets	80	7	7	-	-	14	-	94
	- other	55	6	8	-	-	14	-	69
Poland	- hypermarkets	55	3	2	-	-	5	-	60
	- other	259	4	1	-	-	5	-	264
Slovakia	- hypermarkets	45	-	-	-	-	-	-	45
	- other	22	3	-	-	-	3	-	25
Turkey	- hypermarkets	28	4	4	-	-	8	-	36
	- other	60	13	14	-	-	27	-	87
Republic of Ireland	- hypermarkets	6	1	1	-	-	2	(1)	7
	- other	101	6	10	-	-	16	-	117
France	- other	1	-	-	-	-	-	-	1
Total Europe	- hypermarkets	269	17	16	-	-	33	(1)	301
	- other	544	39	40	-	-	79	-	623
Total Europe	- TOTAL	813	56	56	-	-	112	(1)	924

SPACE - '000 SQ FT

		As at 23rd Aug 2008	openings Q3	openings Q4	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2008/09 year end
Czech Republic	- hypermarkets	3,650	75	75	-	-	150	-	3,800
	- other	839	53	23	-	-	76	-	915
Hungary	- hypermarkets	5,268	355	269	-	-	624	-	5,892
	- other	358	33	30	-	-	63	-	421
Poland	- hypermarkets	4,381	194	108	-	-	302	-	4,683
	- other	2,493	65	3	-	-	68	-	2,561
Slovakia	- hypermarkets	2,371	-	-	-	-	-	-	2,371
	- other	556	25	-	-	-	25	-	581
Turkey	- hypermarkets	1,740	251	207	-	-	458	-	2,198
	- other	172	43	64	-	-	107	-	279
Republic of Ireland	- hypermarkets	332	80	60	-	-	140	(38)	434
	- other	2,259	114	72	-	-	186	-	2,445
France	- other	16	-	-	-	-	-	-	16
Total Europe	- hypermarkets	17,742	955	719	-	-	1,674	(38)	19,378
	- other	6,693	333	192	-	-	525	-	7,218
Total Europe	- TOTAL	24,435	1,288	911	-	-	2,199	(38)	26,596

EARNINGS PER SHARE

			CONTINUING OPERATIONS	
			2008/09 H1 £m	2007/08 H1 £m
<u>EARNINGS</u>				
Statutory profit before tax			1,435	1,289
Adjustments:				
Add back/ (Deduct): IAS 32 and IAS 39 effect			(17)	(7)
Add back: IAS 19 pensions charge			192	190
Add back: IAS 17 leasing charge			11	-
Deduct: Normal cash pension contributions			(168)	(155)
Underlying profit before tax			1,453	1,317
	TY ERT %	LY ERT %		
Tax on profit	27.5%	27.2%	(395)	(351)
Tax on underlying profit	27.5%	27.2%	(400)	(359)
Minority Interest			(2)	(2)
BASIC EARNINGS			1,038	936
UNDERLYING EARNINGS			1,051	956

SHARES

Shares in issue at start of year

SAYE, Executive Share Option Schemes and QUEST

Scrip Dividend

Less: share buy backs

Less : weighted average shares in trust

BASIC weighted average no of shares

Weighted average no of options (Million)

Average option price (pence)

Average share price (pence)

Dilutory number of shares (Million)

 $[A \times (C-B)/C]$

DILUTED weighted average no of shares

DILUTED Earnings Per Share

Pence

UNDERLYING DILUTED Earnings Per Share

Pence

	2008/09 H1 M	2007/08 H1 M
Shares in issue at start of year	7,864	7,947
SAYE, Executive Share Option Schemes and QUEST	12	13
Scrip Dividend	-	-
Less: share buy backs	(22)	(48)
Less : weighted average shares in trust	(1)	(1)
BASIC weighted average no of shares	7,853	7,911
Weighted average no of options (Million)	215	300
Average option price (pence)	284	263
Average share price (pence)	395	440
Dilutory number of shares (Million)	60	121
DILUTED weighted average no of shares	7,913	8,032
DILUTED Earnings Per Share	13.12	11.65
UNDERLYING DILUTED Earnings Per Share	13.28	11.90