Our core purpose: To create value for customers to earn their lifetime loyalty

To get an accurate understanding, we don't just look at what our customers
say, but also at what they do



Tesco combines many tools to create strong data insight



With Clubcard, we can treat our customers better by knowing their shopping habits





Mystery shoppers are giving us good feedback

Viac ako 2 osoby pred vami?



Kedykoľvek sú pred vami pri pokladni viacerí ako 2 zákazníci, urobíme všetko, aby sme vám otvorili novú pokladňu.

s uaui ušetrite **TESCO**

Key elements in customer plan:

- Camera monitoring
- New checkout scheduling system
- Friendly staff
- Asking for Clubcard
- Launch communication campaign for two in front

Mystery shopper is one of the key tools for evaluation of our customer service standards



Local products

Reasons for buying Slovak products

- Customers give two main reasons for buying Slovak products: quality and supporting the domestic economy
- For customers a "Slovak product" means a traditional recipe, which is a guarantee of quality:
 - "The right taste and quality (without chemicals), made according to a honest recipe."

Customer associations with Slovakia

Tatra mountains
Slovak flag

Image: Constraint of the state of the st

"What's typical for Slovakia": Traditional Slovak recipe, products without chemical additives

Ch	ees	es
----	-----	----







sausages

oštiepok



parenica

korbáčik

Typical Foods





baca (shepherds)

halušky lo

lokše – mainly west SK

Source: GfK Slovakia, 10/2009, n=650, repre SR, 15-79 age

Smoked Meats



How we reflect our customers' needs

• We support products made in Slovakia by Point of Sale in-store and in our leaflets

E.g. we use POS to support small popular local bakers in the towns where Tesco is located

- We developed a special Tesco brand based on customer feedback: *Tesco "honest recipe real taste"*
- Launched 2008 with 23 items, range now includes 38 lines traditional fresh food at high quality
- Developed exclusively for Tesco in close co-operation with well-tried suppliers, and Guarantee that it's made in Slovakia

Logos and POS - Made in Slovakia, local bakers support, Tesco "honest recipe - real taste"





Tesco's Telecoms vision: To become the leading provider of telecoms products & services to Tesco customers



Tesco Mobile Success Factors: Leveraging existing assets & capabilities to offer great value, differentiated services

Tesco's Assets and Capabilities



Customer insight

- Simplicity and customer focus cut through in a market with complex pricing and poor customer experience
- Tesco's loyal customer base, in-store footfall, brand and service mean we can acquire customers at low cost
- Infrastructure and technical capabilities of our infrastructure partners (O2 in UK, Ireland and Slovakia) enable Tesco to compete with limited incremental capital
- Offering market leading tariffs

Our strong customer footfall and Club Card provide a unique opportunity to build a successful telecoms business



Tesco Mobile SK Sales Concept: From the aisles & tills to Phone Shops



After a successful Prepaid launch we will soon offer Postpaid building upon our Phone shop expansion plans

TESCO