



**PRELIMINARY RESULTS 2008/09
ADDITIONAL INFORMATION**

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GROUP INCOME STATEMENT (53 weeks)

	2008/09 Year ended 28 February 2009						2007/08 Year ended 23 February 2008						Growth						
	UK	Asia	Rest of Europe	U.S.	Intl.	Group	UK	Asia	Rest of Europe	U.S.	Intl.	Group	UK	Asia	Rest of Europe	U.S.	Intl.	Group	
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m							
<u>Continuing operations</u>																			
Revenue (sales excluding VAT)	38,191	7,068	8,862	206	16,136	54,327	34,858	5,458	6,872	16	12,346	47,204	9.6%	29.5%	29.0%	n/m	30.7%	15.1%	
Trading profit	2,381	355	496	(142)	709	3,090	2,112	301	397	(62)	636	2,748	12.7%	17.9%	24.9%	n/m	11.5%	12.4%	
Trading profit margin	6.23%	5.02%	5.60%	n/m	4.39%	5.69%	6.06%	5.51%	5.78%	n/a	5.15%	5.82%	+0.17%	(0.49)%	(0.18)%	n/m	(0.76)%	(0.13)%	
Add: Property profit / (loss)	263	(8)	(14)	(5)	(27)	236	188	(3)	5	(2)	-	188							
Deduct: IAS 19 Pensions charge	(410)	(12)	(6)	-	(18)	(428)	(446)	(10)	(5)	-	(15)	(461)							
Deduct: IAS 17 Leasing	(20)	(7)	-	(9)	(16)	(36)	(18)	(6)	-	(3)	(9)	(27)							
TPF Intangibles	(32)	-	-	-	-	(32)	-	-	-	-	-	-							
Add back: Normal cash pension contributions	358	15	3	-	18	376	328	9	3	-	12	340							
Statutory operating profit	2,540	343	479	(156)	666	3,206	2,164	291	400	(67)	624	2,788	17.4%	17.9%	19.8%	n/m	6.7%	15.0%	
Share of post-tax profits of JVs and associates						110						75							
Net finance costs						(362)						(63)							
Statutory profit before tax						2,954						2,800						5.5%	
Adjustments:																			
Add back/(Deduct): IAS 32 and IAS 39 effect						88						(49)							
Add back: IAS 19 pensions charge						403						414							
Add back: IAS 17 leasing charge						27						18							
Add back: TPF Intangibles						32						-							
Deduct: Normal cash pension contributions						(376)						(340)							
Underlying profit before tax						3,128						2,843						10.0%	

Note

Last year revenues and profit have been restated on a consistent basis (12 months versus 12 months) for China

Tax	(788)	(673)	
Profit for the period	2,166	2,127	1.8%
Attributable to:			
Equity holders of the parent	2,161	2,121	1.9%
Minority Interests	5	6	(16.7)%
Earnings per share from continuing operations (pence)			
- Basic	27.50	26.91	2.2%
- Diluted	27.31	26.57	2.8%
Underlying Earnings per share from continuing operations (pence)			
- Diluted	28.92	26.98	7.2%
Dividend per share (pence)	11.96	10.90	9.7%

Notes

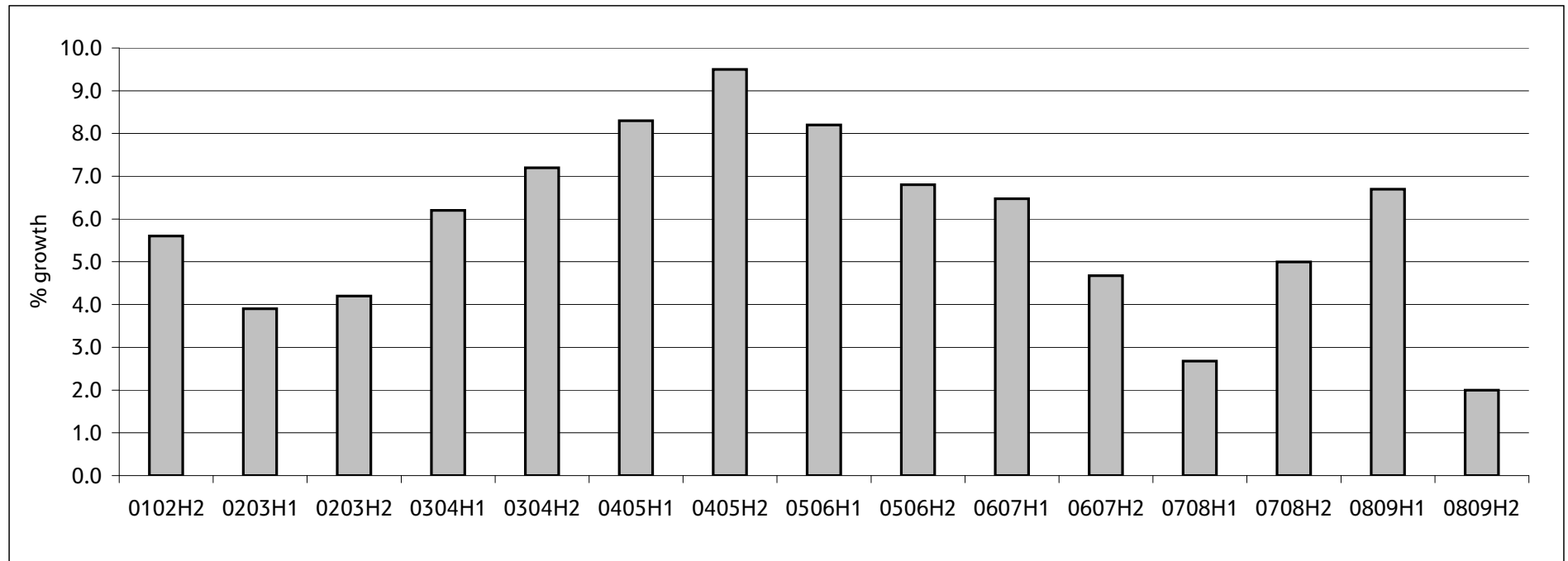
Asia consists of Thailand, South Korea, Malaysia, China, Japan and India

Rest of Europe consists of Republic of Ireland, Hungary, Poland, Czech Republic, Slovakia and Turkey

UK RETAIL SALES PERFORMANCE

	Inc. Petrol				Excl. Petrol			
	First Half 2008/09 26 wks to 23/08/08 %	Second Half 2008/09 27 wks to 28/02/09 %	Full Year 2008/09 53 wks to 28/02/09 %	Full Year 2007/08 52 wks to 23/02/08 %	First Half 2008/09 26 wks to 23/08/08 %	Second Half 2008/09 27 wks to 28/02/09 %	Full Year 2008/09 53 wks to 28/02/09 %	Full Year 2007/08 52 wks to 23/02/08 %
Existing stores	6.7	2.0	4.3	3.9	3.7	2.3	3.0	3.5
Net new stores	3.0	2.4	2.7	2.8	3.2	2.6	2.9	3.0
Total 52 weeks	9.7	4.4	7.0	6.7	6.9	4.9	5.9	6.5
Week 53 Impact		4.0	2.1			4.0	2.0	
Total 53 weeks		8.4	9.1			8.9	7.9	

UK HALF YEAR LIKE FOR LIKE RETAIL SALES GROWTH (inc. Petrol)



UK SALES AREA BY SIZE OF STORE

	February 2009			August 2008		
	No. of stores	million sq ft	% of total	No. of stores	million sq ft	% of total
0-3,000 sq ft	1,458	2.8	8.9%	1,374	2.5	8.3%
3,001-20,000 sq ft	276	3.4	10.9%	273	3.2	10.6%
20,001-40,000 sq ft	277	8.3	26.5%	274	8.1	26.8%
40,001-60,000 sq ft	145	7.4	23.6%	139	7.1	23.5%
Over 60,000 sq ft	126	9.4	30.0%	124	9.3	30.8%
	2,282	31.3	100.0%	2,184	30.2	100.0%

INTERNATIONAL SALES PERFORMANCE

		SALES GROWTH (inc VAT)				REVENUE (ex VAT)			
		CONSTANT RATES			ACTUAL RATES				
		like for like %	new stores %	total %	total %	in local currency m	£m	average exchange rate	closing exchange rate
China*	TY	5	12	17	63	8,967	800	11.21	9.78
	LY	5	9	14	7	9,102	584	15.58	14.05
Japan	TY	(3)	9	6	48	67,371	408	165.00	139.70
	LY	(4)	6	2	(4)	63,903	276	231.20	210.50
Malaysia	TY	0	29	29	55	3,297	584	5.65	5.30
	LY	8	45	53	53	2,564	378	6.79	6.33
South Korea	TY	(2)	26	24	15	6,311,515	3,139	2,011	2,191
	LY	(2)	14	12	7	5,088,182	2,730	1,864	1,866
Thailand	TY	(0)	15	15	35	123,781	2,137	57.91	51.62
	LY	3	14	17	20	108,057	1,584	68.21	63.55
U.S. **	TY	30	n/m	n/m	n/m	359	206	1.74	1.43
	LY	n/a	n/a	n/a	n/a	32	16	2.01	1.97

* TY China sales growth reported on a consistent basis (12 months versus 12 months)

** TY includes 53rd week

		SALES GROWTH (inc VAT)				REVENUE (ex VAT)			
		CONSTANT RATES			ACTUAL RATES				
		like for like %	new stores %	total %	total %	in local currency m	£m	average exchange rate	closing exchange rate
Czech Republic	TY	(7)	7	0	29	38,286	1,265	30.27	31.60
	LY	3	13	16	23	38,879	993	39.15	33.30
Hungary	TY	(0)	7	7	26	543,787	1,774	306.60	336.80
	LY	1	10	11	20	507,295	1,407	360.60	352.20
Poland	TY	2	8	10	32	8,695	1,964	4.43	5.25
	LY	3	18	21	31	7,934	1,487	5.34	4.74
Slovakia*	TY	(3)	7	4	37	n/a	894	n/a	1.13
	LY	6	10	16	31	31,305	653	47.96	43.58
Turkey	TY	(7)	27	20	29	1,337	571	2.34	2.43
	LY	4	53	57	69	1,104	437	2.53	2.38
Republic of Ireland **	TY	(4)	7	5	25	2,859	2,380	1.20	1.13
	LY	6	4	10	13	2,714	1,895	1.43	1.33

* Slovakia adopted the Euro on January 1st 2009

** TY includes 53rd week. Sales growth on a 52-week basis was 23% at actual rates

GROUP SPACE SUMMARY

Actual at 28th February 2009

NUMBER OF STORES

	2007/08 year end	openings H1	openings H2	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	2008/09 year end	% of group
UK	2,115	60	111	16	-	187	(20)	2,282	53.0%
Asia	814	74	130	36	-	240	(7)	1,047	24.3%
Europe	747	67	66	-	-	133	(16)	864	20.0%
U.S.	53	21	41	-	-	62	-	115	2.7%
International	1,614	162	237	36	-	435	(23)	2,026	47.0%
Group	3,729	222	348	52	-	622	(43)	4,308	100.0%

SPACE - '000 sq ft

	2007/08 year end	openings H1	openings H2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2008/09 year end	% of group
UK	29,549	394	1,017	239	362	2,012	(276)	31,285	35.8%
Asia	22,517	1,471	2,151	3,015	(120)	6,517	(196)	28,838	33.0%
Europe	23,363	1,087	1,764	-	155	3,006	(190)	26,179	29.9%
U.S.	530	213	410	-	(3)	620	-	1,150	1.3%
International	46,410	2,771	4,325	3,015	32	10,143	(386)	56,167	64.2%
Group	75,959	3,165	5,342	3,254	394	12,155	(662)	87,452	100.0%

Forecast to 27th February 2010

NUMBER OF STORES

	2008/09 year end	openings H1	openings H2	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	2009/10 year end	% of group
UK	2,282	51	167	9	-	227	(11)	2,498	51.0%
Asia	1,047	84	82	-	-	166	-	1,213	24.8%
Europe	864	63	91	-	-	154	(6)	1,012	20.7%
U.S.	115	13	47	-	-	60	-	175	3.6%
International	2,026	160	220	-	-	380	(6)	2,400	49.0%
Group	4,308	211	387	9	-	607	(17)	4,898	100.0%

SPACE - '000 sq ft

	2008/09 year end	openings H1	openings H2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2009/10 year end	% of group
UK	31,285	547	1,052	98	298	1,995	(225)	33,055	34.7%
Asia	28,838	709	1,987	-	1	2,697	-	31,535	33.1%
Europe	26,179	1,004	1,729	-	-	2,733	(63)	28,849	30.3%
U.S.	1,150	130	470	-	-	600	-	1,750	1.8%
International	56,167	1,843	4,186	-	1	6,030	(63)	62,134	65.3%
Group	87,452	2,390	5,238	98	299	8,025	(288)	95,189	100.0%

UK SPACE SUMMARY

Actual at 28th February 2009

NUMBER OF STORES

	2007/08 year end	openings H1	openings H2	acquisitions	extensions / conversions	gross store number gain	closures / disposals	2008/09 year end
Extra	166	1	4	-	6	11	-	177
Homeplus	7	1	2	-	-	3	-	10
Superstore	435	5	13	9	(6)	21	(8)	448
Metro	164	2	5	7	-	14	(4)	174
Express	836	43	76	-	6	125	-	961
Total Tesco	1,608	52	100	16	6	174	(12)	1,770
One Stop	507	8	11	-	(6)	13	(8)	512
Total UK	2,115	60	111	16	-	187	(20)	2,282
Dobbies*	22	2	-	-	-	2	-	24

SPACE - '000 SQ FT

	2007/08 year end	openings H1	openings H2	acquisitions	extensions / conversions	gross sales area gain	closures / disposals	2008/09 year end
Extra	11,736	66	279	-	541	886	-	12,622
Homeplus	269	47	92	-	-	139	-	408
Superstore	13,165	140	373	155	(189)	479	(211)	13,433
Metro	1,892	18	61	84	4	167	(34)	2,025
Express	1,808	108	194	-	15	317	-	2,125
Total Tesco	28,870	379	999	239	371	1,988	(245)	30,613
One Stop	679	15	18	-	(9)	24	(31)	672
Total UK	29,549	394	1,017	239	362	2,012	(276)	31,285
Dobbies*	908	91	-	-	-	91	-	999

* Sales area of Dobbies Garden Centres is measured as covered and heated space

Forecast to 27th February 2010

NUMBER OF STORES

	2008/09 year end	openings H1	openings H2	acquisitions	extensions / conversions	gross store number gain	closures / disposals	2009/10 year end
Extra	177	3	5	-	7	15	-	192
Homeplus	10	3	-	-	-	3	-	13
Superstore	448	3	9	5	(7)	10	(6)	452
Metro	174	-	-	4	-	4	-	178
Express	961	42	153	-	5	200	(5)	1,156
Total Tesco	1,770	51	167	9	5	232	(11)	1,991
One Stop	512	-	-	-	(5)	(5)	-	507
Total UK	2,282	51	167	9	-	227	(11)	2,498
Dobbies	24	-	1	-	-	1	-	25

SPACE - '000 SQ FT

	2008/09 year end	openings H1	openings H2	acquisitions	extensions / conversions	gross sales area gain	closures / disposals	2009/10 year end
Extra	12,622	217	356	-	569	1,142	-	13,764
Homeplus	408	146	-	-	-	146	-	554
Superstore	13,433	79	307	54	(271)	169	(212)	13,390
Metro	2,025	-	-	44	-	44	-	2,069
Express	2,125	105	389	-	13	507	(13)	2,619
Total Tesco	30,613	547	1,052	98	311	2,008	(225)	32,396
One Stop	672	-	-	-	(13)	(13)	-	659
Total UK	31,285	547	1,052	98	298	1,995	(225)	33,055
Dobbies	999	-	28	-	-	28	-	1,027

* Sales area of Dobbies Garden Centres is measured as covered and heated space

ASIA SPACE SUMMARY

Actual at 28th February 2009

NUMBER OF STORES

		2007/08 year end	openings H1	openings H2	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	2008/09 year end
China	- hypermarkets	56	1	8	-	-	9	(1)	64
	- other	-	2	4	-	-	6	-	6
Japan	- other	125	4	9	-	-	13	(3)	135
Malaysia	- hypermarkets	19	3	6	-	-	9	-	28
	- other	1	-	-	-	-	-	-	1
South Korea	- hypermarkets	66	6	5	36	-	47	(2)	111
	- other	71	15	46	-	-	61	(1)	131
Thailand	- hypermarkets	97	9	4	-	-	13	-	110
	- other	379	34	48	-	-	82	-	461
Total Asia	- hypermarkets	238	19	23	36	-	78	(3)	313
	- other	576	55	107	-	-	162	(4)	734
Total Asia	- TOTAL	814	74	130	36	-	240	(7)	1,047

SPACE - '000 SQ FT

		2007/08 year end	openings H1	openings H2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2008/09 year end
China	- hypermarkets	5,185	98	614	-	29	741	(90)	5,836
	- other	-	7	13	-	(1)	19	-	19
Japan	- other	380	20	46	-	-	66	(6)	440
Malaysia	- hypermarkets	1,752	242	506	-	-	748	-	2,500
	- other	31	-	-	-	-	-	-	31
South Korea	- hypermarkets	5,914	433	451	3,015	(144)	3,755	(97)	9,572
	- other	332	41	121	-	(4)	158	(3)	487
Thailand	- hypermarkets	7,818	520	257	-	-	777	-	8,595
	- other	1,105	110	143	-	-	253	-	1,358
Total Asia	- hypermarkets	20,669	1,293	1,828	3,015	(115)	6,021	(187)	26,503
	- other	1,848	178	323	-	(5)	496	(9)	2,335
Total Asia	- TOTAL	22,517	1,471	2,151	3,015	(120)	6,517	(196)	28,838

Forecast to 27th February 2010

NUMBER OF STORES

		2008/09 year end	openings H1	openings H2	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	2009/10 year end
China	- hypermarkets	64	2	7	-	-	9	-	73
	- other	6	-	-	-	-	-	-	6
Japan	- other	135	5	4	-	-	9	-	144
Malaysia	- hypermarkets	28	1	6	-	-	7	-	35
	- other	1	-	-	-	-	-	-	1
South Korea	- hypermarkets	111	2	3	-	-	5	-	116
	- other	131	48	52	-	-	100	-	231
Thailand	- hypermarkets	110	1	10	-	-	11	-	121
	- other	461	25	-	-	-	25	-	486
Total Asia	- hypermarkets	313	6	26	-	-	32	-	345
	- other	734	78	56	-	-	134	-	868
Total Asia	- TOTAL	1,047	84	82	-	-	166	-	1,213

SPACE - '000 SQ FT

		2008/09 year end	openings H1	openings H2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2009/10 year end
China	- hypermarkets	5,836	150	464	-	-	614	-	6,450
	- other	19	-	-	-	-	-	-	19
Japan	- other	440	26	10	-	-	36	-	476
Malaysia	- hypermarkets	2,500	97	484	-	-	581	-	3,081
	- other	31	-	-	-	-	-	-	31
South Korea	- hypermarkets	9,572	155	221	-	1	377	-	9,949
	- other	487	137	148	-	-	285	-	772
Thailand	- hypermarkets	8,595	65	660	-	-	725	-	9,320
	- other	1,358	79	-	-	-	79	-	1,437
Total Asia	- hypermarkets	26,503	467	1,829	-	1	2,297	-	28,800
	- other	2,335	242	158	-	-	400	-	2,735
Total Asia	- TOTAL	28,838	709	1,987	-	1	2,697	-	31,535

EUROPE SPACE SUMMARY

Actual at 28th February 2009

NUMBER OF STORES

		2007/08 year end	openings H1	openings H2	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	2008/09 year end
Czech Republic	- hypermarkets	53	2	4	-	-	6	-	59
	- other	43	3	9	-	-	12	(1)	54
Hungary	- hypermarkets	76	4	10	-	-	14	-	90
	- other	47	8	4	-	-	12	-	59
Poland	- hypermarkets	53	1	4	-	1	6	-	59
	- other	248	12	4	-	(1)	15	(3)	260
Slovakia	- hypermarkets	41	4	-	-	-	4	-	45
	- other	19	3	3	-	-	6	-	25
Turkey	- hypermarkets	26	2	5	-	-	7	-	33
	- other	40	21	13	-	-	34	(11)	63
Republic of Ireland	- hypermarkets	6	-	2	-	1	3	-	9
	- other	94	7	8	-	(1)	14	(1)	107
France	- other	1	-	-	-	-	-	-	1
Total Europe	- hypermarkets	255	13	25	-	2	40	-	295
	- other	492	54	41	-	(2)	93	(16)	569
Total Europe	- TOTAL	747	67	66	-	-	133	(16)	864

SPACE - '000 SQ FT

		2007/08 year end	openings H1	openings H2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2008/09 year end
Czech Republic	- hypermarkets	3,585	65	150	-	-	215	-	3,800
	- other	806	33	119	-	-	152	(97)	861
Hungary	- hypermarkets	5,138	130	474	-	-	604	-	5,742
	- other	271	87	19	-	-	106	-	377
Poland	- hypermarkets	4,299	76	260	-	51	387	-	4,686
	- other	2,357	210	58	-	(61)	207	(25)	2,539
Slovakia	- hypermarkets	2,220	151	-	-	-	151	-	2,371
	- other	523	33	27	-	-	60	-	583
Turkey	- hypermarkets	1,589	151	305	-	-	456	-	2,045
	- other	110	65	43	-	-	108	(30)	188
Republic of Ireland	- hypermarkets	313	-	139	-	99	238	-	551
	- other	2,136	86	170	-	66	322	(38)	2,420
France	- other	16	-	-	-	-	-	-	16
Total Europe	- hypermarkets	17,144	573	1,328	-	150	2,051	-	19,195
	- other	6,219	514	436	-	5	955	(190)	6,984
Total Europe	- TOTAL	23,363	1,087	1,764	-	155	3,006	(190)	26,179

Forecast to 27th February 2010

NUMBER OF STORES

		2008/09 year end	openings H1	openings H2	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	2009/10 year end
Czech Republic	- hypermarkets	59	5	3	-	-	8	-	67
	- other	54	17	1	-	-	18	-	72
Hungary	- hypermarkets	90	9	5	-	-	14	-	104
	- other	59	11	12	-	-	23	-	82
Poland	- hypermarkets	59	1	5	-	-	6	-	65
	- other	260	7	23	-	-	30	(2)	288
Slovakia	- hypermarkets	45	3	1	-	-	4	-	49
	- other	25	1	5	-	-	6	-	31
Turkey	- hypermarkets	33	1	11	-	-	12	-	45
	- other	63	-	18	-	-	18	(2)	79
Republic of Ireland	- hypermarkets	9	1	-	-	-	1	-	10
	- other	107	7	7	-	-	14	(2)	119
France	- other	1	-	-	-	-	-	-	1
Total Europe	- hypermarkets	295	20	25	-	-	45	-	340
	- other	569	43	66	-	-	109	(6)	672
Total Europe	- TOTAL	864	63	91	-	-	154	(6)	1,012

SPACE - '000 SQ FT

		2008/09 year end	openings H1	openings H2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2009/10 year end
Czech Republic	- hypermarkets	3,800	183	120	-	-	303	-	4,103
	- other	861	84	10	-	-	94	-	955
Hungary	- hypermarkets	5,742	332	231	-	-	563	-	6,305
	- other	377	41	47	-	-	88	-	465
Poland	- hypermarkets	4,686	32	278	-	-	310	-	4,996
	- other	2,539	94	223	-	-	317	(11)	2,845
Slovakia	- hypermarkets	2,371	96	32	-	-	128	-	2,499
	- other	583	10	11	-	-	21	-	604
Turkey	- hypermarkets	2,045	54	644	-	-	698	-	2,743
	- other	188	-	48	-	-	48	(5)	231
Republic of Ireland	- hypermarkets	551	56	-	-	-	56	-	607
	- other	2,420	22	85	-	-	107	(47)	2,480
France	- other	16	-	-	-	-	-	-	16
Total Europe	- hypermarkets	19,195	753	1,305	-	-	2,058	-	21,253
	- other	6,984	251	424	-	-	675	(63)	7,596
Total Europe	- TOTAL	26,179	1,004	1,729	-	-	2,733	(63)	28,849

EARNINGS PER SHARE

			CONTINUING OPERATIONS	
			2008/09 year end £m	2007/08 year end £m
<u>EARNINGS</u>				
Statutory profit before tax			2,954	2,803
Adjustments:				
Add back/ (Deduct): IAS 32 and IAS 39 effect			88	(49)
Add back: IAS 19 pensions charge			403	414
Add back: IAS 17 leasing charge			27	18
Add back: TPF Intangibles			32	-
Deduct: Normal cash pension contributions			(376)	(340)
Underlying profit before tax			3,128	2,846
	TY ERT %	LY ERT %		
Tax on profit	26.7%	24.0%	(788)	(673)
Tax on underlying profit	26.7%	24.0%	(835)	(683)
Minority Interest			(5)	(6)
BASIC EARNINGS			2,161	2,124
UNDERLYING EARNINGS			2,288	2,157

SHARES

Shares in issue at start of year

SAYE and Executive Share Option Schemes

Less: share buy backs

Less : weighted average shares in trust

BASIC weighted average no of shares

Weighted average no of options (Million)

Average option price (pence)

Average share price (pence)

Dilutory number of shares (Million)

DILUTED weighted average no of shares

DILUTED Earnings Per Share

UNDERLYING DILUTED Earnings Per Share

A
B
C
 $[A \times (C-B)/C]$

2008/09
year end
M**7,863**

20

(24)

-

7,859

210

278

372

53**7,912**

27.31

28.92

2007/08
year end
M**7,947**

23

(88)

(1)

7,881

248

262

444

102**7,983**

26.61

27.02