



**INTERIM RESULTS 2006/07
ADDITIONAL INFORMATION**

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GROUP INCOME STATEMENT

	2006/07 26 weeks to 26 August 2006				2005/06 26 weeks to 27 August 2005***				Growth			
	UK £m	Asia* £m	Rest of Europe** £m	Group £m	UK £m	Asia* £m	Rest of Europe** £m	Group £m	UK	Asia	Rest of Europe	Group
<u>Continuing operations</u>												
Revenue (sales excluding VAT)	15,967	2,130	2,638	20,735	14,502	1,747	2,170	18,419	10.1%	21.9%	21.6%	12.6%
Trading profit	904	105	125	1,134	818	81	109	1,008	10.5%	29.6%	14.7%	12.5%
Trading profit margin	5.66%	4.93%	4.74%	5.47%	5.64%	4.64%	5.02%	5.47%	+0.02%	+0.29%	-0.28%	-0.00%
Add: Property profit / (loss)	39	-	(1)	38	66	-	(4)	62				
Deduct: IAS 19 pensions charge	(223)	(2)	(1)	(226)	(151)	(2)	(2)	(155)				
Add back: Normal cash pension contributions	152	2	1	155	131	2	1	134				
Statutory operating profit	872	105	124	1,101	864	81	104	1,049	0.9%	29.6%	19.2%	5.0%
Share of post-tax profits of JVs and associates				24				26				
Share of post-tax profits of JV property related items				36				-				
Net finance costs				(69)				(85)				
Statutory profit before tax				1,092				990				10.3%
Adjustments:												
Add back: IAS 32 and IAS 39 effect				5				20				
Add back: IAS 19 pensions charge				210				148				
Deduct: Normal cash pension contributions				(155)				(134)				
New underlying profit before tax				1,152				1,024				12.5%

Tax	<u>(317)</u>	<u>(288)</u>	
Profit for the period from continuing operations	775	702	
<u>Discontinued operation****</u>			
Profit/(Loss) for the period from discontinued operation	<u>16</u>	<u>(4)</u>	
Profit for the period	791	698	13.3%
Attributable to:			
Equity holders of the parent	788	696	13.2%
Minority Interests	3	2	50.0%
Earnings per share from continuing and discontinued operations (pence)			
- Basic	9.95	8.94	11.3%
- Diluted	9.81	8.82	11.2%
Earnings per share from continuing operations (pence)			
- Basic	9.75	8.98	8.6%
- Diluted	9.61	8.86	8.5%
Underlying Earnings per share from continuing operations (pence)			
- Diluted	10.15	9.16	10.8%
Dividend per share (pence)	2.81	2.53	11.1%

* Asia consists of Thailand, South Korea, Malaysia and Japan for the 26 weeks to 27 August 2006.

** Rest of Europe consists of operations in Republic of Ireland, Hungary, Poland, Czech Republic, Slovakia and Turkey for the 26 weeks to 27 August 2006.

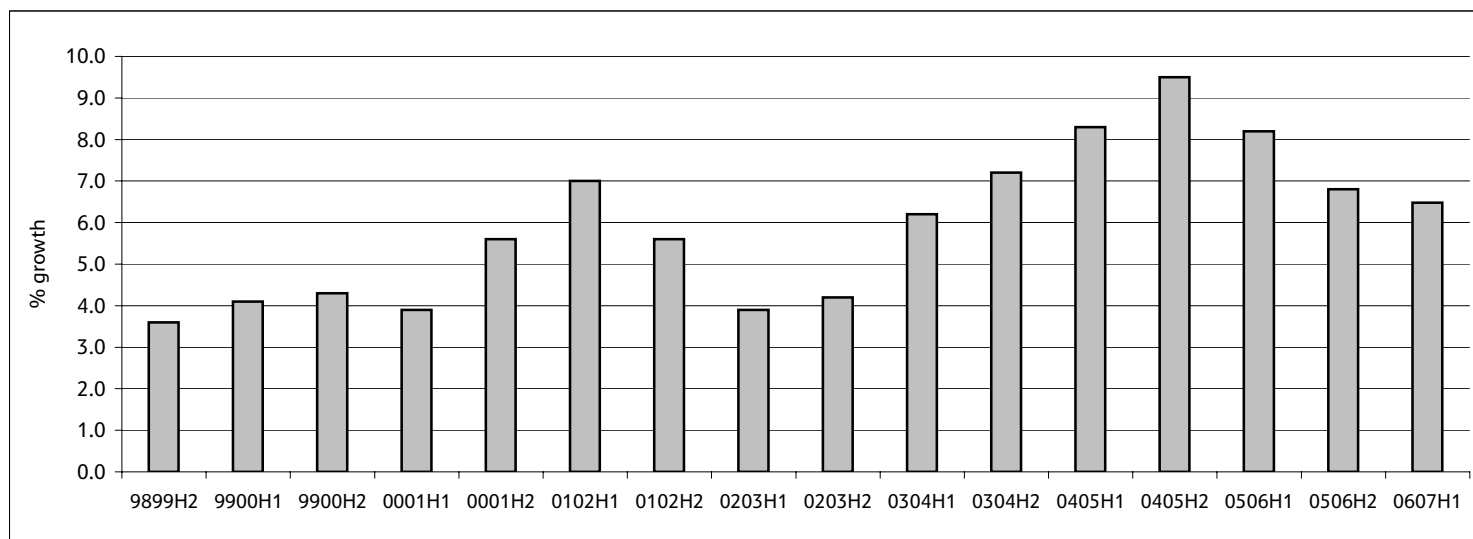
*** Restated for the 26 weeks to 27 August 2005. Interim results announced in September 2005 were for the 24 weeks to 13 August 2005, for the 26 weeks to 27 August 2006. International results for January to June 2005..

**** Consists of the net result of the Taiwanese business which was sold on 31 May 2006.

UK SALES PERFORMANCE

	Quarter 1 2006/7 13 wks to 27/05/06 %	Quarter 2 2006/7 13 wks to 26/08/06 %	First half 2006/7 <u>26</u> wks to 26/08/06 %	First half 2005/6 <u>24</u> wks to 13/08/05 %
Inflation	0.4	1.8	1.1	(0.5)
Volume	5.1	5.6	5.4	8.7
Existing stores	5.5	7.4	6.5	8.2
Net new stores	3.5	3.8	3.7	2.9
Total	9.0	11.2	10.2	11.1

UK HALF YEAR LIKE FOR LIKE SALES GROWTH



UK SALES AREA BY SIZE OF STORE

	August 2006			February 2006		
	No. of stores	million sq ft	% of total	No. of stores	million sq ft	% of total
0-3,000 sq ft	1,186	2.1	7.7%	1,162	2.0	7.7%
3,001-20,000 sq ft	248	3.0	11.4%	246	3.0	11.7%
20,001-40,000 sq ft	262	7.7	28.9%	257	7.6	29.3%
40,001-60,000 sq ft	158	7.8	29.1%	158	7.8	30.0%
Over 60,000 sq ft	78	6.1	22.9%	74	5.5	21.3%
	1,932	26.7	100.0%	1,897	25.9	100.0%

INTERNATIONAL SALES PERFORMANCE

PLEASE NOTE THAT THIS SCHEDULE REFERS TO GROWTH ON A 26 WEEK BASIS*

(26 weeks to 26th August 2006 v 26 weeks to 27th August 2005)

		SALES GROWTH (inc VAT)				REVENUE (ex VAT)			
		CONSTANT RATES			ACTUAL RATES				
		like for like %	new stores %	total %	total %	in local currency m	£m	average exchange rate	closing exchange rate
Japan	TY	(1)	9	8	2	31,707	151	210.2	221.5
	LY	(5)	35	30	30	29,583	149	198.6	198.9
Malaysia	TY	17	31	48	58	694	104	6.680	6.958
	LY	18	51	69	65	456	64	7.114	6.666
South Korea	TY	1	11	12	22	2,162,980	1,241	1,743	1,818
	LY	6	14	20	34	1,913,446	1,008	1,898	1,842
Thailand	TY	2	13	15	23	43,882	634	69.22	71.32
	LY	2	8	10	8	37,761	513	73.66	74.22

* Last year growth rates relate to half year from 1st January to 30th June 2005

		SALES GROWTH (inc VAT)				REVENUE (ex VAT)			
		CONSTANT RATES		ACTUAL RATES					
		like for like %	new stores %	total %	total %	in local currency m	£m	average exchange rate	closing exchange rate
Czech Republic	TY	3	59	62	72	14,759	357	41.34	41.79
	LY	3	4	7	18	8,765	200	43.85	42.46
Hungary	TY	(3)	18	15	9	221,057	582	379.5	412.2
	LY	2	14	16	22	175,631	487	360.7	356.1
Poland	TY	3	17	20	25	3,054	534	5.720	5.832
	LY	5	15	20	42	2,504	421	5.949	5.897
Slovakia	TY	5	17	22	25	12,446	227	54.90	55.84
	LY	7	10	17	25	9,816	174	56.31	56.36
Turkey	TY	6	33	39	30	305	115	2.650	2.812
	LY	7	4	11	37	194	81	2.468	2.449
Republic of Ireland	TY	6	5	11	11	1,199	823	1.456	1.480
	LY	6	12	18	21	999	683	1.462	1.461

* Last year growth rates relate to half year from 1st January to 30th June 2005

GROUP SPACE SUMMARY

Actual at 26th August 2006

NUMBER OF STORES

	2005/06 year-end	openings	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	As at 26th Aug 2006	% of group
UK	1,897	40	-	-	40	(5)	1,932	67.1%
Asia	450	78	-	-	78	(11)	517	17.9%
Europe	364	33	38	-	71	(3)	432	15.0%
Group	2,711	151	38	-	189	(19)	2,881	100.0%

SPACE - '000 sq ft

	2005/06 year-end	openings	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	As at 26th Aug 2006	% of group
UK	25,903	520	-	328	848	(53)	26,698	43.0%
Asia	16,114	747	-	166	913	(490)	16,537	26.7%
Europe	16,702	930	1,161	34	2,125	(54)	18,773	30.3%
Group	58,719	2,197	1,161	528	3,886	(597)	62,008	100.0%

Forecast to 24th February 2007

NUMBER OF STORES

	As at 26th Aug 2006	openings	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	2006/07 year-end	<i>% of group</i>
UK	1,932	84	-	-	84	(9)	2,007	62.7%
Asia	517	161	-	-	161	-	678	21.2%
Europe	432	82	-	-	82	-	514	16.1%
Group	2,881	327	-	-	327	(9)	3,199	100.0%

SPACE - '000 sq ft

	As at 26th Aug 2006	openings	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2006/07 year-end	<i>% of group</i>
UK	26,698	824	-	499	1,323	(153)	27,868	41.2%
Asia	16,537	2,516	-	-	2,516	-	19,053	28.2%
Europe	18,773	1,913	-	-	1,913	-	20,686	30.6%
Group	62,008	5,253	-	499	5,752	(153)	67,607	100.0%

UK SPACE SUMMARY

Actual at 26th August 2006

NUMBER OF STORES

	2005/06 year-end	openings Q1	openings Q2	extensions / conversions	gross store number gain	closures / disposals	As at 26th Aug 2006
Extra	117	2	1	3	6	-	123
Homeplus	1	-	1	-	1	-	2
Superstore	445	4	4	(3)	5	(2)	448
Metro	163	1	-	-	1	-	164
Express	654	10	15	11	36	(1)	689
Total Tesco	1,380	17	21	11	49	(3)	1,426
One Stop	517	1	1	(11)	(9)	(2)	506
Total UK	1,897	18	22	-	40	(5)	1,932

SPACE - '000 SQ FT

	2005/06 year-end	openings Q1	openings Q2	extensions / conversions	gross sales area gain	closures / disposals	As at 26th Aug 2006
Extra	7,979	131	96	454	681	-	8,660
Homeplus	31	-	33	-	33	-	64
Superstore	13,898	86	98	(126)	58	(45)	13,911
Metro	1,932	7	-	-	7	-	1,939
Express	1,358	25	38	28	91	(3)	1,446
Total Tesco	25,198	249	265	356	870	(48)	26,020
One Stop	705	3	3	(28)	(22)	(5)	678
Total UK	25,903	252	268	328	848	(53)	26,698

Forecast to 24th February 2007

NUMBER OF STORES

	As at 26th Aug 2006	openings Q3	openings Q4	extensions / conversions	gross store number gain	closures / disposals	2006/07 year-end
Extra	123	-	3	15	18	-	141
Homeplus	2	1	3	-	4	-	6
Superstore	448	4	4	(15)	(7)	(5)	436
Metro	164	-	-	-	-	-	164
Express	689	20	41	5	66	(4)	751
Total Tesco	1,426	25	51	5	81	(9)	1,498
One Stop	506	5	3	(5)	3	-	509
Total UK	1,932	30	54	-	84	(9)	2,007

SPACE - '000 SQ FT

	As at 26th Aug 2006	openings Q3	openings Q4	extensions / conversions	gross sales area gain	closures / disposals	2006/07 year-end
Extra	8,660	-	169	1,210	1,379	-	10,039
Homeplus	64	33	139	-	172	-	236
Superstore	13,911	164	145	(711)	(402)	(143)	13,366
Metro	1,939	-	-	-	-	-	1,939
Express	1,446	50	103	13	166	(10)	1,602
Total Tesco	26,020	247	556	512	1,315	(153)	27,182
One Stop	678	13	8	(13)	8	-	686
Total UK	26,698	260	564	499	1,323	(153)	27,868

ASIA SPACE SUMMARY

Actual at 26th August 2006

NUMBER OF STORES

		2005/06 year-end	openings Q1	openings Q2	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	As at 26th Aug 2006
China	- hypermarkets	39	-	2	-	-	2	-	41
Japan	- other	111	3	2	-	-	5	(5)	111
Malaysia	- hypermarkets	10	-	1	-	-	1	-	11
	- other	3	-	-	-	-	-	-	3
South Korea	- hypermarkets	42	1	4	-	-	5	-	47
	- other	20	-	3	-	-	3	-	23
Taiwan	- hypermarkets	6	-	-	-	-	-	(6)	-
Thailand	- hypermarkets	69	-	-	-	-	-	-	69
	- other	150	42	20	-	-	62	-	212
Total Asia	- hypermarkets	166	1	7	-	-	8	(6)	168
	- other	284	45	25	-	-	70	(5)	349
Total Asia	- TOTAL	450	46	32	-	-	78	(11)	517

SPACE - '000 SQ FT

		2005/06 year-end	openings Q1	openings Q2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	As at 26th Aug 2006
China	- hypermarkets	3,505	-	191	-	166	357	-	3,862
Japan	- other	301	8	6	-	-	14	(6)	309
Malaysia	- hypermarkets	895	-	99	-	-	99	-	994
	- other	34	-	-	-	-	-	-	34
South Korea	- hypermarkets	3,942	75	182	-	-	257	-	4,199
	- other	187	-	8	-	-	8	-	195
Taiwan	- hypermarkets	484	-	-	-	-	-	(484)	-
Thailand	- hypermarkets	6,324	-	-	-	-	-	-	6,324
	- other	444	131	47	-	-	178	-	622
Total Asia	- hypermarkets	15,149	75	472	-	166	713	(484)	15,378
	- other	965	139	61	-	-	200	(6)	1,159
Total Asia	- TOTAL	16,114	214	533	-	166	913	(490)	16,537

Forecast to 24th February 2007

NUMBER OF STORES

		As at 26th Aug 2006	openings Q3	openings Q4	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	2006/07 year-end
China	- hypermarkets	41	7	3	-	-	10	-	51
Japan	- other	111	2	4	-	-	6	-	117
Malaysia	- hypermarkets	11	-	1	-	-	1	-	12
	- other	3	-	2	-	-	2	-	5
South Korea	- hypermarkets	47	3	2	-	-	5	-	52
	- other	23	10	9	-	-	19	-	42
Taiwan	- hypermarkets	-	-	-	-	-	-	-	-
Thailand	- hypermarkets	69	1	8	-	-	9	-	78
	- other	212	50	59	-	-	109	-	321
Total Asia	- hypermarkets	168	11	14	-	-	25	-	193
	- other	349	62	74	-	-	136	-	485
Total Asia	- TOTAL	517	73	88	-	-	161	-	678

SPACE - '000 SQ FT

		As at 26th Aug 2006	openings Q3	openings Q4	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2006/07 year-end
China	- hypermarkets	3,862	670	271	-	-	941	-	4,803
Japan	- other	309	16	18	-	-	34	-	343
Malaysia	- hypermarkets	994	-	54	-	-	54	-	1,048
	- other	34	-	54	-	-	54	-	88
South Korea	- hypermarkets	4,199	186	195	-	-	381	-	4,580
	- other	195	34	23	-	-	57	-	252
Taiwan	- hypermarkets	-	-	-	-	-	-	-	-
Thailand	- hypermarkets	6,324	86	497	-	-	583	-	6,907
	- other	622	179	233	-	-	412	-	1,034
Total Asia	- hypermarkets	15,378	942	1,017	-	-	1,959	-	17,337
	- other	1,159	229	328	-	-	557	-	1,716
Total Asia	- TOTAL	16,537	1,171	1,345	-	-	2,516	-	19,053

EUROPE SPACE SUMMARY

Actual at 26th August 2006

NUMBER OF STORES

		2005/06 year-end	openings Q1	openings Q2	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	As at 26th Aug 2006
Czech Republic	- hypermarkets	28	2	1	11	-	14	-	42
	- other	7	-	-	27	-	27	-	34
Hungary	- hypermarkets	57	1	2	-	-	3	-	60
	- other	30	-	2	-	-	2	-	32
Poland	- hypermarkets	49	1	-	-	-	1	-	50
	- other	56	-	5	-	-	5	-	61
Slovakia	- hypermarkets	32	1	1	-	-	2	-	34
	- other	5	1	-	-	-	1	-	6
Turkey	- hypermarkets	8	1	2	-	-	3	-	11
	- other	-	3	4	-	-	7	-	7
Republic of Ireland	- hypermarkets	1	-	-	-	-	-	-	1
	- other	90	2	4	-	-	6	(3)	93
France	- other	1	-	-	-	-	-	-	1
Total Europe	- hypermarkets	175	6	6	11	-	23	-	198
	- other	189	6	15	27	-	48	(3)	234
Total Europe	- TOTAL	364	12	21	38	-	71	(3)	432

SPACE - '000 SQ FT

		2005/06 year-end	openings Q1	openings Q2	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	As at 26th Aug 2006
Czech Republic	- hypermarkets	2,053	130	44	960	-	1,134	-	3,187
	- other	522	-	-	201	-	201	-	723
Hungary	- hypermarkets	4,120	54	94	-	-	148	-	4,268
	- other	162	-	22	-	-	22	-	184
Poland	- hypermarkets	4,073	54	-	-	14	68	-	4,141
	- other	705	-	75	-	20	95	-	800
Slovakia	- hypermarkets	1,918	30	44	-	-	74	-	1,992
	- other	371	11	-	-	-	11	-	382
Turkey	- hypermarkets	623	54	140	-	-	194	-	817
	- other	-	7	9	-	-	16	-	16
Republic of Ireland	- hypermarkets	63	-	-	-	-	-	-	63
	- other	2,077	52	110	-	-	162	(54)	2,185
France	- other	16	-	-	-	-	-	-	16
Total Europe	- hypermarkets	12,850	322	322	960	14	1,618	-	14,468
	- other	3,852	70	216	201	20	507	(54)	4,305
Total Europe	- TOTAL	16,702	392	538	1,161	34	2,125	(54)	18,773

Forecast to 24th February 2007

NUMBER OF STORES

		As at 26th Aug 2006	openings Q3	openings Q4	acquisitions	extensions / adjustments	gross store number gain	closures / disposals	2006/07 year-end
Czech Republic	- hypermarkets	42	4	-	-	-	4	-	46
	- other	34	2	3	-	-	5	-	39
Hungary	- hypermarkets	60	2	10	-	-	12	-	72
	- other	32	1	4	-	-	5	-	37
Poland	- hypermarkets	50	-	3	-	-	3	-	53
	- other	61	-	30	-	-	30	-	91
Slovakia	- hypermarkets	34	-	3	-	-	3	-	37
	- other	6	5	1	-	-	6	-	12
Turkey	- hypermarkets	11	2	3	-	-	5	-	16
	- other	7	4	3	-	-	7	-	14
Republic of Ireland	- hypermarkets	1	-	-	-	-	-	-	1
	- other	93	-	2	-	-	2	-	95
France	- other	1	-	-	-	-	-	-	1
Total Europe	- hypermarkets	198	8	19	-	-	27	-	225
	- other	234	12	43	-	-	55	-	289
Total Europe	- TOTAL	432	20	62	-	-	82	-	514

SPACE - '000 SQ FT

		As at 26th Aug 2006	openings Q3	openings Q4	acquisitions	extensions / adjustments	gross sales area gain	closures / disposals	2006/07 year-end
Czech Republic	- hypermarkets	3,187	151	-	-	-	151	-	3,338
	- other	723	22	32	-	-	54	-	777
Hungary	- hypermarkets	4,268	108	441	-	-	549	-	4,817
	- other	184	11	38	-	-	49	-	233
Poland	- hypermarkets	4,141	-	140	-	-	140	-	4,281
	- other	800	-	451	-	-	451	-	1,251
Slovakia	- hypermarkets	1,992	-	96	-	-	96	-	2,088
	- other	382	54	11	-	-	65	-	447
Turkey	- hypermarkets	817	159	117	-	-	276	-	1,093
	- other	16	11	8	-	-	19	-	35
Republic of Ireland	- hypermarkets	63	-	-	-	-	-	-	63
	- other	2,185	-	63	-	-	63	-	2,248
France	- other	16	-	-	-	-	-	-	16
Total Europe	- hypermarkets	14,468	418	794	-	-	1,212	-	15,680
	- other	4,305	98	603	-	-	701	-	5,006
Total Europe	- TOTAL	18,773	516	1,397	-	-	1,913	-	20,686

EARNINGS PER SHARE

				CONTINUING OPERATIONS	
				H1 2006/7	H1 2005/6
				26 wks	26 wks
				£m	£m
<u>EARNINGS</u>					
PROFIT BEFORE TAX				1,092	990
Add back:					
IAS 32 and IAS 39				5	20
IAS 19 Pensions charge				210	148
'Normal' cash contributions for pensions				(155)	(134)
NEW UNDERLYING PROFIT BEFORE TAX				1,152	1,024
		TY ERT %	LY ERT %		
Tax on profit				(317)	(288)
Tax on underlying profit				(334)	(298)
Minority Interest				(3)	(2)
BASIC EARNINGS				772	700
NEW UNDERLYING EARNINGS				815	724

SHARES		H1 2006/7	H1 2005/6
		M	M
Shares in issue at start of year		7,895	7,783
SAYE, Executive Share Option Schemes and QUEST		16	8
Scrip Dividend		18	12
Less: share buy backs		(2)	-
Less : weighted average shares in trust		(6)	(5)
BASIC weighted average no of shares		7,921	7,798
Weighted average no of options (Million)	A	320	321
Average option price (pence)	B	223	207
Average share price (pence)	C	337	316
Dilutory number of shares (Million)	$[A \times (C-B)/C]$	109	110
DILUTED weighted average no of shares		8,030	7,908
DILUTED Earnings Per Share	Pence	9.61	8.86
UNDERLYING DILUTED Earnings Per Share	Pence	10.15	9.16

NEW UNDERLYING PROFIT - excludes IAS 32 and IAS 39 and the non-cash elements of IAS19, which are replaced by the normal cash contributions.